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**PROGRAM MEMO**

TO: AREA AGENCY ON AGING DIRECTORS	NO: PM 06-12(P)
SUBJECT: Status and Use of Targeted Case Management Funds	DATE ISSUED:
REVISED: N/A	EXPIRES: Until Superseded
REFERENCES: N/A	SUPERSEDES:
PROGRAMS AFFECTED: <input type="checkbox"/> All <input type="checkbox"/> Title III-B <input type="checkbox"/> Title III-C1/C2 <input type="checkbox"/> Title III-D <input type="checkbox"/> Title III-E <input type="checkbox"/> Title V <input checked="" type="checkbox"/> CBSP <input type="checkbox"/> MSSP <input type="checkbox"/> Title VII <input type="checkbox"/> ADHC <input checked="" type="checkbox"/> Other <u>Linkages</u>	
REASON FOR PROGRAM MEMO: <input type="checkbox"/> Change in Law or Regulation <input checked="" type="checkbox"/> Response to Inquiry <input type="checkbox"/> Other Specify:	
INQUIRIES SHOULD BE DIRECTED TO: Keith Shalom (916) 928-3324; e-mail kshalom@aging.ca.gov	

The purpose of this Program Memorandum is to clarify the California Department of Aging's (CDA) policy on the use of Targeted Case Management (TCM) funds by Area Agencies on Aging (AAA).

Background

Many AAAs and their respective Linkages programs have been participating in the Federal Targeted Case Management Program and are receiving funds from the California Department of Health Services (DHS). Some AAAs have wanted to transfer Linkages program funds to other community-based services programs and fund the Linkages Program with TCM funds. CDA has, in the past, considered this activity to be supplanting and therefore unallowable. CDA has received clarification on this issue from DHS.

CDA's New Policy

TCM funds are reimbursements for case management services that have been received by Medi-Cal eligible seniors and disabled adults. AAAs have full discretion as to the use of TCM funds. CDA has no oversight over the use of TCM funds. However, it is our recommendation that AAAs make every effort to maintain and expand their Linkages and other case management programs with the increased TCM funds.



Refer to DHS TCM website (<http://www.dhs.ca.gov/tcm>) and Policy and Procedure Letter 05-005, available from the same website, for further information on the TCM and certified public expenditure requirements for federal financial participation in TCM funds.

Lora Connolly
Acting Director