



Community-Based Adult Services (CBAS) Revised Draft Home and Community-Based (HCB) Settings Transition Plan



CBAS HCB Settings Transition Plan Summary Milestones

Activity Type	Milestone	Start Date	End Date
Stakeholder Meeting	Kick Off	February 24, 2015	
Stakeholder Meeting	Completion of CMS Exploratory Questions		
Stakeholder Meeting	Plan Development	March 17, 2015	
Stakeholder Meeting	Person-Centered Planning		
Stakeholder Meeting	Plan Development	April 23, 2015	
Stakeholder Meeting	Completion of Draft Plan Work Tool		
Stakeholder Meeting	Release of Draft CBAS HCB Settings Transition Plan	May 19, 2015	
Stakeholder Meeting	30-day Public Comment Period Begins		
Stakeholder Meeting	Review of Revised Draft CBAS HCB Settings Transition Plan for Inclusion in California's Statewide Transition Plan	July 8, 2015	
Person Centered Planning Workgroups	Convene Stakeholder Workgroups to Revise CBAS Individual Plan of Care (IPC) to meet CMS requirements of Enhance Person-Centered Planning and to develop a quality strategy for service delivery and participant outcomes	July 2015	June 2016
Person Centered Planning Workgroups	Develop and provide training on implementation of revised IPC	July 2016	December 2016 and ongoing as needed
Education and Outreach	Participation on Planning Committee for CAADS Annual Conference	July 2015	November 2018
Education and Outreach	Present at CAADS Annual and Spring Conferences	November 16, 2015	November 2018
Education and Outreach	Work with stakeholders to identify education and training needs of CBAS providers, participants/family/caregivers, and the broader stakeholder community, develop and implement education/training strategy, and deliver training via webinars, and post materials on website.	July 2015	March 17, 2019 and Ongoing
Education and Outreach	Train CBAS Staff on HCB Setting Requirements and CBAS Center Oversight and Monitoring Processes and Tools to determine CBAS center compliance with HCB Setting requirements	December 2015	January 31, 2016
Assessment of Statutes, etc.	Work with stakeholders to identify CBAS program requirements that may need strengthening to enhance HCB Settings regulations (to include possible standardization of center protocols and forms)	July 2015	July 31, 2016
Assessment of Statutes, etc.	Develop Medi-Cal Manual revisions, Provider Bulletins, and All Center Letters to support HCB Settings regulations	January 2015	June 30, 2016
Assessment of Statutes, etc.	Develop standardized center protocols and forms (e.g., participation agreement, care planning tools, etc.) to support implementation of HCB Settings regulations	January 2015	June 30, 2017
Assessment of Statutes, etc.	Initiate statute/regulation changes if determined necessary.		March 17, 2019
Compliance Determination	Development of CBAS Provider Self-Assessment Tool with Stakeholder Input (coincides with STP tool)	May 22, 2015	September 1, 2015
Compliance Determination	Pilot Testing of CBAS Provider Self-Assessment Tool	October 1, 2015	October 31, 2015
Compliance Determination	Modification of Provider Self-Assessment Tool Based on Pilot Results	November 1, 2015	December 31, 2015
Compliance Determination	Development of CBAS Participant Setting Assessment Tool with Stakeholder Input	July 2015	December 31, 2015
Compliance Determination	Modification of CDA Certification Renewal Processes and Tool with Stakeholder Input	September 2015	December 31, 2015
Compliance Determination	Initial Provider and Participant Self-Assessment Conducted with Certification Renewal	January 1, 2016	December 31, 2017
Compliance Determination	Provider Self-Assessment Validation at Time of Certification Renewal for all CBAS centers during onsite surveys	February 1, 2016	July 31, 2018
Compliance Determination	Provider Remediation Plans Submitted and Approved (Plans of Correction)	December 1, 2015	December 31, 2018
Compliance Determination	Full Compliance Achieved		March 17, 2019
Compliance Determination	Ongoing Compliance Determination		Ongoing (beyond March 17, 2019)