



CBAS Home and Community- Based (HCB) Settings Stakeholder Process

Presented By: DHCS and CDA

Facilitated By: Bobbie Wunsch, Pacific Health Consulting Group

Date: April 23, 2015, 2-5pm



Webinar Housekeeping

- This meeting/webinar is being recorded and will be posted on the CDA website along with additional information about the CBAS HCB Settings Stakeholder Process:
[www.aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB Settings Stakeholder Process/](http://www.aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB_Settings_Stakeholder_Process/)
- If you would like to send a comment or question, type into the Questions box on your screen's control panel.
- Submit questions at any time, as we will stop periodically throughout the meeting to read and take comments and questions focused on the current discussion topic.
- We'll open phone lines periodically and at the end of webinar.

Agenda

2:00	Welcome and Overview of Meeting Agenda & Objectives
2:05	Review Past Meeting (03/17/15) <ul style="list-style-type: none">• Meeting Summary• Stakeholder Input Log• Person-Centered Planning Discussion
2:30	California Statewide Transition Plan Update <ul style="list-style-type: none">• Centers for Medicare & Medicaid Services (CMS) Feedback• Work Tools, Products, Timeline
2:40	CBAS HCB Transition Plan Development <ul style="list-style-type: none">• CMS HCBS Basic Element Review Tool for Statewide Transition Plans• Assessment of ADHC/CBAS Statutes and Regulations• Work Tool: CBAS Transition Plan Outline
2:50	CBAS Workgroup Formation - Individual Plan of Care and Quality
4:00	Public Comment
4:55	Next Steps/Review of Action Items
5:00	Meeting Adjourned

Purpose of CBAS Stakeholder Process

To develop a transition plan for bringing CBAS centers into compliance with requirements of the HCB Settings rule as specified in California's 1115 Bridge to Reform Demonstration Waiver, Special Terms and Conditions (STC), Items 95 and 96.

HCB Settings Rule (42 CFR 441.301)

Based on needs of the individual indicated in their person-centered plan, the HCB Settings Rule requires that settings:

- Are integrated in and support full access to the greater community
- Are selected by the individual from among setting options
- Ensure individual rights of privacy, dignity and respect, and freedom from coercion and restraint
- Optimize autonomy and independence in making life choices

HCB Settings Rule (42 CFR 441.301)

Based on needs of the individual indicated in their person-centered plan, the HCB Settings Rule requires that settings:

- Facilitate choice regarding services and who provides them
- Provide options for individuals to control their own schedules, including access to food and visitors at any time
- Are physically accessible

Meeting Objectives

- Engage CBAS stakeholders in a discussion about CBAS and the HCB Settings regulations
- Identify issues/items for inclusion in the CBAS HCB Settings Transition Plan

CBAS HCB Settings Stakeholder Process – Schedule

CBAS HCB Settings Stakeholder Process Schedule		
Date	Time	Subject
February 24, 2015	2-5 p.m.	Meeting 1 - Kick Off
March 17, 2015	2-5 p.m.	Meeting 2 – Plan Development
April 23, 2015	2-5 p.m.	Meeting 3 – Plan Development
May 19, 2015	2-5 p.m.	Meeting 4 – Release <i>Draft CBAS HCB Settings Transition Plan</i> 30-day Public Comment Period Begins. Ends June 19 th .
July 8, 2015	2-5 p.m.	Meeting 5 – Review revised <i>Draft CBAS HCB Settings Transition Plan</i> for inclusion in <i>California’s Statewide Transition Plan</i>
September 1, 2015		Submit Plan to CMS

Review of CBAS Stakeholder Meeting #2 – March 17, 2015



Review - CBAS HCB Settings Stakeholder Meeting #2

➤ Meeting Summary

[www.aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB Settings Stakeholder Process/Meetings/Plan Development/](http://www.aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB_Settings_Stakeholder_Process/Meetings/Plan_Development/)

➤ Stakeholder Input Log

[http://aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB Settings Stakeholder Process/Key Documents/Docs/2015_03_17 CBAS Stakeholder Input Log Website.pdf](http://aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB_Settings_Stakeholder_Process/Key_Documents/Docs/2015_03_17_CBAS_Stakeholder_Input_Log_Website.pdf)

➤ Work Tools/New Key Documents

[www.aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB Settings Stakeholder Process/Key Documents/](http://www.aging.ca.gov/ProgramsProviders/ADHC-CBAS/HCB_Settings_Stakeholder_Process/Key_Documents/)

Update: *California's Statewide Transition Plan*

California's Statewide Transition Plan for Achieving and Maintaining Compliance with the Federal Home and Community Based Setting Requirements

www.dhcs.ca.gov/services/ltc/Pages/HCBSStatewideTransitionPlan.aspx

Update: *California's Statewide Transition Plan*

- CMS Response Letter – need for clarification; STP non-compliance issues
- Provider Self-Assessment and On-Site Assessment Tools – public comment
- Beneficiary Self-Survey Tool – Advocates assisting in development
- Department of Developmental Services (DDS) Workgroups – Approach for Education and Outreach
- Assessment of Laws and Regulations for Support of HCB Settings Rules – State and Stakeholder Work To Date

CBAS HCB Settings Transition Plan Development



CBAS HCB Settings Transition Plan Development

➤ CMS HCBS Basic Element Review Tool for Statewide Transition Plans

www.medicaid.gov/medicaid-chip-program-information/by-topics/long-term-services-and-supports/home-and-community-based-services/downloads/hcbs-statewide-transition-plan.pdf

CBAS HCB Settings Transition Plan Development

Assessment of ADHC/CBAS laws, regulations, policies:

- *Plan* must address assessment of ADHC/CBAS laws, regulations, and policies for meeting HCB Settings requirements
- Assessment can be completed within six months of *Plan submission on 9/1/15*
- Assessment must include description of how CBAS meets, partially meets, or does not meet (due to conflict or silence) each HCB standard
- Plan for remediation of any standards not met

CBAS HCB Settings Transition Plan Development

- Today's Group Exercise:
 - ✓ Review of the Outline for CBAS Transition Plan
 - ✓ Discuss items identified for inclusion based on CMS guidance
 - ✓ Brainstorm key questions in each section of the *Plan*
 - ✓ Identify additional items for inclusion and points to highlight

CBAS Workgroup Formation

Overview:

Individual Plan of Care (IPC) Revision Workgroup

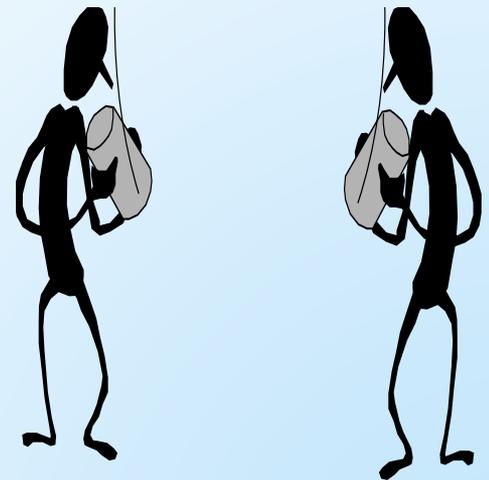
Quality Workgroup



Public Comments

Please:

- ✓ Type in questions, raise your hand on your desktop, or raise your hand in the room
- ✓ State your name and organization
- ✓ Keep comments brief and related to today's topic



Next Steps/Review of Action Items



Contact CDA To Get Updates and Give Input

Written Feedback	California Department of Aging CBAS Branch 1300 National Drive, Suite 200 Sacramento, CA 95834-1992 cbascda@aging.ca.gov
CBAS Stakeholders on the Web	www.aging.ca.gov
Phone	(916) 419-7545
Subscribe to <i>CBAS Updates</i> (to receive Stakeholder notices)	http://eepurl.com/8F3Mv Or go to the CBAS page of the CDA website

Thank you for attending! Meeting Adjourned --

Next Up:

CBAS HCB Settings Stakeholder Meeting #4:

- * Release of *Draft CBAS HCB Settings Transition Plan*
- * 30-day Public Comment Period Begins

May 19, 2015 2-5pm

