

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Jeanie Hudson**

AAA Contact Phone: (707) 443-4363 Ext.209

AAA Contact Email: jhudson@a1aa.org

Provider Name: **Legal Services of Northern California**

County(ies): **Humboldt and Del Norte**

Provider Contact Name: **Marvin Samuels**

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@lanc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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PSA: 1

AAA Name: Area 1 Agency on Aging

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Provider Name: Legal Services of Northern California

County(ies): Humboldt and Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@lanc.net

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	12	7	1	0
A2. Contracts/Warranties:	4	2	0	0
A3. Other Consumer/Finance:	2	0	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	12	7	0	0
C2. Conservatorship:	2	1	0	0
C3. Other Family:	2	1	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	6	6	1	2
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	2	0	0	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	23	10	2	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	3	2	0	0
E3. Other Housing:	1	1	1	0
INCOME MAINTENANCE				
F1. Social Security:	4	2	0	0
F2. Supplemental Security Income (SSI):	5	2	0	3
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	0	1	0
INDIVIDUAL RIGHTS				

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AAA Contact Email: jhudson@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt and Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@lanc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	35	31	0	0
H2. Advance Health Care Directives (AHCD):	10	9	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	1	0	0

TOTAL CASES OPENED IN QUARTER: 127

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
82	8	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 0

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
02/4/11	Crescent City	Social Security Presentation	Seniors	80	7.5
02/7/11	Garberville	Social Security Presentation	Seniors	80	5.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 13

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/20/11	Eureka	AHCD Info	Seniors	65	3
1/25/11	Del Norte	PSA re Benefits, etc.	Seniors	12	1.5
1/25/11	Eureka	PSA re Benefits	Seniors	45	1.5
3/23/11	Eureka	SSI, Small Business Medical Ins	Seniors	65	2

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Fiscal Year: 2010-2011

Quarter: 3

PSA: 1 AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Jeanie Hudson** AAA Contact Phone: **(707) 443-4363 Ext.209** AAA Contact Email: **jHUDSON@a1aa.org**

Provider Name: **Legal Services of Northern California** County(ies): **Humboldt and Del Norte**

Provider Contact Name: **Marvin Samuels** Provider Contact Phone: **707-407-4133** Provider Contact Email: **msamuels@lanc.net**

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: www.psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Modoc, Trinity and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="44"/>
65-74:	<input type="text" value="53"/>
75-84:	<input type="text" value="47"/>
85+:	<input type="text" value="9"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="153"/>

CLIENT GENDER

Male:	<input type="text" value="105"/>
Female:	<input type="text" value="48"/>
Total:	<input type="text" value="153"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="79"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="73"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="6"/>
Limited English:	<input type="text" value="0"/>
Rural:	<input type="text" value="70"/>
Greatest Economic Need (Minority):	<input type="text" value="4"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="63"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="5"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="112"/>
African American:	<input type="text" value="1"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="32"/>
Total:	<input type="text" value="153"/>

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Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Modoc, Trinity and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	22	19	5	0
A2. Contracts/Warranties:	9	5	4	0
A3. Other Consumer/Finance:	8	7	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	13	6	6	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	5	4	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	3	2	0	0
D3. Other Health/Community Based Care:	9	8	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	32	26	5	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	8	0	0
E3. Other Housing:	18	16	0	391
INCOME MAINTENANCE				
F1. Social Security:	2	0	0	0
F2. Supplemental Security Income (SSI):	6	4	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				

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Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	1	1	0
G3. Other Individual Rights:	6	3	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	68	65	2	0
H2. Advance Health Care Directives (AHCD):	13	10	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	8	4	3	0

TOTAL CASES OPENED IN QUARTER: 238

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
189	34	392

TOTAL ESTIMATED CASE WORK HOURS SPENT: 391

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
11-Jan-11	Alturas	Presentation to attendees at Alturas re our services and MHRL.	Lunch Attendees/General Public	16	4
12-Jan-11	Westwood	Presentation to attendees at Westwood re our services and MHRL.	Lunch Attendees/General Public	9	3.5
19-Jan-11	Weaverville	Presentation at Weaverville Outreach re our services and MHRL.	Lunch Attendees/General Public	33	3
28-Jan-11	Anderson	Presentation at Anderson Outreach re our services and MHRL.	Lunch Attendees/General Public	35	1
28-Jan-11	SSNP, Redding	Presentation at Redding Outreach re our services and MHRL.	Lunch Attendees/General Public	61	0.5
28-Feb-11	Anderson	Anderson Outreach re our services and Medi-Cal	Lunch Attendees/General Public	37	1
07-Mar-11	Tulelake	Presentation at Tulelake Outreach re our services and Medi-Cal, DNRs and AHCDs.	Lunch Attendees/General Public	9	3.5
08-Mar-11	Alturas	services and Medi-Cal overpayments	Lunch Attendees/General Public	31	4

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Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Modoc, Trinity and

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09-Mar-11	Bieber	Presentation at Bieber Outreach re our services and Medi-Cal overpayments.	Lunch Attendees/General Public	11	2
16-Mar-11	Hayfork	Presentation to attendees re our services and Medi-Cal overpayments.	Lunch Attendees/General Public	40	2
25-Mar-11	SSNP, Redding	Outreach re our services and Medi-Cal overpayments.	Lunch Attendees/General Public	69	0.5
28-Mar-11	Anderson	Presentation to Anderson attendees re our services and Will/DPA packets.	Lunch Attendees/General Public	70	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 12

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 26

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@lsnc.net or bse

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@lsnc.net or bse

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	36	18	19	2
A2. Contracts/Warranties:	2	2	1	0
A3. Other Consumer/Finance:	2	1	2	1
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	1	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	6	1	6	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	7	3	1	1
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	8	5	1	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	21	13	3	3
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	13	7	7	2
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	1	2
F2. Supplemental Security Income (SSI):	2	2	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	2	2	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@lsnc.net or bse

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	0	1	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	10	7	5	0
H2. Advance Health Care Directives (AHCD):	10	4	6	0
H3. Financial Powers of Attorney:	10	3	6	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 140

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
74	63	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 782

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/30/11	Tehama County	Project Homeless Connect	Everyone	39	8
3/28/11	All Counties	Tenants' Rights radio interview in Spanish	Minority Seniors	100	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/13/11	Butte Co.	Guardianship Clinic	Seniors/Family Members	5	2.5
1/27/11	Butte Co.	Guardianship Clinic	Seniors/Family Members	5	2.5
2/10/11	Butte Co.	Guardianship Clinic	Seniors/Family Members	5	2.5
3/10/11	Butte Co.	Guardianship Clinic	Seniors/Family Members	5	2.5

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Fiscal Year: 2010-2011

Quarter: 3

PSA: 3

AAA Name: *Adult Resource Center - Area 3 Agency on Aging*

AAA Contact Name: *Mary Neumann*

AAA Contact Phone: *530-898-5961*

AAA Contact Email: *mneumann@csuchico.edu*

Provider Name: *Legal Services of Northern California*

County(ies): *Butte, Colusa, Glenn, Plumas, Teham*

Provider Contact Name: *Jennifer Haffner or Barbara Segal*

Provider Contact Phone: *(530) 345-9491*

Provider Contact Email: *jhaffner@lsnc.net or bse*

3/24/11	Butte Co.	Guardianship Clinic	Seniors/Family Members	5	2.5
1/7/11	All Counties	Foreclosure Clinic	Everyone	4	2
2/18/11	All Counties	Foreclosure Clinic	Everyone	4	2
3/4/11	All Counties	Foreclosure Clinic	Everyone	4	2
1/10/11	Plumas County	MDT Meeting	Providers	3	3.5
1/26/11	Tehama County	ESCC Meeting	Providers	30	3.5
1/31/11	Glenn County	IHSS PA Advisory Board Mtg.	Providers	8	4
2/14/11	Plumas County	MDT Meeting	Providers	4	3.5
2/23/11	Tehama County	ESCC Meeting	Providers	30	3.5
3/14/11	Plumas Co.	MDT Meeting	Providers	5	3.5
3/23/11	Tehama County	ESCC Meeting	Providers	15	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@linc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lscn.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	16		11	3	1
A2. Contracts/Warranties:	3		3	2	0
A3. Other Consumer/Finance:	7		4	2	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	3		3	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		0	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	0		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	0		0	0	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	0		0	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	24		11	6	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6		1	2	2
E3. Other Housing:	0		0	0	0
INCOME MAINTENANCE					
F1. Social Security:	1		0	1	0
F2. Supplemental Security Income (SSI):	2		1	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	1		0	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	0	0
G3. Other Individual Rights:	3	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	9	1	7	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	4	1	3	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 82

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
37	27	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 247

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/9/11	Woodland-Holy Rosary Catholic Church	Housing issues (financial security related thereto for security deposit return, fair housing)	Current and retired farm workers and their families	65	6.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 7

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: dmandel@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="134"/>
65-74:	<input type="text" value="167"/>
75-84:	<input type="text" value="111"/>
85+:	<input type="text" value="39"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="451"/>

CLIENT GENDER

Male:	<input type="text" value="152"/>
Female:	<input type="text" value="299"/>
Total:	<input type="text" value="451"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="213"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="236"/>
Institutionalized:	<input type="text" value="17"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="26"/>
Limited English:	<input type="text" value="22"/>
Rural:	<input type="text" value="17"/>
Greatest Economic Need (Minority):	<input type="text" value="114"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="160"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="5"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="39"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="7"/>
Caucasian:	<input type="text" value="289"/>
African American:	<input type="text" value="84"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="7"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="3"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="5"/>
Race Unknown/Some Other Race:	<input type="text" value="38"/>
Client Declined to Provide Information:	<input type="text" value="10"/>
Total:	<input type="text" value="451"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: dmandel@lsnc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	71		50	8	1
A2. Contracts/Warranties:	26		17	7	0
A3. Other Consumer/Finance:	27		17	3	1
EMPLOYMENT					
B1. Discrimination:	2		1	0	0
B2. Other Employment:	9		4	1	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	33		16	3	0
C2. Conservatorship:	5		5	2	1
C3. Other Family:	10		5	1	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	55		33	10	0
D2. Medicare:	25		17	9	2
D3. Other Health/Community Based Care:	22		14	2	1
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	96		51	14	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	53		39	6	10
E3. Other Housing:	11		8	1	0
INCOME MAINTENANCE					
F1. Social Security:	7		4	1	0
F2. Supplemental Security Income (SSI):	13		10	4	0
F3. Pensions/Retiree Benefits:	19		8	9	1
F4. Other Income Maintenance:	35		16	14	2
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: dmandel@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	21	11	2	0
G3. Other Individual Rights:	33	20	4	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	71	54	2	1
H2. Advance Health Care Directives (AHCD):	20	16	0	0
H3. Financial Powers of Attorney:	20	17	0	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 685

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
434	103	20

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2340

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/3/11	SacBee Article	Reverse Mortgage	Seniors	100000	1.5
1/20/11	Sac Food Bank	Presentation on SLH services	Seniors	32	5
1/24/11	Rotary Club	Presentation on SLH services	Seniors	22	2
1/24/11	Congress Contacts	Pension & Domestic Violence Outreach	Seniors	0	7.5
1/26/11	SLH	Translation of SLH Spanish flier	Spanish speaking Seniors	0	3.5
2/2/11	Not Stated	Commission on Aging Public Hearing		0	3.3
2/16/11	Not Stated	Translating SLH fact sheet "Freezing	Seniors	0	0.5
2/22/11	Not Stated	Community Housing Coalition Meeting	Seniors	12	7.5
2/23/11	Not Stated	Ageing Commission Presentation	Seniors	0	2
3/1/11	Not Stated	Translation work on SLH fact sheets	seniors	0	1
3/4/11	Not Stated	ACC Community Health Fair	Seniors	200	2.5
3/16/11	Not Stated	Senior Connect	Seniors	200	12.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: dmandel@lsnc.net

3/28/11	Not Stated	Translation work on SLH fact sheets	seniors	0	0.7
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 50

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/27/11	Hart Senior Center	Mobile Homes	Seniors	5	3.1
1/26/11	Not Stated	Training on CalFA KYHC Program	CalHFA counselors	10	2.3
2/24/11	Hart Senior Center	Reverse Mortgages	Seniors	2	2
2/27/11	Elder Abuse Forum	Financial abuse	Seniors	50	5
3/17/11	Network Café	Health care access for low income seniors	Seniors	0	2.5
3/24/11	Hart Senior Center	CalFresh	Seniors	1	2.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 17

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	19		22	0	0
A2. Contracts/Warranties:	4		6	0	0
A3. Other Consumer/Finance:	4		5	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		0	0	0
C2. Conservatorship:	2		2	0	0
C3. Other Family:	0		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	2		2	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	0		2	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	31		26	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7		7	0	0
E3. Other Housing:	6		7	0	1
INCOME MAINTENANCE					
F1. Social Security:	0		1	0	1
F2. Supplemental Security Income (SSI):	2		0	0	1
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	0		0	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	3	0	0
G3. Other Individual Rights:	4	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	25	25	0	0
H2. Advance Health Care Directives (AHCD):	4	4	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	4	0	0

TOTAL CASES OPENED IN QUARTER: 118

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
120	0	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 537

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
01/16/11	Nevada City	Brochure: Senior Scam Prevention	Seniors	350	0.5
01/26/11	Grass Valley	Shared Senior Housing	Seniors	250	2
01/26/11	Auburn	Public Service Announcements Newspapers	Placer Seniors	1000	3
01/28/11	Nevada City	Brochure: Senior Scam Prevention	Seniors	350	2
01/31/11	Auburn	Small Estate Administration	Agent for Placer Senior	1	1
01.31/11	Auburn	Senior rights in HUD Housing	Low Income seniors	100	2.5
2/1/11	Roseville	CAMET/MDT	Seniors	10	3
2/1/11	Nevada City	Review brochure to prevent senior scams	Seniors	500	0.5
2/2/11	Grass Valley	Committee meeting re: Shared Senior Housing	Seniors	100	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

2/4/11	Nevada City	Lease Terms for Shared Senior Housing	Seniors	100	2
2/9/11	Nevada City	Confer with Paul smith (HUD) re: shared senior housing	Seniors	100	1.5
2/10/11	Auburn	Referrals to community resources	Seniors	3	1
2/11/11	Nevada City	Review progress on senior scam brochure with Doyle	Seniors	500	1
3/1/2011	Auburn	Referral to Victim Services	Senior	1	1
3/8/2011	Auburn	Information: DPOAs and AHCDs	Social Worker - VOA	1	1
3/09/2011	By Mail	Dealing with Debt and Debt Collectors	Follow-up info to Seniors seen in Clinic	34	4
3/16/2011	Auburn	Placer County Public Service Announcements	Seniors	10	2
3/17/2011	Auburn	Sierra County Public Service Announcements	Seniors	8	1
3/18/2011	Auburn	Referral to Probate Attorney	Senior	1	0.5
3/22/2011	Auburn	Placer Collaborative Resource Sharing Event 4/14/2011 Review and Register	Seniors	50	0.3
3/22/2011	Nevada City	Confer w/S. Shaftel- DFEH Re: Shared Senior Housing	Senior Landlords Senior Tenants	2	0.7
3/24/11	Grass Valley	Meeting w/APS, etc. Re: Shared Senior Housing	Senior Landlords Senior Tenants	6	2.3
3/30/2011	Chico	Health Task Force	Legal Service Providers for Low Income Seneiors	50	3.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 10

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 38

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	13	8	2	1
A2. Contracts/Warranties:	1	1	0	0
A3. Other Consumer/Finance:	1	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	5	1	3	1
D2. Medicare:	4	1	3	0
D3. Other Health/Community Based Care:	2	0	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	0	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	2	3	3
E3. Other Housing:	3	1	1	0
INCOME MAINTENANCE				
F1. Social Security:	6	1	1	1
F2. Supplemental Security Income (SSI):	1	0	0	0
F3. Pensions/Retiree Benefits:	2	0	0	0
F4. Other Income Maintenance:	4	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	1	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	0	0	0
H2. Advance Health Care Directives (AHCD):	13	1	1	0
H3. Financial Powers of Attorney:	4	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 72

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
16	17	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 686

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/3/11	Marysville Arts Club	Legal and I&A, What's Available To Seniors	seniors	41	2
1/24/11	Yuba County Senior Center	Adding Names To Bank Accounts	seniors	18	0.75
1/25/11	Buttes Christian	Advanced Health Care Directives	seniors	39	1.5
2/4/11	Yuba City Senior Center	Legal and I&A, What's Available To Seniors	seniors	42	1.25
2/9/11	Yuba County Senior Center	Food Stamps	seniors	20	0.5
2/22/11	Yuba City Senior Center	Adding Names To Bank Accounts	seniors	22	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: JStan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com

2/23/11	Yuba County Senior Center	Junk Mail & Telemarketers	seniors	12	0.5
3/3/11	CRLA	Landlord/Tenant Law	seniors	2	1.5
3/9/11	Yuba County Senior Center	Handwritten Wills	seniors	22	1
3/22/11	Yuba County Senior Center	Holographic Wills	seniors	27	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 11

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-499-6947*

AAA Contact Email: *abagtas@co.marin.ca.us*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: **Ana Bagtas**

AAA Contact Phone: **415-499-6947**

AAA Contact Email: **abagtas@co.marin.ca.us**

Provider Name: **Legal Aid of the North Bay**

County(ies): **Marin**

Provider Contact Name: **Jan Baldwin**

Provider Contact Phone: **415-492-0230**

Provider Contact Email: **jbaldwin@legalaidsmarin.o**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)				
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)				
CONSUMER/FINANCE									
A1. Bankruptcy/Debt Collection:	28		23	1	0				
A2. Contracts/Warranties:	3		3	0	0				
A3. Other Consumer/Finance:	5		5	0	0				
EMPLOYMENT									
B1. Discrimination:	1		0	0	0				
B2. Other Employment:	3		2	1	0				
FAMILY									
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2		3	0	1				
C2. Conservatorship:	0		0	0	0				
C3. Other Family:	1		2	0	0				
HEALTH/COMMUNITY BASED CARE									
D1. Medi-Cal/Medicaid:	0		0	0	0				
D2. Medicare:	0		0	0	0				
D3. Other Health/Community Based Care:	1		0	0	0				
HOUSING									
E1. Landlord-Tenant (Subsidized or Private Housing):	26		6	2	1				
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	12		8	0	0				
E3. Other Housing:	4		5	1	0				
INCOME MAINTENANCE									
F1. Social Security:	0		0	0	0				
F2. Supplemental Security Income (SSI):	0		0	0	0				
F3. Pensions/Retiree Benefits:	0		0	0	0				
F4. Other Income Maintenance:	2		3	0	0				
INDIVIDUAL RIGHTS									

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: **Ana Bagtas**

AAA Contact Phone: **415-499-6947**

AAA Contact Email: **abagtas@co.marin.ca.us**

Provider Name: **Legal Aid of the North Bay**

County(ies): **Marin**

Provider Contact Name: **Jan Baldwin**

Provider Contact Phone: **415-492-0230**

Provider Contact Email: **jbaldwin@legalaidmarin.o**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	10	7	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	14	18	3	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	2	0	0	0
H4. Other Miscellaneous:	7	4	1	0

TOTAL CASES OPENED IN QUARTER: 121

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
89	9	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 519

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
01/14/2011	Rotary Manor	Simple Wills	Older Adults	22	4
01/26/2011	Div of Aging	Elder Abuse	Seniors	22	2
03/10/2011	Martineli House	Debtor's Rights	Older Adults	15	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="26"/>
65-74:	<input type="text" value="38"/>
75-84:	<input type="text" value="20"/>
85+:	<input type="text" value="2"/>
Client Declined to Provide Information:	<input type="text" value="21"/>
Total:	<input type="text" value="107"/>

CLIENT GENDER

Male:	<input type="text" value="58"/>
Female:	<input type="text" value="49"/>
Total:	<input type="text" value="107"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="36"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="0"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="91"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="87"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="0"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="1"/>
African American:	<input type="text" value="1"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="90"/>
Filipino:	<input type="text" value="7"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="3"/>
Race Unknown/Some Other Race:	<input type="text" value="2"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="107"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	22	20	2	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	9	4	2	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

G1. Immigration/Naturalization:	62	29	1	14
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	14	10	3	0

TOTAL CASES OPENED IN QUARTER: 107

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
63	8	17

TOTAL ESTIMATED CASE WORK HOURS SPENT: 608

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/5/11	Community Tenant Assoc. Workshop	Immigration/Naturalization Presentation on housing occupancy & adding family	Senior Citizens/SF Community	120	3
2/15/11	FSA Resource Fair	Immigration/Naturalization Various senior services case workers met to learn more about other resources	Senior Citizens/SF Community	45	3
3/2/11	Community Tenant Assoc. Workshop	Immigration/Naturalization Presentation on Tenant Rights	Senior Citizens/SF Community	120	3
3/2/11	Tenderloin Fil-Am Community Assoc.	Immigration/Naturalization Outreach Presentation	Senior Citizens/SF Community	35	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	0	0	1
A2. Contracts/Warranties:	1	0	0	1
A3. Other Consumer/Finance:	6	0	0	5
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	6	4	0	0
D2. Medicare:	5	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	2	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	13	10	0	4
F2. Supplemental Security Income (SSI):	2	1	0	1
F3. Pensions/Retiree Benefits:	2	1	1	0
F4. Other Income Maintenance:	1	0	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	13	11	0	0

TOTAL CASES OPENED IN QUARTER: 54

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
30	2	14

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1725

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
January 5 2	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2
January 12	LRCL	La Raza Centro Legal Senior Clinic	Elder	7	2
January 19	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2
January 26	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
March 14,	Bernal Heights Senior Center	Estate Planning	Elders	11	5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6 AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen AAA Contact Phone: 415-355-6784 AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc. County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi Provider Contact Phone: 415-553-3408 Provider Contact Email: cosorio@lrcl.org

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	65
65-74:	95
75-84:	57
85+:	31
Client Declined to Provide Information:	0
Total:	248

CLIENT GENDER

Male:	108
Female:	140
Total:	248

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	125
Homebound:	18
Lives Alone:	123
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	12
Limited English:	69
Rural:	0
Greatest Economic Need (Minority):	78
Greatest Economic Need (Non-Minority):	83
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	19
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CLIENT RACE

Two or More Races:	0
Caucasian:	132
African American:	39
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	21
Filipino:	15
Japanese:	2
Korean:	3
Laotian:	0
Vietnamese:	7
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	22
Client Declined to Provide Information:	0
Total:	248

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	12	8	0	3
A2. Contracts/Warranties:	7	3	0	0
A3. Other Consumer/Finance:	4	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	2	1	0	0
C3. Other Family:	1	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	3	7	0	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	74	34	0	8
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	13	6	0	0
E3. Other Housing:	45	16	0	1
INCOME MAINTENANCE				
F1. Social Security:	9	7	0	0
F2. Supplemental Security Income (SSI):	27	37	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	3	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	12	7	0	3
G3. Other Individual Rights:	0	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	10	0	6
H2. Advance Health Care Directives (AHCD):	2	0	0	0
H3. Financial Powers of Attorney:	1	2	0	0
H4. Other Miscellaneous:	21	10	0	0

TOTAL CASES OPENED IN QUARTER: 248

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
155	0	22

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1669

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="30"/>
65-74:	<input type="text" value="27"/>
75-84:	<input type="text" value="23"/>
85+:	<input type="text" value="6"/>
Client Declined to Provide Information:	<input type="text" value="10"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="96"/>

CLIENT GENDER

Male:	<input type="text" value="28"/>
Female:	<input type="text" value="68"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="96"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="25"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="70"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="9"/>
Limited English:	<input type="text" value="69"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="75"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="2"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="7"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="4"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="0"/>
African American:	<input type="text" value="3"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="19"/>
Filipino:	<input type="text" value="33"/>
Japanese:	<input type="text" value="19"/>
Korean:	<input type="text" value="7"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="7"/>
Client Declined to Provide Information:	<input type="text" value="3"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="96"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	3	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	16	10	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	6	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

G1. Immigration/Naturalization:	23	10	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	5	0	0
G3. Other Individual Rights:	8	4	1	2

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	15	4	1	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	13	10	1	0

TOTAL CASES OPENED IN QUARTER: 96

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
53	3	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1089

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/8/11	Japan town	Oshogatsu Fair	Japanese Families	100	12
1/23/11	Tenderloin	Tet's Fair	Vietnamese Families	200	12
3/11/11	Mission YMCA	Elder Abuse & NaturalizationCBO & staff	CBO & staff	30	12
3/28/11	SOMA Canon Kip	Elder Abuse	Seniors & Disable	20	12

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 48

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/7/11	VEC	Senior Legal Clinic	Filipino Senior	9	3
1/11/11	San Francisco	Long Term Care: Elder Abuse	Senior Providers	10	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

1/14/11	VEC	Senior Legal Clinic	Filipino Senior	8	3
1/31/11	UC Hasting	Legal Clinic	Public	16	7
2/4/11	VEC	Senior Legal Clinic	Filipino Senior	8	3
2/8/11	San Francisco	Long Term Care: Elder Abuse	Senior Providers	11	3
2/9/11	SOMA-Canon Kip	Housing Reasonable Accommodation	Filipino Senior & Disabled	16	8
2/18/11	VEC	Senior Legal Clinic	Filipino Senior	9	3
3/4/11	VEC	Senior Legal Clinic	Filipino Senior	10	3
3/9/11	SOMA-Canon Kip	Hoarding and Naturalization	Filipino Senios & Disabled	12	8
3/28/11	UC Hasting	Legal Clinic	Public	14	7

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *925-573-2700*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa County*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510-374-3712*

Provider Contact Email: *Laine-lawrence@yahoo.c*

Total Unduplicated Client Count for Quarter: 240

Total Cases Closed in Quarter: 193

Total Units of Service for Quarter (Unit=1 Hour): 1275

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	63
65-74:	87
75-84:	65
85+:	24
Client Declined to Provide Information:	1
Total:	240

CLIENT GENDER

Male:	69
Female:	171
Total:	240

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	82
Homebound:	2
Lives Alone:	106
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	30
Limited English:	6
Rural:	0
Greatest Economic Need (Minority):	32
Greatest Economic Need (Non-Minority):	43
Greatest Economic Need (Minority Status Unknown):	9

CLIENT ETHNICITY

Hispanic/Latino:	16
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CLIENT RACE

Two or More Races:	10
Caucasian:	152
African American:	56
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	0
Filipino:	5
Japanese:	3
Korean:	3
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	1
Total:	240

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *925-573-2700*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa County*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510-374-3712*

Provider Contact Email: *Laine-lawrence@yahoo.c*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	26	18	1	0
A2. Contracts/Warranties:	23	13	3	0
A3. Other Consumer/Finance:	17	13	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	7	6	1	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	4	4	0	1
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	2	0	0
D2. Medicare:	2	0	0	0
D3. Other Health/Community Based Care:	3	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	20	12	4	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14	9	1	0
E3. Other Housing:	29	18	4	0
INCOME MAINTENANCE				
F1. Social Security:	10	6	2	0
F2. Supplemental Security Income (SSI):	5	1	0	0
F3. Pensions/Retiree Benefits:	4	4	0	0
F4. Other Income Maintenance:	4	4	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: **Doreen Gaedtke**

AAA Contact Phone: **925-573-2700**

AAA Contact Email: **dgaedtke@ehsd.cccounty.us**

Provider Name: **Contra Costa Senior Legal Services**

County(ies): **Contra Costa County**

Provider Contact Name: **Laine Lawrence**

Provider Contact Phone: **510-374-3712**

Provider Contact Email: **Laine-lawrence@yahoo.c**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	27	9	1	0
G3. Other Individual Rights:	12	6	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	31	25	4	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	6	6	0	0
H4. Other Miscellaneous:	10	9	1	0

TOTAL CASES OPENED IN QUARTER: 256

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
167	24	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1275

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/17	CCCBA Office	TRO's	Training Pro Bono Attorneys	20	10
2/24	CCCBA office	Senior Housing	Training Pro Bono Attorneys	25	10
2/24	Ombudsman Office	Senior Legal Issues for Assisted Living Residents	Volunteer Ombudsman	20	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 25

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650)573-2480

AAA Contact Email: cmcculloh@co.sanamteo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfias

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfias@legalaidsmc.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	40
65-74:	72
75-84:	29
85+:	19
Client Declined to Provide Information:	0
Total:	160

CLIENT GENDER

Male:	68
Female:	92
Total:	160

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	71
Homebound:	11
Lives Alone:	104
Institutionalized:	8
Suspected Victim of Elder Abuse/Exploitation:	16
Limited English:	81
Rural:	20
Greatest Economic Need (Minority):	98
Greatest Economic Need (Non-Minority):	57
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	41
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CLIENT RACE

Two or More Races:	45
Caucasian:	59
African American:	9
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	8
Filipino:	11
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	9
Race Unknown/Some Other Race:	13
Client Declined to Provide Information:	0
Total:	160

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650)573-2480

AAA Contact Email: cmcculloh@co.sanamteo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfas

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfas@legalaidsmc.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	14	15	1
A2. Contracts/Warranties:	5	4	6	0
A3. Other Consumer/Finance:	28	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	1	0	1
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	5	3	0	2
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	27	20	11	7
D2. Medicare:	2	1	0	2
D3. Other Health/Community Based Care:	4	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	41	24	0	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	5	0	0
E3. Other Housing:	6	4	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	18	9	8	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	13	4	7	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650)573-2480

AAA Contact Email: cmcculloh@co.sanmateo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfias

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfias@legalaidsmc.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	0	2	0
H2. Advance Health Care Directives (AHCD):	12	0	11	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	2	1	0

TOTAL CASES OPENED IN QUARTER: 175

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
95	61	16

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2021

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/11/11	Foster City Senior Center	Financial Safety for Seniors	Eligible Clients/Seniors	14	5
1/21/11	San Bruno Senior Center	Financial Safety for Seniors	Eligible Clients/Seniors	6	4
1/31/11	YFES	DV Legal Referral Process in San Mateo County	Caseworkers	15	3
2/13/11	St. Bruno Church, San Bruno	Advanced Healthcare Directives Presentation	Mixed	25	4
2/23/11	San Mateo	Commission on Disabilities: General Meeting (CRA)	Agency Staff, Potential Clients, Public	20	3
2/3/11	LPCH	Immigrant access to benefits and the public charge issue	Social Workers	28	3
2/23/11	GGRC, San Mateo	GGRC Area 5 Board Mtg	KIC, CRA, Seniors	40	3
2/28/11	Safe Harbor Shelter, SSF	Health Benefits and Medical Debt	CRA, Seniors	13	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650)573-2480

AAA Contact Email: cmcculloh@co.sanmateo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfias

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfias@legalaidsmc.org

3/8/11	Foster City	AHCD Info	Seniors	8	3
3/21/11	Half Moon Bay	AHCD Clinic	Seniors	13	3
3/18/11	Palo Alto	Parent Group Mtg	KIC	15	3
3/24/11	SMC Health Dept, San Mateo	Commission on Disabilities Mtg	KIC, CRA	15	2.5
3/29/11	Board of Supervisors Chambers, RWC	SMC Board of Supervisors	KIC, CRA	100	3
3/14/11	Region IX Hemophilia Conf. Sheraton Hotel, Palo	Impact of Health Reform on People with Chronic Health Concerns	Social Workers	15	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 14

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 46

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/13/11	Fair Oaks Community Center	LIBRE Presentation	Service Providers (HSA)	18	3
1/20/11	Fair Oaks Community Center	LIBRE Presentation	Service Providers (FOCC staff)	8	3
1/23/11	St. Francis of Assisi Church	LIBRE Presentation	Eligible Clients	80	3
1/24/11	Doelger Senior Center	SSA Benefits Training (CRA)	HART Volunteers	10	2
1/27/11	Doelger Senior Center	LIBRE Presentation	HART Volunteers	10	3
1/13/11	Fair Oaks Community Center	LIBRE Presentation	Service Providers (HSA)	18	3
1/20/11	Fair Oaks Community Center	LIBRE Presentation	Service Providers (FOCC staff)	8	3
1/20/11	VA Hopsital, Menlo Park	SSA Benefits Training (CRA)	Potential clients/homeless	30	4
2/15/11	Aging andAdult Services	Legal Aid Services	Service Providers	32	4
2/7/11	Moonridge Apartments, MMB	LIBRE Presentation	Eligible Clients	18	3
2/17/11	HAS Office, EPA	LIBRE Presentation	County Staff	22	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 8

AAA Name: *San Mateo County Area Agency on Aging*

AAA Contact Name: **Craig McCulloh**

AAA Contact Phone: **(650)573-2480**

AAA Contact Email: **cmcculloh@co.sanmateo.ca.u**

Provider Name: *Legal Aid Society of San Mateo County*

County(ies): *San Mateo*

Provider Contact Name: **Lauren Zorfas**

Provider Contact Phone: **(650)375-0185 ext. 3317**

Provider Contact Email: **lzorfas@legalaidsmc.org**

2/25/11	SSF	North Peninsula Neighborhood Service Center: Presentation of CRA Services	Social Service Providers	10	2.5
2/25/11	NPNSC, SSF	Outreach: HCC, KIC, CRA	Providers	15	3
2/9/11	Silicon Valley Comm Fnd, San Mateo	WVG Partners Mtg	Providers- KIC	30	2.5
3/18/11	SSF	Legal Aid Services	Seniors	200	3.5
3/2/11	Jobtrain	SSA- Training at Jobtrain	Staff	4	2
3/10/11	Sacramento State Library	GA-SSI Presentation to CWDA	County Welfare Directors	65	4
3/16/11	FOCC	LIBRE Presentation to II	II Staff	24	3
3/20/11	PAMF in Palo Alto	Public Benefits Presentation	Clinical Staff	35	3.5
3/31/11	RWCSD Offices	LIBRE Presentation to RWC School District	Community School Staff	11	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 20

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 62

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: tmurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	20
65-74:	70
75-84:	50
85+:	27
Client Declined to Provide Information:	2
Total:	169

CLIENT GENDER

Male:	58
Female:	111
Total:	169

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	86
Homebound:	18
Lives Alone:	45
Institutionalized:	4
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	48
Rural:	0
Greatest Economic Need (Minority):	82
Greatest Economic Need (Non-Minority):	25
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	13
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CLIENT RACE

Two or More Races:	1
Caucasian:	58
African American:	44
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	5
Cambodian:	0
Chinese:	35
Filipino:	4
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	11
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	0
Total:	169

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: tmurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	3		1	4	0
A2. Contracts/Warranties:	0		0	0	0
A3. Other Consumer/Finance:	1		1	1	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1		1	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	20		4	9	2
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	11		10	2	0
D2. Medicare:	22		5	10	2
D3. Other Health/Community Based Care:	3		1	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	1		0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1		0	0	0
E3. Other Housing:	1		0	0	0
INCOME MAINTENANCE					
F1. Social Security:	3		4	1	0
F2. Supplemental Security Income (SSI):	19		17	7	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	10		2	7	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: tmurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

G1. Immigration/Naturalization:	15	2	8	2
G2. Elder Abuse/Neglect/Exploitation:	36	10	12	19
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	7	10	0
H2. Advance Health Care Directives (AHCD):	1	0	8	0
H3. Financial Powers of Attorney:	12	3	0	0
H4. Other Miscellaneous:	2	1	0	0

TOTAL CASES OPENED IN QUARTER: 170

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
69	79	25

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2096

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
2/8/11	U.C. Berkeley Boalt Hall Law Library, Berkeley	Health Fair	Senior Service Providers	45	9

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/18/11	Mastick Senior Center, Alameda	Welcome to Medicare	Seniors	28	4.5
1/19/11	Altenheim Senior Housing, Oakland	Low Income Assistance: Help with Health Care Costs	Seniors	12	10

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: tmurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

1/21/11	Eden Medical Center, Castro Valley	Health Reform & Medicare	Senior Service Providers	34	7
1/24/11	Albany Senior Center, Albany	Creating a Secure Future: Planning for Incapacity	Seniors	12	3
1/25/11	Mastick Senior Center, Alameda	Low Income Assistance: Help with Health Care Costs	Seniors	28	5.5
1/26/11	Ashby Lofts Apartments, Berkeley	Medicare Part D	Seniors	3	3.25
1/31/11	Shattuck Senior Homes, Berkeley	Welcome to Medicare	Seniors	7	5
2/1/11	Mastick Senior Center, Alameda	Health Reform & Medicare	Seniors	27	4.5
2/2/11	St. Mary's Center, Oakland	Seniors' Guide to Public Benefits	Seniors	40	4.75
2/7/11	Ashby Lofts Apartments, Berkeley	Low Income Assistance: Help with Health Care Costs	Seniors	3	4.25
2/11/11	Downtown Oakland Senior Center	Welcome to Medicare	Seniors	37	4.5
2/11/11	Downtown Oakland Senior Center	Medicare Part D	Seniors	23	4.5
2/14/11	Shattuck Senior Homes, Berkeley	Seniors' Guide to Public Benefits	Seniors	6	4.5
2/15/11	Mastick Senior Center, Alameda	Medicare Alert: Prevent Medicare Fraud & Abuse	Seniors	23	9.5
2/15/11	Hayward Area Senior Center	Creating a Secure Future: Planning for Incapacity	Seniors	20	5.5
2/17/11	Redwood Gardens, Berkeley	Consumer Fraud	Seniors	27	4.5
2/23/11	Las Bougainvilleas, Oakland	Consumer Fraud	Seniors	18	5
2/28/11	Albany Senior Center, Albany	Health Reform & Medicare	Seniors	8	4.25
3/7/11	Shattuck Senior Homes, Berkeley	Health Reform & Medicare	Seniors	6	4.5
3/14/11	Japanese American Services of the East Bay, Berkeley	Welcome to Medicare	Seniors	20	4.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: tmurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

3/14/11	Alameda County Area Agency on Aging, Oakland	Welcome to Medicare	Senior Service Providers	28	3
3/14/11	Pleasanton Senior Center, Pleasanton	The ABC's of Long Term Care	Seniors	8	5.5
3/15/11	Hong Lok Senior Center, Oakland	Consumer Fraud	Seniors	30	10
3/18/11	North Oakland Senior Center, Oakland	LAS/HICAP Overview	Seniors	30	6
3/22/11	St. Mary's Center, Oakland	Creating a Secure Future: Planning for Incapacity	Seniors	45	4.5
3/23/11	Chapel Corner Senior Apartments, Fremont	Creating a Secure Future: Planning for Incapacity	Seniors	6	6
3/23/11	Josephine Lum Lodge, Hayward	Medicare Part D	Senior Service Providers	25	6
3/28/11	Albany Senior Center, Albany	Consumer Fraud	Seniors	8	4.25

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 28

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 148

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="47"/>
65-74:	<input type="text" value="99"/>
75-84:	<input type="text" value="102"/>
85+:	<input type="text" value="39"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="287"/>

CLIENT GENDER

Male:	<input type="text" value="86"/>
Female:	<input type="text" value="201"/>
Total:	<input type="text" value="287"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="97"/>
Homebound:	<input type="text" value="12"/>
Lives Alone:	<input type="text" value="75"/>
Institutionalized:	<input type="text" value="6"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="27"/>
Limited English:	<input type="text" value="48"/>
Rural:	<input type="text" value="2"/>
Greatest Economic Need (Minority):	<input type="text" value="47"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="33"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="66"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="7"/>
Caucasian:	<input type="text" value="165"/>
African American:	<input type="text" value="11"/>
Native American/Native Alaskan:	<input type="text" value="8"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="15"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="16"/>
Filipino:	<input type="text" value="10"/>
Japanese:	<input type="text" value="10"/>
Korean:	<input type="text" value="5"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="5"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="27"/>
Client Declined to Provide Information:	<input type="text" value="3"/>
Total:	<input type="text" value="287"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	16		13	0	0
A2. Contracts/Warranties:	4		5	0	0
A3. Other Consumer/Finance:	8		7	1	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	11		9	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	4		2	1	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	18		11	0	0
D2. Medicare:	6		4	0	0
D3. Other Health/Community Based Care:	6		7	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	8		7	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8		8	0	0
E3. Other Housing:	6		7	0	0
INCOME MAINTENANCE					
F1. Social Security:	12		7	1	0
F2. Supplemental Security Income (SSI):	10		6	2	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	6		6	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

G1. Immigration/Naturalization:	3	5	0	0
G2. Elder Abuse/Neglect/Exploitation:	22	10	3	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	69	59	1	0
H2. Advance Health Care Directives (AHCD):	30	13	16	0
H3. Financial Powers of Attorney:	27	24	0	0
H4. Other Miscellaneous:	11	9	0	0

TOTAL CASES OPENED IN QUARTER: 287

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
220	26	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1622

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/21/11	Barbara Lee Senior Center in Milpitas	Presentation about SALA: Who We Are & What We Do	Participants at senior center	60	1
2/14/11	Eastside Senior Center in San Jose	Presentation about SALA: Who We Are & What We Do	Senior center staff and staff at Catholic Charities	27	2
2/18/11	Centro de Bienestar at Gardner Health Network San Jose	Presentation about SALA: Who We Are & What We Do and Tobacco Cessation	Centro program staff that work with seniors	4	1
2/23/11	Mountain View Kiwanis Club at Don Giovanni Restaurant	Brief presentation on SALA at Annual Luncheon for Organizations Supported by the Kiwanis Foundation	Kiwanis Club and other community groups serving Mountain View	50	2.5
3/15/11	Santa Clara Senior Center	Presentation about SALA: Who We Are & What We Do	Senior center staff	25	1.5
3/30/11	Southside Senior Nutrition Program in San Jose	Presentation about SALA: Who We Are & What We Do and Good Legal Health	Participants at senior nutrition program	25	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

3/30/11	John XXIII Senior Nutrition Program in San Jose	Presentation about SALA: Who We Are & What We Do	Participants at senior nutrition program	45	1.6
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 7

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/7/11	CT English Middle School on Summit Road in Los Gatos	Presentation about SALA: Who We Are & What We Do and Legal Planning for the Future	Mountain Seniors Group	17	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	39
65-74:	103
75-84:	74
85+:	18
Client Declined to Provide Information:	65
Total:	299

CLIENT GENDER

Male:	175
Female:	124
Total:	299

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	162
Homebound:	0
Lives Alone:	49
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	148
Rural:	1
Greatest Economic Need (Minority):	0
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	196
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CLIENT RACE

Two or More Races:	1
Caucasian:	223
African American:	8
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	5
Japanese:	4
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	55
Total:	299

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	11		3	8	0
A2. Contracts/Warranties:	7		1	6	0
A3. Other Consumer/Finance:	11		6	5	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	8		5	3	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4		0	4	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	10		7	3	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	68		0	68	0
D2. Medicare:	17		0	17	0
D3. Other Health/Community Based Care:	18		0	18	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	7		0	7	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3		0	3	0
E3. Other Housing:	15		0	15	0
INCOME MAINTENANCE					
F1. Social Security:	18		0	18	0
F2. Supplemental Security Income (SSI):	3		0	3	0
F3. Pensions/Retiree Benefits:	2		0	2	0
F4. Other Income Maintenance:	10		0	10	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

G1. Immigration/Naturalization:	4	0	4	0
G2. Elder Abuse/Neglect/Exploitation:	3	0	3	0
G3. Other Individual Rights:	27	0	27	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	56	0	44	0
H2. Advance Health Care Directives (AHCD):	6	0	4	0
H3. Financial Powers of Attorney:	10	0	8	0
H4. Other Miscellaneous:	54	0	54	0

TOTAL CASES OPENED IN QUARTER: 372

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
22	334	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 401

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/3/11	Webinar	Senior Legal Issues: Debt Collection	Professionals serving Seniors	50	1
3/10/11	Webinar	Disabling potential elder abuse from Power of Attorney	Professionals serving seniors	50	1
3/24/11	Webinar	Age Discrimination	Professionals serving seniors	50	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccstockton.org

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	4		0	0	0
A2. Contracts/Warranties:	5		0	1	0
A3. Other Consumer/Finance:	9		1	1	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1		0	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	1		1	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	0		0	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	2		0	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	3		1	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1		0	0	0
E3. Other Housing:	1		0	1	0
INCOME MAINTENANCE					
F1. Social Security:	1		0	0	0
F2. Supplemental Security Income (SSI):	0		0	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	0		0	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	7	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	1	1	0

TOTAL CASES OPENED IN QUARTER: 42

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
4	4	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 143

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/26/11	Murphys, CA	Calaveras Health Fair	60+	175	7

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 7

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400 ext 819*

AAA Contact Email: *patty@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *San Cruz and San Benito*

Provider Contact Name: *Terrence Lee Hancock*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *terryhancock@seniorlega*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400 ext 819**

AAA Contact Email: **patty@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **San Cruz and San Benito**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	18	5	4	0
A2. Contracts/Warranties:	7	0	3	0
A3. Other Consumer/Finance:	6	2	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	15	2	0	1
D2. Medicare:	3	0	2	0
D3. Other Health/Community Based Care:	2	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	43	2	5	4
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	6	1	1	0
INCOME MAINTENANCE				
F1. Social Security:	8	0	1	0
F2. Supplemental Security Income (SSI):	8	1	2	1
F3. Pensions/Retiree Benefits:	3	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400 ext 819**

AAA Contact Email: **patty@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **San Cruz and San Benito**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="5"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="7"/>	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="8"/>	<input type="text" value="0"/>	<input type="text" value="6"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="17"/>	<input type="text" value="26"/>	<input type="text" value="6"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
<input type="text" value="3/5/2011"/>	<input type="text" value="Surf & Sand MHP"/>	<input type="text" value="Information re New Ordinance"/>	<input type="text" value="MHP Residents"/>	<input type="text" value="60"/>	<input type="text" value="2"/>

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 453-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno-Madera

Provider Contact Name: Gregory Elovich, Chris Schneide Provider Contact Phone: 559-570-1217 (GE), 559-57 Provider Contact Email: gregg@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 453-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno-Madera

Provider Contact Name: Gregory Elovich, Chris Schneide Provider Contact Phone: 559-570-1217 (GE), 559-57 Provider Contact Email: gregg@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	1	1	1	0
A3. Other Consumer/Finance:	2	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	2	0	0	2
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	35	30	11	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	1	0	0
E3. Other Housing:	2	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	4	2	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	4	1	3
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 453-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno-Madera

Provider Contact Name: Gregory Elovich, Chris Schneide

Provider Contact Phone: 559-570-1217 (GE), 559-57

Provider Contact Email: gregg@centralcallegal.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	1	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	1	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	4	2	0

TOTAL CASES OPENED IN QUARTER: 53

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
47	17	7

TOTAL ESTIMATED CASE WORK HOURS SPENT: 301

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/5/11	Fresno	Elder Abuse Prevention RT	Providers/agencies	20	2
3/2/11	Fresno	Elder Abuse Prevention RT	Providers/agencies	18	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings County

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings County

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	7	6	1	0
A2. Contracts/Warranties:	1	1	0	0
A3. Other Consumer/Finance:	1	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	1	0
E3. Other Housing:	4	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings County

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	5	5	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	1	0	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 24

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
21	2	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 86

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: dlwild@tularehhsa.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: dlwild@tularehhsa.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	8	5	3	0
A2. Contracts/Warranties:	3	1	1	0
A3. Other Consumer/Finance:	6	2	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	2	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	1	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	2	3	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	2	0	0
E3. Other Housing:	1	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: dlwild@tularehhsa.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	0	1	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	27	16	18	0
H2. Advance Health Care Directives (AHCD):	3	0	0	0
H3. Financial Powers of Attorney:	4	0	6	0
H4. Other Miscellaneous:	1	0	0	0

TOTAL CASES OPENED IN QUARTER: 70

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
36	33	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 29

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/18/11	Visalia	Attend Dinner w/*LGBT Group	Targeted Seniors, their families & referral sources	10	1.5
1/16/11	Visalia	**PFLAG Meeting	Targeted Seniors, their families & referral sources	25	4
1/10/11	Visalia	Steering Cmtee Mtg, Community Mediation Cntr	Referral Sources	5	1.8
1/21/11	Visalia	Annual United Way board retreat	Referral Sources	25	6.3
2/8/11	Tulare	Volunteered at United Way event	Referral Sources	10	6
2/10/11	Visalia	Attend Foreclosure Recovery Trng	Referral Sources	25	6
2/14/11	Visalia	Steering Cmtee Mtg, Community Mediation Cntr	Referral Sources	4	1.8
2/20/11	Visalia	PFLAG Meeting	Targeted Seniors, their families & referral sources	25	4.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: dlwild@tularehhsa.org

2/26/11	Visalia	Annual Board Retreat, Mediation center parent org.	Targeted Seniors, their families & referral sources	25	8
2/24/11	Visalia	Multi-Disciplinary Team (MDT) Mtg	Referral Sources	11	1
3/14/11	Visalia	Mediation Cntr parent org mtg.	Targeted Seniors, their families & referral sources	4	1.5
3/18/11	Fresno	Attend Trning, Cultural Dynamics in Conflict Resolution	Referral Sources	40	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 12

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 50

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/30/11	Visalia	Confidentiality	Referral Sources	8	1.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 16

AAA Name: *Inyo/Mono Area Agency on Aging*

AAA Contact Name: *Marilyn Mann*

AAA Contact Phone: *760-872-1727*

AAA Contact Email: *mmann@inyocounty.us*

Provider Name: *California Indian Legal Services*

County(ies): *Inyo and Mono*

Provider Contact Name: *Devon Lee Lomayesva*

Provider Contact Phone: *760-746-8941 x 119*

Provider Contact Email: *dlomayesva@calindian.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: 760-872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo and Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: 760-746-8941 x 119

Provider Contact Email: dlomayesva@calindian.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
					Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE								
A1. Bankruptcy/Debt Collection:	4	2	1	0	2	1	0	0
A2. Contracts/Warranties:	0	0	0	0	0	0	0	0
A3. Other Consumer/Finance:	1	0	1	0	0	1	0	0
EMPLOYMENT								
B1. Discrimination:	0	0	0	0	0	0	0	0
B2. Other Employment:	0	0	0	0	0	0	0	0
FAMILY								
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0	0	0	0	0
C2. Conservatorship:	1	0	0	0	0	0	0	0
C3. Other Family:	0	0	0	0	0	0	0	0
HEALTH/COMMUNITY BASED CARE								
D1. Medi-Cal/Medicaid:	2	1	0	1	1	0	1	1
D2. Medicare:	0	0	0	0	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0	0	0	0	0
HOUSING								
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	0	0	0	0	0	0
E3. Other Housing:	2	2	0	0	2	0	0	0
INCOME MAINTENANCE								
F1. Social Security:	2	2	0	0	2	0	0	0
F2. Supplemental Security Income (SSI):	1	0	0	0	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0	0	0	0	0
INDIVIDUAL RIGHTS								

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: 760-872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo and Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: 760-746-8941 x 119

Provider Contact Email: dlomayesva@calindian.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	1	0	0
H2. Advance Health Care Directives (AHCD):	2	1	3	0
H3. Financial Powers of Attorney:	6	0	2	0
H4. Other Miscellaneous:	1	0	1	0

TOTAL CASES OPENED IN QUARTER: 26

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
9	8	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 133

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
02/02/2011	Inyo-Mono	Annual Outreach Letter	Senior Services Provider	37	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 1

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
02/16/2011	Tecopa Sr. Center	Consumer Rights	Seniors	10	16

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 16

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805.925.9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo*

Provider Contact Name: *Not Provided*

Provider Contact Phone: *Not Provided*

Provider Contact Email: *Not Provided*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	102
65-74:	128
75-84:	45
85+:	18
Client Declined to Provide Information:	4
Total:	297

CLIENT GENDER

Male:	128
Female:	169
Total:	297

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	116
Homebound:	0
Lives Alone:	152
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	6
Limited English:	14
Rural:	7
Greatest Economic Need (Minority):	28
Greatest Economic Need (Non-Minority):	99
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	50
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CLIENT RACE

Two or More Races:	3
Caucasian:	237
African American:	11
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	2
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	1
Samoan:	1
Other Asian/Pacific Islander:	8
Race Unknown/Some Other Race:	18
Client Declined to Provide Information:	10
Total:	297

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805.925.9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo*

Provider Contact Name: *Not Provided*

Provider Contact Phone: *Not Provided*

Provider Contact Email: *Not Provided*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	8	7	1	0
A2. Contracts/Warranties:	18	3	14	0
A3. Other Consumer/Finance:	95	16	79	0
EMPLOYMENT				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	12	1	8	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	15	2	9	1
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	80	21	49	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	5	5	0
E3. Other Housing:	4	2	1	0
INCOME MAINTENANCE				
F1. Social Security:	1	2	0	0
F2. Supplemental Security Income (SSI):	2	1	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805.925.9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo*

Provider Contact Name: *Not Provided*

Provider Contact Phone: *Not Provided*

Provider Contact Email: *Not Provided*

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	1	1	0
G3. Other Individual Rights:	5	2	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	11	4	7	0
H3. Financial Powers of Attorney:	3	4	0	0
H4. Other Miscellaneous:	25	9	13	0

TOTAL CASES OPENED IN QUARTER: 295

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
86	192	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 379

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
02/09/2011	Cal Poly SLO	Senior Legal Services Project & Elder Abuse Prevention	Pre-Law Undergrad Students	15	1.75
03/30/2011	San Luis Obispo	Senior Legal Services Project & Elder Abuse Prevention	Hospice Volunteers in Training	30	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth, Grants & Planning*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Christine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County*

County(ies): *Ventura*

Provider Contact Name: *Michael Williams, Esq.*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="55"/>
65-74:	<input type="text" value="99"/>
75-84:	<input type="text" value="95"/>
85+:	<input type="text" value="44"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="293"/>

CLIENT GENDER

Male:	<input type="text" value="99"/>
Female:	<input type="text" value="194"/>
Total:	<input type="text" value="293"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="293"/>
Homebound:	<input type="text" value="31"/>
Lives Alone:	<input type="text" value="0"/>
Institutionalized:	<input type="text" value="152"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="7"/>
Limited English:	<input type="text" value="69"/>
Rural:	<input type="text" value="10"/>
Greatest Economic Need (Minority):	<input type="text" value="72"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="92"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="77"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="12"/>
Caucasian:	<input type="text" value="127"/>
African American:	<input type="text" value="20"/>
Native American/Native Alaskan:	<input type="text" value="9"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="4"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="5"/>
Filipino:	<input type="text" value="17"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="9"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="4"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="77"/>
Client Declined to Provide Information:	<input type="text" value="4"/>
Total:	<input type="text" value="293"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth, Grants & Planning*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Christine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County*

County(ies): *Ventura*

Provider Contact Name: *Michael Williams, Esq.*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	14	14	0	0
A3. Other Consumer/Finance:	79	21	29	29
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	4	4	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	26	26	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	8	0	0
E3. Other Housing:	0	29	0	0
INCOME MAINTENANCE				
F1. Social Security:	33	26	2	2
F2. Supplemental Security Income (SSI):	28	18	2	0
F3. Pensions/Retiree Benefits:	18	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Christine Voth, Grants & Planning

AAA Contact Phone: 805-477-7305

AAA Contact Email: Christine.voth@ventura.org

Provider Name: Grey Law of Ventura County

County(ies): Ventura

Provider Contact Name: Michael Williams, Esq.

Provider Contact Phone: 805-658-2266

Provider Contact Email: Msw98488@aol.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	7	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	14	14	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	62	62	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 293

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
229	33	31

TOTAL ESTIMATED CASE WORK HOURS SPENT: 415

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
02/22/2011	Simi Valley Senior Center	Estate Planning	Seniors	81	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Cynthia Zapata*

AAA Contact Phone: *(213) 738-2504*

AAA Contact Email: *czapata@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles County*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="29"/>
65-74:	<input type="text" value="74"/>
75-84:	<input type="text" value="72"/>
85+:	<input type="text" value="25"/>
Client Declined to Provide Information:	<input type="text" value="3"/>
Total:	<input type="text" value="203"/>

CLIENT GENDER

Male:	<input type="text" value="74"/>
Female:	<input type="text" value="129"/>
Total:	<input type="text" value="203"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="84"/>
Homebound:	<input type="text" value="4"/>
Lives Alone:	<input type="text" value="81"/>
Institutionalized:	<input type="text" value="6"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="10"/>
Limited English:	<input type="text" value="42"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="95"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="96"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="92"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="40"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="137"/>
African American:	<input type="text" value="32"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="24"/>
Client Declined to Provide Information:	<input type="text" value="5"/>
Total:	<input type="text" value="203"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Cynthia Zapata*

AAA Contact Phone: *(213) 738-2504*

AAA Contact Email: *czapata@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles County*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	39	27	7	0
A2. Contracts/Warranties:	6	3	2	0
A3. Other Consumer/Finance:	9	11	3	0
EMPLOYMENT				
B1. Discrimination:	2	1	0	0
B2. Other Employment:	7	3	2	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	3	1	0
C2. Conservatorship:	4	2	2	0
C3. Other Family:	2	3	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	4	0	0
D2. Medicare:	2	0	0	0
D3. Other Health/Community Based Care:	3	4	0	3
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	10	7	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19	13	3	0
E3. Other Housing:	4	2	2	0
INCOME MAINTENANCE				
F1. Social Security:	2	4	0	0
F2. Supplemental Security Income (SSI):	7	4	4	0
F3. Pensions/Retiree Benefits:	3	2	0	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Cynthia Zapata

AAA Contact Phone: (213) 738-2504

AAA Contact Email: czapata@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles County

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	21	3	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	57	26	17	0
H2. Advance Health Care Directives (AHCD):	13	12	12	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	10	7	3	0

TOTAL CASES OPENED IN QUARTER: 228

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
143	63	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2772

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
01/04/2011	Los Angeles	ID Theft	seniors	20	2
1/11/2011	Los Angeles	IDTheft	seniors	20	2
1/26/2011	Los Angeles	Debtor's Rights Presentation	seniors	20	2
2/1/2011	Los Angeles	ID Theft	seniors	20	2
2/8/2011	Los Angeles	Power of Attorney for Healthcare	seniors	20	2
2/8/2011	Los Angeles	Debtor's Rights Clinic	seniors	45	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Cynthia Zapata*

AAA Contact Phone: *(213) 738-2504*

AAA Contact Email: *czapata@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles County*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

3/1/2011				20	2
3/30/2011	Los Angeles	Resource Fair	seniors	100	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Sharon Breytenbach, CPA (Inacti) Provider Contact Phone: (951) 368-2536

Provider Contact Email: sbreytenbach@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="86"/>
65-74:	<input type="text" value="126"/>
75-84:	<input type="text" value="104"/>
85+:	<input type="text" value="32"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="348"/>

CLIENT GENDER

Male:	<input type="text" value="132"/>
Female:	<input type="text" value="216"/>
Total:	<input type="text" value="348"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="105"/>
Homebound:	<input type="text" value="4"/>
Lives Alone:	<input type="text" value="149"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="6"/>
Limited English:	<input type="text" value="10"/>
Rural:	<input type="text" value="5"/>
Greatest Economic Need (Minority):	<input type="text" value="42"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="47"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="76"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="19"/>
Caucasian:	<input type="text" value="271"/>
African American:	<input type="text" value="40"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="6"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="2"/>
Race Unknown/Some Other Race:	<input type="text" value="1"/>
Client Declined to Provide Information:	<input type="text" value="3"/>
Total:	<input type="text" value="348"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Sharon Breytenbach, CPA (Inacti) Provider Contact Phone: (951) 368-2536

Provider Contact Email: sbreytenbach@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	65	42	14	0
A2. Contracts/Warranties:	26	20	4	0
A3. Other Consumer/Finance:	6	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	3	2	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	16	8	4	1
C2. Conservatorship:	5	3	0	0
C3. Other Family:	10	4	0	1
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	6	3	0	0
D2. Medicare:	2	1	0	0
D3. Other Health/Community Based Care:	4	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	57	31	13	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	31	17	5	0
E3. Other Housing:	9	2	3	1
INCOME MAINTENANCE				
F1. Social Security:	2	1	0	0
F2. Supplemental Security Income (SSI):	3	2	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	5	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Sharon Breytenbach, CPA (Inacti

Provider Contact Phone: (951) 368-2536

Provider Contact Email: sbreytenbach@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	7	7	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	80	30	33	1
H2. Advance Health Care Directives (AHCD):	23	5	14	0
H3. Financial Powers of Attorney:	23	4	12	0
H4. Other Miscellaneous:	4	1	0	0

TOTAL CASES OPENED IN QUARTER: 389

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
193	102	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1521

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/16/2011	Options House	Advocate Training	Seniors/Advocates	10	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Jeanette Flores

AAA Contact Phone: (951) 867-3858

AAA Contact Email: JeanetteFlores@co.riverside.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Sharon Breytenbach, CPA (Inacti

Provider Contact Phone: (951) 368-2536

Provider Contact Email: sbreytenbach@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Jeanette Flores

AAA Contact Phone: (951) 867-3858

AAA Contact Email: JeanetteFlores@co.riverside.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Sharon Breytenbach, CPA (Inacti

Provider Contact Phone: (951) 368-2536

Provider Contact Email: sbreytenbach@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	21		21	1	1
A2. Contracts/Warranties:	9		5	2	0
A3. Other Consumer/Finance:	3		2	3	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2		1	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	0		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	4		4	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	0		1	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	11		12	3	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	9		9	1	1
E3. Other Housing:	7		4	2	0
INCOME MAINTENANCE					
F1. Social Security:	3		0	1	0
F2. Supplemental Security Income (SSI):	3		1	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	5		1	1	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Jeanette Flores

AAA Contact Phone: (951) 867-3858

AAA Contact Email: JeanetteFlores@co.riverside.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Sharon Breytenbach, CPA (Inacti

Provider Contact Phone: (951) 368-2536

Provider Contact Email: sbreytenbach@icls.org

G1. Immigration/Naturalization:	0	0	0	1
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	22	13	12	0
H2. Advance Health Care Directives (AHCD):	11	1	10	0
H3. Financial Powers of Attorney:	4	0	1	0
H4. Other Miscellaneous:	2	1	0	0

TOTAL CASES OPENED IN QUARTER: 118

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
76	37	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 384

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
02/02/2011	Braille Institute, Rancho Mirage	Eviction Process	Organizations that service Seniors	30	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Luster, Jack

AAA Contact Phone: (714) 567-7532

AAA Contact Email: Jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange County

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	221
65-74:	289
75-84:	119
85+:	36
Client Declined to Provide Information:	0
Total:	665

CLIENT GENDER

Male:	259
Female:	406
Total:	665

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	216
Homebound:	0
Lives Alone:	420
Institutionalized:	6
Suspected Victim of Elder Abuse/Exploitation:	14
Limited English:	88
Rural:	0
Greatest Economic Need (Minority):	151
Greatest Economic Need (Non-Minority):	134
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	106
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CLIENT RACE

Two or More Races:	53
Caucasian:	479
African American:	18
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	6
Filipino:	9
Japanese:	3
Korean:	8
Laotian:	0
Vietnamese:	13
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	68
Client Declined to Provide Information:	0
Total:	665

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Luster, Jack

AAA Contact Phone: (714) 567-7532

AAA Contact Email: Jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange County

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
					Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE								
A1. Bankruptcy/Debt Collection:	198				163	23	0	0
A2. Contracts/Warranties:	11				11	0	0	0
A3. Other Consumer/Finance:	17				17	0	0	0
EMPLOYMENT								
B1. Discrimination:	1				1	0	0	0
B2. Other Employment:	24				19	5	0	0
FAMILY								
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	59				49	8	2	2
C2. Conservatorship:	13				13	0	0	0
C3. Other Family:	15				15	0	0	0
HEALTH/COMMUNITY BASED CARE								
D1. Medi-Cal/Medicaid:	18				11	4	2	2
D2. Medicare:	21				15	2	1	1
D3. Other Health/Community Based Care:	18				11	5	0	0
HOUSING								
E1. Landlord-Tenant (Subsidized or Private Housing):	131				111	18	1	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	57				46	9	0	0
E3. Other Housing:	14				14	0	0	0
INCOME MAINTENANCE								
F1. Social Security:	37				33	3	0	0
F2. Supplemental Security Income (SSI):	18				11	4	1	1
F3. Pensions/Retiree Benefits:	0				0	0	0	0
F4. Other Income Maintenance:	18				14	1	2	2
INDIVIDUAL RIGHTS								

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Luster, Jack

AAA Contact Phone: (714) 567-7532

AAA Contact Email: Jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange County

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	5	0	0
G3. Other Individual Rights:	26	25	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	32	32	0	0
H2. Advance Health Care Directives (AHCD):	35	35	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	32	25	7	0

TOTAL CASES OPENED IN QUARTER: 800

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
676	89	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1690

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
2/19	Garden Grove	Health Fair	Seniors	30	4
3/18	Cypress	Resource Fair	Community	75	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 7

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/18	Santa Ana	LASOC & SCLAP Services	Ombudsman	60	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858 / 505-6533*

AAA Contact Email: *Marilyn.Driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	161
65-74:	312
75-84:	249
85+:	86
Client Declined to Provide Information:	0
Total:	808

CLIENT GENDER

Male:	258
Female:	550
Total:	808

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	26
Homebound:	0
Lives Alone:	540
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	11
Rural:	1
Greatest Economic Need (Minority):	65
Greatest Economic Need (Non-Minority):	206
Greatest Economic Need (Minority Status Unknown):	1

CLIENT ETHNICITY

Hispanic/Latino:	74
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CLIENT RACE

Two or More Races:	0
Caucasian:	681
African American:	27
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	7
Filipino:	15
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	1
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	74
Client Declined to Provide Information:	0
Total:	808

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858 / 505-6533*

AAA Contact Email: *Marilyn.Driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	34		30	4	0
A2. Contracts/Warranties:	97		78	19	0
A3. Other Consumer/Finance:	60		46	14	0
EMPLOYMENT					
B1. Discrimination:	4		4	0	0
B2. Other Employment:	6		2	4	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	26		24	2	0
C2. Conservatorship:	4		4	0	0
C3. Other Family:	7		5	2	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	12		12	0	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	1		1	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	88		71	17	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	25		21	4	0
E3. Other Housing:	40		34	6	0
INCOME MAINTENANCE					
F1. Social Security:	4		4	0	0
F2. Supplemental Security Income (SSI):	30		29	1	0
F3. Pensions/Retiree Benefits:	1		1	0	0
F4. Other Income Maintenance:	3		3	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858 / 505-6533*

AAA Contact Email: *Marilyn.Driscoll@sdcountry.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

G1. Immigration/Naturalization:	2	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	5	0	0
G3. Other Individual Rights:	85	78	7	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	213	171	42	0
H2. Advance Health Care Directives (AHCD):	10	6	4	0
H3. Financial Powers of Attorney:	28	15	13	0
H4. Other Miscellaneous:	22	20	2	0

TOTAL CASES OPENED IN QUARTER: 808

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
667	141	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1481

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/8/2011	San Diego Center for The Blind	Elder Law & Advocacy's Services Brochures and Information	Seniors 60+	15	1.5
3/10/2011	San Diego Center for The Blind	Elder Law & Advocacy's Services Brochures and Information	Seniors 60+	14	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/8/2011	Alpine Community Church	Elder Law & Advocacy's Services: Estate Planning, Powers of Attorney and Advanced Healthcare Directives	Seniors 60+	27	1
3/9/2011	Live Well San Diego	Estate Planning, Social Security and Debt	Seniors 60+	15	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858 / 505-6533*

AAA Contact Email: *Marilyn.Driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454

AAA Contact Email: aaa24director@co.imperial.ca

Provider Name: Elder Law & Advocacy

County(ies): Imperial County

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="13"/>
65-74:	<input type="text" value="21"/>
75-84:	<input type="text" value="20"/>
85+:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="59"/>

CLIENT GENDER

Male:	<input type="text" value="21"/>
Female:	<input type="text" value="38"/>
Total:	<input type="text" value="59"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="3"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="59"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="1"/>
Limited English:	<input type="text" value="18"/>
Rural:	<input type="text" value="59"/>
Greatest Economic Need (Minority):	<input type="text" value="42"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="7"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="41"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="57"/>
African American:	<input type="text" value="2"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="59"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454

AAA Contact Email: aaa24director@co.imperial.ca

Provider Name: Elder Law & Advocacy

County(ies): Imperial County

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	3	3	0	0
A2. Contracts/Warranties:	11	10	1	0
A3. Other Consumer/Finance:	1	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	3	3	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	3	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	5	5	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454

AAA Contact Email: aaa24director@co.imperial.ca

Provider Name: Elder Law & Advocacy

County(ies): Imperial County

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	11	2	9	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	3	1	2	0
H4. Other Miscellaneous:	6	4	2	0

TOTAL CASES OPENED IN QUARTER: 59

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
44	15	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 107

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/12/2011	National Guard Armory, El Centro	Elder Law & Advocacy's Services Brochures and Information	Seniors 60+	144	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213)252-4083

AAA Contact Email: Somapun.pongquan@lacity.o

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213)252-4083

AAA Contact Email: Somapun.pongquan@lacity.o

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	21	18	3	1
A2. Contracts/Warranties:	3	0	1	0
A3. Other Consumer/Finance:	4	5	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	7	2	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	3	1	1	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	5	0	0
D2. Medicare:	0	2	0	0
D3. Other Health/Community Based Care:	3	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	15	6	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19	14	4	0
E3. Other Housing:	1	2	1	0
INCOME MAINTENANCE				
F1. Social Security:	4	0	1	0
F2. Supplemental Security Income (SSI):	4	1	0	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	2	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213)252-4083

AAA Contact Email: Somapun.pongquan@lacity.o

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	83	3	0	9

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	22	11	5	0
H2. Advance Health Care Directives (AHCD):	13	6	9	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	2	0	0

TOTAL CASES OPENED IN QUARTER: 211

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
85	26	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2840

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/4/2011	Los Angeles	ID Theft	seniors	20	2
1/11/2011	Los Angeles	ID Theft	seniors	20	2
1/26/2011	Los Angeles	Debtor's Rights Presentation	seniors	20	2
2/1/2011	Los Angeles	ID Theft	seniors	20	2
2/8/2011	Los Angeles	Power of Attorney for Healthcare	seniors	20	2
2/8/2011	Los Angeles	Debtor's Rights Clinic	seniors	20	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/1/2011	Los Angeles	ID Theft	seniors	20	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213)252-4083

AAA Contact Email: Somapun.pongquan@lacity.o

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

3/20/2011	Los Angeles	Resource Fair	seniors	100	2
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: parkinsonm@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: parkinsonm@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	30		29	1	0
A2. Contracts/Warranties:	15		15	0	0
A3. Other Consumer/Finance:	5		5	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2		2	0	0
C2. Conservatorship:	2		2	0	0
C3. Other Family:	0		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	30		31	0	0
D2. Medicare:	5		4	0	0
D3. Other Health/Community Based Care:	10		10	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	40		41	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	43		36	8	1
E3. Other Housing:	3		3	0	0
INCOME MAINTENANCE					
F1. Social Security:	3		4	0	1
F2. Supplemental Security Income (SSI):	12		8	1	3
F3. Pensions/Retiree Benefits:	1		2	0	0
F4. Other Income Maintenance:	1		1	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: parkinsonm@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	12	11	0	0
G3. Other Individual Rights:	5	5	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	14	13	0	0
H2. Advance Health Care Directives (AHCD):	2	3	0	0
H3. Financial Powers of Attorney:	8	5	3	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 244

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
231	14	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 285

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/18/11	Lakeport	MDT	Elders/Disabled	6	2
1/26/11	Lower Lake	IHSS	Elders/Disabled	1500	2
2/2/11	Ukiah	IHSS	Elders/Disabled	1500	3
3/2/11	Ukiah	IHSS	Elders/Disabled	1500	3
3/15/11	Lakeport	MDT	Elders/Disabled	6	2
3/23/11	Lower Lake	IHSS	Elders/Disabled	1500	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 15

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/25/11	Clearlake	Senior Legal Issues	Highland Village Renters	15	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: parkinsonm@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

2/8/11	Lucerne	Senior Legal Issues	Retired Public Employees	30	2
3/16/11	Ukiah	Mobile Home Rent Control	Mobile Home Park Residents	10	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 X 143 & 707-

Provider Contact Email: mkeene & bswary@counc

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 X 143 & 707-

Provider Contact Email: mkeene & bswary@counc

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	22		21	0	0
A2. Contracts/Warranties:	7		6	0	0
A3. Other Consumer/Finance:	22		22	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	3		3	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3		3	0	0
C2. Conservatorship:	5		5	0	0
C3. Other Family:	7		7	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	31		30	0	0
D2. Medicare:	10		7	0	0
D3. Other Health/Community Based Care:	2		1	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	22		23	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10		8	0	0
E3. Other Housing:	5		3	0	0
INCOME MAINTENANCE					
F1. Social Security:	21		2	2	0
F2. Supplemental Security Income (SSI):	6		0	2	0
F3. Pensions/Retiree Benefits:	5		5	0	0
F4. Other Income Maintenance:	2		1	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 X 143 & 707-

Provider Contact Email: mkeene & bswary@counc

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	5	0	0
G3. Other Individual Rights:	11	10	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	50	20	6	0
H2. Advance Health Care Directives (AHCD):	18	3	3	0
H3. Financial Powers of Attorney:	25	7	6	0
H4. Other Miscellaneous:	24	33	0	0

TOTAL CASES OPENED IN QUARTER: 316

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
225	19	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 656

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/4, 2/1, 3/	Rohnert Park Senior Center	Legal Clinic (attorney)	Seniors	13	17.5
1/18, 2/14,	Sebastopol Senior Center	Legal Clinic (attorney)	Seniors	5	7
1/10, 2/14,	Petaluma Senior Center	Legal Clinic (attorney)	Seniors	6	7
1/20, 2/17,	Sebastopol Senior Center	Walk-in legal clinic (paralegal)	Seniors	14	16
Offered 1/1	Healdsburg Senior Center	Walk-in legal clinic (paralegal)	Seniors	100	1
1/10, 2/14,	Petaluma Senior Center	Walk-in legal clinic (paralegal)	Seniors	11	13

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 18

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 62

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 X 143 & 707-

Provider Contact Email: mkeene & bswary@counc

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/11/11	SST Article	When to Apply for Medicare	Seniors 55+	13000	2
1/24/11	Silvercrest Retirement Home,	Presentation to residents on Estate Planning & Consumer Fraud Protection	Senior Residents	20	3
2/24/11	Journey's End Mobile Home Park, Santa Rosa	Presentation to residents on Estate Planning & Consumer Fraud Protection	Senior Residents	4	3
3/16/11	COA – Santa Rosa	Planning for your Retirement Seminar	Seniors 50+	10	5
3/25/11	Earle Baum Group @ Petaluma Senior Center	Presentation to group on Estate Planning & Consumer Fraud Protection	Seniors 60+	20	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 16

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: (707) 644-6612 x11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano County

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: (707) 644-6612 x11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano County

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	15	13	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	3	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2	2	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	7	5	2	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	8	7	2	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	2	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	28	26	2	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	11	7	2	0
E3. Other Housing:	3	2	1	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	2	0	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: (707) 644-6612 x11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano County

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 87

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
72	10	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 191

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/5/2011	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	5	1
2/2/2011	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	4	1.5
3/2/2011	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	4	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/4/2011	Solano County	Senior Issues	Senior Coalition	10	3
2/10/2011	Solano County	Discuss Vallejo Senior Issues	Vallejo Senior Roundtable	8	1.5
3/4/2011	Solano County	Senior Issues	Senior Coalition	10	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Jennifer Jackson*

AAA Contact Phone: *(707) 644-6612 x11*

AAA Contact Email: *jenniferj@aaans.org*

Provider Name: *Legal Services of Northern California*

County(ies): *Solano County*

Provider Contact Name: *Robert Stalker / Angela Greer*

Provider Contact Phone: *707-643-0054*

Provider Contact Email: *Vallejo-office@lsnc.net*

3/10/2011	Multiple Counties	:SNC Webinar on Power of Attorney	Legal Advocates	30	1
3/24/2011	Multiple Counties	LSNC Webinar on Senior Employment Discrimination	Legal Advocates	30	1
Weekly	Vallejo LSNC Office	About 10 xlinics on how to respond to Unlawful Detainer Eviction papers	Solano County seniors facing eviction	10	10

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Jennifer Jackson*

AAA Contact Phone: *(707) 644-6612 x 11*

AAA Contact Email: *jenniferj@aaans.org*

Provider Name: *Legal Aid of Napa Valley*

County(ies): *Napa*

Provider Contact Name: *Kristi Lesnewich*

Provider Contact Phone: *707-259-0579*

Provider Contact Email: *klesnewich@legalaidnapa*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: (707) 644-6612 x 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	3	5	0
A2. Contracts/Warranties:	1	2	0	0
A3. Other Consumer/Finance:	3	3	5	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	1	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	2	0	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	2	0	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	1	0
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: (707) 644-6612 x 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	1	1	0
G3. Other Individual Rights:	1	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	5	1	9	0
H2. Advance Health Care Directives (AHCD):	6	0	2	0
H3. Financial Powers of Attorney:	1	1	2	0
H4. Other Miscellaneous:	5	4	0	0

TOTAL CASES OPENED IN QUARTER: 44

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
17	28	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 298

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/12/11	First Five	Health Aging Population Initiative	Senior Service Providers	14	3
1/21/11	Napa	In Home Support Services	Senior/Providers IHSS consumers	8	2.5
1/24/11	Yountville	Commission on Aging	Senior Service Providers/Seniors	30	10
02/09/11	First Five	Healthy Aging Population Initiative	Senior Service Providers/Seniors	13	2.5
02/14/11	DA's Office	Financial Abuse Specialist Team	Senior Service Providers	20	1
02/18/11	Napa	In Home Support Services	Seniors/ Providers IHSS consumers	9	2.5
02/28/11	Board of Supervisors	Commission on Aging	Senior Service Providers/Seniors	25	5
03/04/11	Napa City Senior Center	Health Fair	Senior Service Providers/Seniors	250	4
02/09/11	First Five	Health Aging Population Initiative	Senior Service Providers/Seniors	15	2.5
03/18/11	Napa	In Home Support Services	Seniors/Providers IHSS	9	2.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Jennifer Jackson*

AAA Contact Phone: *(707) 644-6612 x 11*

AAA Contact Email: *jenniferj@aaans.org*

Provider Name: *Legal Aid of Napa Valley*

County(ies): *Napa*

Provider Contact Name: *Kristi Lesnewich*

Provider Contact Phone: *707-259-0579*

Provider Contact Email: *klesnewich@legalaidnapa*

03/28/11	Calistoga	Commission on Aging	Senior Service Providers/Seniors	33	9.5
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean*

AAA Contact Phone: (530) 621-6251

AAA Contact Email: *linda.dean@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado County*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: (530) 621-6154

Provider Contact Email: *diana.steele@edcgov.us*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	49
65-74:	142
75-84:	112
85+:	51
Client Declined to Provide Information:	215
Total:	569

CLIENT GENDER

Male:	209
Female:	360
Total:	569

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	78
Homebound:	29
Lives Alone:	218
Institutionalized:	6
Suspected Victim of Elder Abuse/Exploitation:	18
Limited English:	2
Rural:	569
Greatest Economic Need (Minority):	5
Greatest Economic Need (Non-Minority):	306
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	3
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CLIENT RACE

Two or More Races:	1
Caucasian:	544
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	3
Korean:	1
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	8
Total:	569

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean*

AAA Contact Phone: *(530) 621-6251*

AAA Contact Email: *linda.dean@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado County*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *diana.steele@edcgov.us*

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	75		71	3	0
A2. Contracts/Warranties:	18		14	1	0
A3. Other Consumer/Finance:	49		43	5	0
EMPLOYMENT					
B1. Discrimination:	3		3	0	0
B2. Other Employment:	3		1	2	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	13		12	1	0
C2. Conservatorship:	11		11	0	0
C3. Other Family:	38		32	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	59		55	4	0
D2. Medicare:	4		4	0	0
D3. Other Health/Community Based Care:	9		9	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	38		27	5	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	102		71	28	2
E3. Other Housing:	30		28	1	0
INCOME MAINTENANCE					
F1. Social Security:	24		23	1	0
F2. Supplemental Security Income (SSI):	6		6	0	0
F3. Pensions/Retiree Benefits:	18		18	0	0
F4. Other Income Maintenance:	22		19	2	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean

AAA Contact Phone: (530) 621-6251

AAA Contact Email: linda.dean@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado County

Provider Contact Name: Diana B. Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: diana.steele@edcgov.us

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	34	26	5	2
G3. Other Individual Rights:	23	16	6	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	239	125	113	0
H2. Advance Health Care Directives (AHCD):	128	44	86	0
H3. Financial Powers of Attorney:	129	41	94	0
H4. Other Miscellaneous:	15	13	1	0

TOTAL CASES OPENED IN QUARTER: 1091

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
712	359	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1135

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/18/2011	Senior Center	Estate Planning for Lower Income	Seniors	25	4
1/20/2011	Grange Hall Grass Valley	Elder Abuse	Seniors	40	4
1/25/2011	Gold Country	Trusts/Wills/POA's	Seniors	15	4
2/12/2011	Cosmic Café Placerville	Planning for Incapacity	Seniors	40	4
2/15/2011	Senior Center	Consumer Debt	Seniors	10	4
3/8/2011	EDH Senior Center	Debt	Seniors	5	4
3/15/2011	Senior Center	Seniors Facing Foreclosure	Seniors	13	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 7

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean*

AAA Contact Phone: *(530) 621-6251*

AAA Contact Email: *linda.dean@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado County*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *diana.steele@edcgov.us*

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: California Rural Legal Assistance, Inc.

County(ies): Stanislaus

Provider Contact Name: Richard Cardozo

Provider Contact Phone: (209) 577-3814

Provider Contact Email: rcardozo@crla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: California Rural Legal Assistance, Inc.

County(ies): Stanislaus

Provider Contact Name: Richard Cardozo

Provider Contact Phone: (209) 577-3814

Provider Contact Email: rcardozo@crla.org

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	15	10	4	1
A2. Contracts/Warranties:	1	1	1	0
A3. Other Consumer/Finance:	2	2	0	0
EMPLOYMENT				
B1. Discrimination:	3	4	1	0
B2. Other Employment:	3	4	1	1
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	0	2	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	18	8	6	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	6	2	2
E3. Other Housing:	3	1	3	0
INCOME MAINTENANCE				
F1. Social Security:	2	0	1	0
F2. Supplemental Security Income (SSI):	5	2	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	2	0	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: California Rural Legal Assistance, Inc.

County(ies): Stanislaus

Provider Contact Name: Richard Cardozo

Provider Contact Phone: (209) 577-3814

Provider Contact Email: rcardozo@crla.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	2	0	1
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	6	2	1	0
H2. Advance Health Care Directives (AHCD):	2	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	0	1	0

TOTAL CASES OPENED IN QUARTER: 76

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
44	24	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 472

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	16		1	0	0
A2. Contracts/Warranties:	10		2	0	0
A3. Other Consumer/Finance:	10		2	2	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3		1	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	3		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	3		1	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	4		2	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	7		5	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	15		2	0	0
E3. Other Housing:	0		0	0	0
INCOME MAINTENANCE					
F1. Social Security:	3		0	0	0
F2. Supplemental Security Income (SSI):	0		0	0	0
F3. Pensions/Retiree Benefits:	3		0	0	0
F4. Other Income Maintenance:	3		0	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	0	1	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	30	1	2	0
H2. Advance Health Care Directives (AHCD):	14	1	0	0
H3. Financial Powers of Attorney:	14	1	2	0
H4. Other Miscellaneous:	12	5	2	0

TOTAL CASES OPENED IN QUARTER: 154

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
24	10	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 481

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 755-3425

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 755-3425

Provider Contact Email: hurleye@co.monterey.ca.us

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="148"/>
65-74:	<input type="text" value="207"/>
75-84:	<input type="text" value="186"/>
85+:	<input type="text" value="97"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="640"/>

CLIENT GENDER

Male:	<input type="text" value="229"/>
Female:	<input type="text" value="411"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="640"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="45"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="299"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="27"/>
Limited English:	<input type="text" value="150"/>
Rural:	<input type="text" value="198"/>
Greatest Economic Need (Minority):	<input type="text" value="0"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="98"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="217"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="105"/>
Caucasian:	<input type="text" value="364"/>
African American:	<input type="text" value="83"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="4"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="6"/>
Japanese:	<input type="text" value="3"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="14"/>
Race Unknown/Some Other Race:	<input type="text" value="50"/>
Client Declined to Provide Information:	<input type="text" value="5"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="640"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 755-3425

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 755-3425

Provider Contact Email: hurleye@co.monterey.ca

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)				
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)				
CONSUMER/FINANCE									
A1. Bankruptcy/Debt Collection:	55	34	17	4					
A2. Contracts/Warranties:	40	22	17	1					
A3. Other Consumer/Finance:	55	19	21	15					
EMPLOYMENT									
B1. Discrimination:	3	2	1	0					
B2. Other Employment:	3	3	0	0					
FAMILY									
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	34	22	11	1					
C2. Conservatorship:	0	0	0	0					
C3. Other Family:	10	9	1	0					
HEALTH/COMMUNITY BASED CARE									
D1. Medi-Cal/Medicaid:	32	16	14	2					
D2. Medicare:	32	16	16	0					
D3. Other Health/Community Based Care:	21	10	11	0					
HOUSING									
E1. Landlord-Tenant (Subsidized or Private Housing):	54	20	29	5					
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	32	21	10	1					
E3. Other Housing:	7	5	2	0					
INCOME MAINTENANCE									
F1. Social Security:	49	32	11	6					
F2. Supplemental Security Income (SSI):	22	9	7	6					
F3. Pensions/Retiree Benefits:	4	4	0	0					
F4. Other Income Maintenance:	9	3	3	3					
INDIVIDUAL RIGHTS									

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 755-3425

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 755-3425

Provider Contact Email: hurleye@co.monterey.ca.us

G1. Immigration/Naturalization:	7	4	2	1
G2. Elder Abuse/Neglect/Exploitation:	6	3	2	1
G3. Other Individual Rights:	45	29	12	4

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	82	48	28	6
H2. Advance Health Care Directives (AHCD):	38	9	21	8
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 640

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
340	236	64

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2825

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
01/06/2011		State Ombudsman Mtg	Caregivers	25	2.5
02/02/2011	Community Foundation of Monterey	Multi-Agency non-profit presentation	Other non-profits	125	2
02/08/2011	n/a	Presentation of LSS services	Private financial groups	50	2
02/10/2011	LSNC - Sacramento	Consult w/ LSNC re services	State-Wide legal services org.	0	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
03/30/2011	San Carlos Hall	Homelessness Legal Services	Homeless population	125	4.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 755-3425

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 755-3425

Provider Contact Email: hurleye@co.monterey.ca

03/31/2011	Oldemeyer Center – Seaside	Minor Guardianship	Foster Grandparents	33	2
02/22/2011	First National Bank	LSS programs	Financial planners	12	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661)868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661)868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	6	6	0
A2. Contracts/Warranties:	7	2	1	1
A3. Other Consumer/Finance:	4	1	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	7	6	0	0
D2. Medicare:	1	1	0	1
D3. Other Health/Community Based Care:	3	1	2	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	14	4	3	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	3	3	1
E3. Other Housing:	3	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	10	6	3	1
F2. Supplemental Security Income (SSI):	6	2	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	3	2	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661)868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	2	1	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	1	0	0
H2. Advance Health Care Directives (AHCD):	4	2	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	5	2	2	0

TOTAL CASES OPENED IN QUARTER: 98

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
43	28	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 502

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
01/18/11	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Family Resource Center	Kern County Senior Population	10	7.5
02/22/11	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Family Resource Center	Kern County Senior Population	9	7.5
03/15/11	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Family Resource Center	Kern County Senior Population	10	7.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 23

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 3

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661)868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: