

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Jeanie Ren**

AAA Contact Phone: **707-443-4363**

AAA Contact Email: **jren@alau.org**

Provider Name: **Legal Services of Northern California**

County(ies): **Humboldt and Del Norte**

Provider Contact Name: **Marvin Samuels**

Provider Contact Phone: **707-407-4133**

Provider Contact Email: **msamuels@lsnc.net**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

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Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Jeanie Ren**

AAA Contact Phone: **707-443-4363**

AAA Contact Email: **jren@alau.org**

Provider Name: **Legal Services of Northern California**

County(ies): **Humboldt and Del Norte**

Provider Contact Name: **Marvin Samuels**

Provider Contact Phone: **707-407-4133**

Provider Contact Email: **msamuels@snc.net**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	12	0	0
A2. Contracts/Warranties:	5	4	0	0
A3. Other Consumer/Finance:	3	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	8	6	0	0
C2. Conservatorship:	1	4	0	0
C3. Other Family:	4	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	10	8	0	1
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	15	12	4	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	1	0
F2. Supplemental Security Income (SSI):	5	2	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	0	2	0
INDIVIDUAL RIGHTS				

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Fiscal Year: 2011-2012

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren

AAA Contact Phone: 707-443-4363

AAA Contact Email: jren@alau.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt and Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@linc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	32	31	1	0
H2. Advance Health Care Directives (AHCD):	7	8	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	0	0	0

TOTAL CASES OPENED IN QUARTER: 105

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
92	10	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 640

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/9/11	Eureka	Medi-Cal & Estate Planning	Attorneys Handling Senior Cases	40	20

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 20

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc, Tri

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc, Tri

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	17		17	6	0
A2. Contracts/Warranties:	18		15	3	0
A3. Other Consumer/Finance:	9		12	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	2		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	12		5	7	0
C2. Conservatorship:	1		1	0	0
C3. Other Family:	8		3	5	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	0		0	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	5		3	2	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	43		41	6	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	13		15	1	0
E3. Other Housing:	6		5	0	0
INCOME MAINTENANCE					
F1. Social Security:	2		2	0	0
F2. Supplemental Security Income (SSI):	0		3	1	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	2		1	1	1
INDIVIDUAL RIGHTS					

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Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	1	2	0
G3. Other Individual Rights:	7	2	4	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	50	25	28	0
H2. Advance Health Care Directives (AHCD):	13	5	11	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	9	9	1	0

TOTAL CASES OPENED IN QUARTER: 220

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
166	78	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 460

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/5/2011	Happy Camp	Happy Camp-Presentation to attendees re services and SSI/SDI/FS overpayments.	Any community member	15	5
11-Jul-11	Shasta Lake	Shasta Lake: Presentation to attendees re services and Consumer Debt/BK.	Any community member	16	2
12-Jul-11	Alturas	Alturas: Presentation to attendees re services and Consumer Debt/BK.	Any community member	33	4
25-Jul-11	Anderson	Anderson: Presentation to attendees re services and consumer debt/Bk.	Any community member	32	1
26-Jul-11	Doyle	Doyle: Presentation to attendees re services & consumer debt/BK.	Any community member	15	5
02-Aug-11	Happy Camp	Happy Camp: Presentation to attendees re services and Elder Abuse.	Any community member	20	4
09-Aug-11	Alturas	Alturas: Presentation to attendees re services and Elder Abuse.	Any community member	32	4

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10-Aug-11	Tulelake	Tulelake: Presentation to attendees re our services and Elder Abuse.	Any community member	9	4
22-Aug-11	Anderson	Anderson: Presentation to attendees re services and elder abuse.	Any community member	42	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 9

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 30

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

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County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Jennifer Haffner or Barbara Segal

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	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	29	20	7	0
A2. Contracts/Warranties:	7	3	2	0
A3. Other Consumer/Finance:	6	5	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	3	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	0	3	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	17	13	5	1
D2. Medicare:	4	3	1	0
D3. Other Health/Community Based Care:	6	5	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	27	16	10	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	25	10	10	2
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	1	0
F2. Supplemental Security Income (SSI):	4	3	3	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	4	2	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

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County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	6	2	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	24	18	5	0
H2. Advance Health Care Directives (AHCD):	3	1	3	0
H3. Financial Powers of Attorney:	4	1	4	0
H4. Other Miscellaneous:	2	0	1	0

TOTAL CASES OPENED IN QUARTER: 180

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
108	58	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 501

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/8/11	Butte	Foreclosure Clinic	All	4	2
7/10/11	Butte	Shalom Free Clinic	All	5	2
7/14/11	All Counties	Guardianship Clinic	Seniors	3	2
7/17/11	Butte	Shalom Free Clinic	All	4	1.5
7/31/11	Butte	Shalom Free Clinic	All	5	1.5
8/5/11	Butte	Foreclosure Clinic	All	4	2
8/7/11	Butte	Shalom Free Clinic	All	4	1.5
8/11/11	All	Guardianship Clinic	Seniors	3	2
8/24/11	Butte	Shalom Free Clinic	All	10	2
8/25/11	All	Guardianship Clinic	Seniors	4	2
8/28/11	Butte	Shalom Free Clinic	All	5	2
9/8/11	All	Guardianship Clinic	Seniors	3	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 3

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County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bsegal@lsnc.net

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/25/11	Butte	Senior Law Day	Seniors & Providers	10	10
8/24/11	Tehama	ESCC Meeting	Providers	10	4
9/12/11	Plumas	MDT Meeting	Providers	8	6
9/9/11	Butte	Foreclosure Clinic	All	3	2
9/12/11	Butte	Shalom Free Clinic	All	8	2
9/22/11	All	Guardianship Clinic	Seniors	4	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

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Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	27	26	0	0
A2. Contracts/Warranties:	6	4	0	0
A3. Other Consumer/Finance:	6	6	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	0	0
C2. Conservatorship:	2	1	0	0
C3. Other Family:	0	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	5	4	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	33	26	0	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	15	15	0	0
E3. Other Housing:	10	9	0	0
INCOME MAINTENANCE				
F1. Social Security:	6	2	0	2
F2. Supplemental Security Income (SSI):	4	2	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				

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AAA Contact Phone: 916-486-1876

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Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	3	0	0
G3. Other Individual Rights:	2	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	21	23	0	0
H2. Advance Health Care Directives (AHCD):	5	6	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	3	0	0

TOTAL CASES OPENED IN QUARTER: 154

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
138	0	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 676

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/12/2011	Nevada City	*Shared Senior Housing Presentation*	Senior Providers	8	3
07/14/2011	Auburn, Placer	Telephone call w/ VOA Housing staff regarding presentation to Seniors in Fall 2011	Rural, Low Income Placer County Seniors	5	1
07/20/2011	Nevada City	*Elder Abuse Presentation*	Senior Providers	12	8
07/28/2011	Downieville	*How To Avoid Scams And Protect Finances Presentation*	Rural, Low Income Sierra County Seniors	18	15
08/11/11	Nevada City	Confer w/Doyle re: amend scam prevention brochure	Nevada County Seniors	2	0.6
08/17/11	Nevada City	MDT Meeting	Committee Members	12	1.7

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County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@snc.net

08/18/11	Western Sierra Residential Center Downieville,	*Dealing with Debt and Debt Collectors*	Rural, Low Income Sierra County Seniors	14	6
8/27/11	Colfax Veterans' Memorial Hall Placer County	*Services Provided by Legal Services of Northern California (including our A4 Grant)*	Rural Low Income Seniors and Disabled Vets Placer County	35	7
8/27/11	Sun City Lincoln Placer County	*LSNC Services to seniors and Consumer scams*	Rural Seniors in Placer county	70	1
9/1/2011	Santucci Justice Center	*LSNC/MLRO Services for Placer Seniors*	Placer Senior Service Providers	10	3
9/29/2011	Roseville Fairgrounds	*LSNC Services to Veterans*	Veterans	10	12.5
9/29/2011	Valley Oaks Apts Auburn, CA	*Residents' Rights and Dealing w/ Debt*	Low-income Seniors	16	1.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 9

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 60

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psl

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psf

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	14	3	1	0
A2. Contracts/Warranties:	1	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	1	7	0
D2. Medicare:	0	1	3	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	11	4	3	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	2	2	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	3	1	2	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	1	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psl

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	1	3	1
G3. Other Individual Rights:	1	0	2	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	0	0	0
H2. Advance Health Care Directives (AHCD):	12	1	6	0
H3. Financial Powers of Attorney:	12	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 69

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
16	30	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 794

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/26	Yuba City Senior Center	Fraud	seniors	26	1
7/28	CRLA	Landlord/Tenant	seniors	5	2.5
9/2	Crossroads Church	HCPOA	seniors	40	2.5
9/7	Brownsville Nutrition	YSLC, POA & AHCD	seniors	22	1
9/22	Fremont-Rideout Hospice	YSLC, POA & AHCD	seniors	11	0.75
9/28	Yuba County Senior Center	Income Safe From Creditors	seniors	24	1.5
9/28	Yuba City Senior	POA	seniors	31	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 7

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4 AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan AAA Contact Phone: 916-486-1876 AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez Provider Contact Phone: (530) 742-8289 Provider Contact Email: yslegal@syix.com or psf

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@snc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@linc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	27		12	10	2
A2. Contracts/Warranties:	7		6	1	0
A3. Other Consumer/Finance:	6		6	0	2
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		0	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	0		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	0		0	0	0
D2. Medicare:	1		0	0	0
D3. Other Health/Community Based Care:	2		1	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	28		19	7	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3		3	3	1
E3. Other Housing:	0		0	1	0
INCOME MAINTENANCE					
F1. Social Security:	1		0	1	0
F2. Supplemental Security Income (SSI):	5		0	1	2
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	3		3	1	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	2	1	0
G3. Other Individual Rights:	2	0	1	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	5	0	6	0
H2. Advance Health Care Directives (AHCD):	2	0	1	0
H3. Financial Powers of Attorney:	3	2	2	0
H4. Other Miscellaneous:	0		0	0

TOTAL CASES OPENED IN QUARTER: 96

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
55	36	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 457

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/28/11	Davis Library	Senior Fair	Seniors in Yolo County	50	8.4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="109"/>
65-74:	<input type="text" value="164"/>
75-84:	<input type="text" value="99"/>
85+:	<input type="text" value="44"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="416"/>

CLIENT GENDER

Male:	<input type="text" value="183"/>
Female:	<input type="text" value="233"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="416"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="200"/>
Homebound:	<input type="text" value="3"/>
Lives Alone:	<input type="text" value="238"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="12"/>
Limited English:	<input type="text" value="10"/>
Rural:	<input type="text" value="1"/>
Greatest Economic Need (Minority):	<input type="text" value="97"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="288"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="53"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="288"/>
African American:	<input type="text" value="57"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="3"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="4"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="3"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="57"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="416"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	47		52	1	0
A2. Contracts/Warranties:	20		14	2	0
A3. Other Consumer/Finance:	21		19	1	0
EMPLOYMENT					
B1. Discrimination:	1		1	0	0
B2. Other Employment:	9		7	1	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	17		16	1	0
C2. Conservatorship:	6		8	0	0
C3. Other Family:	24		27	2	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	16		17	4	1
D2. Medicare:	2		4	1	0
D3. Other Health/Community Based Care:	5		8	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	41		40	14	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	40		22	7	1
E3. Other Housing:	4		9	1	0
INCOME MAINTENANCE					
F1. Social Security:	5		8	3	1
F2. Supplemental Security Income (SSI):	5		10	0	1
F3. Pensions/Retiree Benefits:	40		38	16	1
F4. Other Income Maintenance:	2		7	2	4
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	11	1	0
G3. Other Individual Rights:	31	27	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	54	48	5	0
H2. Advance Health Care Directives (AHCD):	30	29	0	0
H3. Financial Powers of Attorney:	31	28	0	0
H4. Other Miscellaneous:	3	2	0	0

TOTAL CASES OPENED IN QUARTER: 464

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
453	64	11

TOTAL ESTIMATED CASE WORK HOURS SPENT: 893

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/18/11	Einstein Residence Center	Presentation on SLH services including Pension Project	Seniors	20	4
7/28/11	Hart Senior Center	Presentation on SLH services	Seniors	6	3
8/22/11	Sacramento	Domestic Violence	Seniors	22	2.4
8/25/11	Hart Senior Center	Domestic Violence Education	Seniors	4	3.5
8/30/11	RIL, Sacramento	Domestic Violence Education	Seniors	12	3.4
9/14/11	Sacramento Area YMCA	Senior Health Fair	Seniors	288	4.8
9/22/11	Hart Senior Center	Presentation on Reverse Mortgages	Seniors	3	2
9/24/11	Pannell Meadowview Center	Fall Prevention Community Event	Seniors	75	7.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 31

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/31/11	Sacramento	Updating SLH fliers on web site	Seniors	0	0.7
9/1/11	Sacramento	SLH Overview of services	Seniors	10	1.6
9/14/11		Updating client material on web	Seniors	0	2.1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@co.marin.ca.us*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="51"/>
65-74:	<input type="text" value="39"/>
75-84:	<input type="text" value="12"/>
85+:	<input type="text" value="10"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="112"/>

CLIENT GENDER

Male:	<input type="text" value="39"/>
Female:	<input type="text" value="73"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="112"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="31"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="78"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="7"/>
Rural:	<input type="text" value="5"/>
Greatest Economic Need (Minority):	<input type="text" value="13"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="55"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="5"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="4"/>
Caucasian:	<input type="text" value="89"/>
African American:	<input type="text" value="7"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="112"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: **Ana Bagtas**

AAA Contact Phone: **415-473-6947**

AAA Contact Email: **abagtas@co.marin.ca.us**

Provider Name: **Legal Aid of the North Bay**

County(ies): **Marin**

Provider Contact Name: **Jan Baldwin**

Provider Contact Phone: **415-492-0230**

Provider Contact Email: **jbaldwin@legalaidmarin.o**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	19	18	1	3
A2. Contracts/Warranties:	7	7	1	0
A3. Other Consumer/Finance:	3	1	3	0
EMPLOYMENT				
B1. Discrimination:	0	0	1	0
B2. Other Employment:	4	1	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3	2	0	1
C2. Conservatorship:	0	3	0	0
C3. Other Family:	4	2	1	1
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	29	18	9	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	7	3	1
E3. Other Housing:	0	0	2	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 5

AAA Name: Marin County Division of Aging and Adult Services

AAA Contact Name: Ana Bagtas

AAA Contact Phone: 415-473-6947

AAA Contact Email: abagtas@co.marin.ca.us

Provider Name: Legal Aid of the North Bay

County(ies): Marin

Provider Contact Name: Jan Baldwin

Provider Contact Phone: 415-492-0230

Provider Contact Email: jbaldwin@legalaidmarin.o

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	3	0	4	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	21	21	2	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	10	6	1	0

TOTAL CASES OPENED IN QUARTER: 112

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
87	29	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 640

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/18	Drales Terrace	Phone Scams	Older Adults	35	3
9/16	Parnow House	Adanced Health Care Directive	Older Adults	5	4
9/26	Parnow House	Simple Wills	Older Adults	4	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Law Caucus**

County(ies): **San Francisco**

Provider Contact Name: **Irma Aronce, Grants and Admini**

Provider Contact Phone: **415-896-1701**

Provider Contact Email: **irmaa@asianlawcaucus.o**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	24
65-74:	29
75-84:	12
85+:	1
Client Declined to Provide Information:	6
Total:	72

CLIENT GENDER

Male:	36
Female:	36
Total:	72

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	26
Homebound:	0
Lives Alone:	0
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	59
Rural:	1
Greatest Economic Need (Minority):	58
Greatest Economic Need (Non-Minority):	1
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	0
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CLIENT RACE

Two or More Races:	0
Caucasian:	1
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	1
Chinese:	55
Filipino:	4
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	0
Total:	72

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	1	0	0	0
B2. Other Employment:	6	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	19	15	1	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	8	6	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Law Caucus**

County(ies): **San Francisco**

Provider Contact Name: **Irma Aronce, Grants and Admini**

Provider Contact Phone: **415-896-1701**

Provider Contact Email: **irmaa@asianlawcaucus.o**

G1. Immigration/Naturalization:	35	34	2	8
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	1	0	0

TOTAL CASES OPENED IN QUARTER: 72

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
57	4	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 527

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/6/2011	Chinatown SF	CTA Weekly member mtg. Workshop on SSI issues	Senior Citizens/SF Community	120	3
8/23/2011	Asian Pacific American Community Center	Community Resources Sharing	Senior Citizens/SF Community	60	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen, Program Analyst

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen, Program Analyst

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	6	2	3	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3	1	0	0
C2. Conservatorship:	4	1	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	26	19	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen, Program Analyst

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

G1. Immigration/Naturalization:	38	22	3	0
G2. Elder Abuse/Neglect/Exploitation:	11	7	4	0
G3. Other Individual Rights:	38	24	7	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	12	7	2	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	13	11	1	0

TOTAL CASES OPENED IN QUARTER: 151

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
94	21	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 513

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/6/11	San Francisco	SFILEN: Immigration Issues	Immigrants & Seniors	30	4
8/13-14/11	San Francisco –Japan town	Nihonmachi Street Fair Tabling	All API and +	400	16
8/29/11	SF: Canon Kip	Adults with Disability Services	ADRC	50	2
9/7/11	SF: Canon Kip	Housing Presentation	Seniors	14	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 24

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/20/11	San Francisco	Pilipino Senior Resources Center Housing & Immigration	Pilipino Senior	19	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen, Program Analyst**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

7/20/11	San Francisco	Canon Kip: Housing	Seniors	11	2
7/25/11	San Francisco,	Legal Clinic	All	22	8
8/18/11	SF APS	Elder Abuse	Case workers	28	2
8/22/11	San Francisco,	Legal Clinic	All	16	8
9/14/11	UC Berkeley	Clerkship Recruitment	Law Students	150	4
9/26/11	San Francisco,	Legal Clinic	All	13	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	4	0	0	4
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	2	0	0	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	0	0	0
F2. Supplemental Security Income (SSI):	2	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	18	18	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	40	18	11	0

TOTAL CASES OPENED IN QUARTER: 70

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
38	11	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1876

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
July 13, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	7	2
August 17,	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2
Sept 13, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2
Sept 28, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Sept 20, 20	Western Addition Community Center	Estate Planning	Elders	18	8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Sept 26, 20	30th St. Senior	Consumer Fraud, Estate Planning and Public Benefits	Elders	24	8
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	42
65-74:	88
75-84:	51
85+:	17
Client Declined to Provide Information:	0
Total:	198

CLIENT GENDER

Male:	88
Female:	110
Total:	198

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	95
Homebound:	14
Lives Alone:	103
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	18
Limited English:	42
Rural:	0
Greatest Economic Need (Minority):	83
Greatest Economic Need (Non-Minority):	55
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	17
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CLIENT RACE

Two or More Races:	0
Caucasian:	88
African American:	50
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	25
Filipino:	9
Japanese:	1
Korean:	3
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	1
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	18
Client Declined to Provide Information:	0
Total:	198

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	24	11	0	2
A2. Contracts/Warranties:	1	1	0	0
A3. Other Consumer/Finance:	4	2	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	1	0	0
D3. Other Health/Community Based Care:	0	2	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	55	64	0	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	8	0	0
E3. Other Housing:	43	14	0	0

INCOME MAINTENANCE

F1. Social Security:	4	7	0	0
F2. Supplemental Security Income (SSI):	18	20	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	0	0

INDIVIDUAL RIGHTS

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	14	5	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	10	3	0	7
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	12	3	0	0

TOTAL CASES OPENED IN QUARTER: 198

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
145	0	12

TOTAL ESTIMATED CASE WORK HOURS SPENT: 0

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke and/or Nhang Luo*

AAA Contact Phone: *(925) 602-4175 and (925) 602* AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510-674-3712*

Provider Contact Email: *laine.lawrence@ccsls.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke and/or Nhang Luo*

AAA Contact Phone: *(925) 602-4175 and (925) 602* AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510-674-3712*

Provider Contact Email: *laine.lawrence@ccsls.org*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	21	24	1	0
A2. Contracts/Warranties:	11	11	0	0
A3. Other Consumer/Finance:	25	28	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	3	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	4	0	0
D3. Other Health/Community Based Care:	2	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	21	14	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	7	2	0
E3. Other Housing:	12	12	4	0
INCOME MAINTENANCE				
F1. Social Security:	3	2	2	0
F2. Supplemental Security Income (SSI):	1	5	0	0
F3. Pensions/Retiree Benefits:	4	2	0	0
F4. Other Income Maintenance:	8	8	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke and/or Nhang Luo*

AAA Contact Phone: *(925) 602-4175 and (925) 602*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510-674-3712*

Provider Contact Email: *laine.lawrence@ccsls.org*

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	8	0	0
G3. Other Individual Rights:	12	9	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	27	20	3	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	12	12	0	0
H4. Other Miscellaneous:	16	16	0	0

TOTAL CASES OPENED IN QUARTER: 198

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
191	16	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1275

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/2/11	Contra Costa Law Library	Conservatorships	Prospective Conservators	20	12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650) 645-1717

Provider Contact Email: mshawver@legalaidsmc.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="103"/>
65-74:	<input type="text" value="159"/>
75-84:	<input type="text" value="83"/>
85+:	<input type="text" value="29"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="374"/>

CLIENT GENDER

Male:	<input type="text" value="152"/>
Female:	<input type="text" value="222"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="374"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="184"/>
Homebound:	<input type="text" value="7"/>
Lives Alone:	<input type="text" value="221"/>
Institutionalized:	<input type="text" value="8"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="20"/>
Limited English:	<input type="text" value="55"/>
Rural:	<input type="text" value="12"/>
Greatest Economic Need (Minority):	<input type="text" value="137"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="74"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="74"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="15"/>
Caucasian:	<input type="text" value="149"/>
African American:	<input type="text" value="31"/>
Native American/Native Alaskan:	<input type="text" value="8"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="1"/>
Chinese:	<input type="text" value="10"/>
Filipino:	<input type="text" value="35"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="22"/>
Race Unknown/Some Other Race:	<input type="text" value="96"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="374"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650) 645-1717

Provider Contact Email: mshawver@legalaidsmc.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	30	21	13	0
A2. Contracts/Warranties:	5	4	2	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	0	0	0
C2. Conservatorship:	1	0	1	0
C3. Other Family:	8	3	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	36	13	14	9
D2. Medicare:	3	0	1	0
D3. Other Health/Community Based Care:	1	0	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	47	36	9	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	11	10	4	0
E3. Other Housing:	6	8	0	0
INCOME MAINTENANCE				
F1. Social Security:	7	4	3	0
F2. Supplemental Security Income (SSI):	15	4	4	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650) 645-1717

Provider Contact Email: mshawver@legalaidsmc.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	3	1	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	3	1	0	0
H2. Advance Health Care Directives (AHCD):	7	1	4	0
H3. Financial Powers of Attorney:	0	1	0	0
H4. Other Miscellaneous:	8	1	2	0

TOTAL CASES OPENED IN QUARTER: 198

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
110	60	12

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1324

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/13/11	Garfield School (Redwood City)	LIBRE Presentation	Potential clients	20	3
7/13/11	Hoover Community School (Redwood City)	LIBRE Presentation	Potential clients	25	3
7/27/11	Garfield School (Redwood City)	LIBRE Presentation	Potential clients	5	3
8/18/11	Hoover Community School (Redwood City)	LIBRE Presentation	Potential clients	100	3
9/13/11	Red Morton Park (Redwood City)	Recovery Happens Resource Fair	Potential clients	200	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 15

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650) 645-1717

Provider Contact Email: mshawver@legalaidsmc.

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/19/11	San Carlos Senior Center	Advance Health Care Directives	Seniors	16	3
7/18/11	Safe Harbor Shelter (South San Francisco)	Disability Rights	Homeless seniors and adults with disabilities	9	3
8/24/11	Golden Gate Regional Center	SSI/Social Security Overview	Case managers	30	4
8/15/11	Safe Harbor Shelter (South San Francisco)	Health Rights	Homeless seniors and adults with disabilities	15	3
9/9/11	Belmont	Financial Safety for Seniors	Seniors and caregivers	21	3
9/20/11	San Mateo	Financial Safety for Seniors	Seniors and caregivers	8	3
9/12/11	Safe Harbor Shelter (South San Francisco)	Disability Rights	Homeless seniors and adults with disabilities	12	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 7

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 22

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: 510-832-3040

Provider Contact Email: mmclendon@lashicap.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	48
65-74:	132
75-84:	111
85+:	67
Client Declined to Provide Information:	4
Total:	362

CLIENT GENDER

Male:	114
Female:	248
Total:	362

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	189
Homebound:	33
Lives Alone:	55
Institutionalized:	11
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	86
Rural:	0
Greatest Economic Need (Minority):	150
Greatest Economic Need (Non-Minority):	56
Greatest Economic Need (Minority Status Unknown):	4

CLIENT ETHNICITY

Hispanic/Latino:	33
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CLIENT RACE

Two or More Races:	0
Caucasian:	147
African American:	101
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	8
Cambodian:	2
Chinese:	51
Filipino:	7
Japanese:	2
Korean:	1
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	13
Race Unknown/Some Other Race:	25
Client Declined to Provide Information:	4
Total:	362

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: 510-832-3040

Provider Contact Email: mmclendon@lashicap.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	17	3	0	0
A2. Contracts/Warranties:	2	2	0	0
A3. Other Consumer/Finance:	5	4	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	41	2	7	3
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	15	6	2	0
D2. Medicare:	33	12	6	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	3	1	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	4	2	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	19	3	0	0
F2. Supplemental Security Income (SSI):	44	5	4	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	9	1	1	3
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: 510-832-3040

Provider Contact Email: mmclendon@lashicap.or

G1. Immigration/Naturalization:	27	2	1	9
G2. Elder Abuse/Neglect/Exploitation:	118	19	6	8
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	6	5	0	0
H2. Advance Health Care Directives (AHCD):	2	0	1	0
H3. Financial Powers of Attorney:	13	2	3	0
H4. Other Miscellaneous:	9	2	2	0

TOTAL CASES OPENED IN QUARTER: 369

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
73	33	23

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2215

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/15/11	Oakland Zoo, Oakland	Senior Fair	Seniors & Senior Service	500	8.5
8/10/11	Chabot College, Hayward	Senior Fair	Seniors & Senior Service	500	8
8/13/11	Allen Temple Community Outreach Center, Oakland	Health Fair	Seniors & Senior Service	200	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 23

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/7/11	Josephine Lum Lodge, Hayward	Consumer Fraud	Seniors	6	5.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno**

AAA Contact Phone: **510-577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Mary Beth McLendon / Francel D'**

Provider Contact Phone: **510-832-3040**

Provider Contact Email: **mmclendon@lashicap.or**

7/12/11	St. Mary's Garden, Oakland	Keeping Elders Safe	Seniors & Senior Service Providers	45	7.5
7/20/11	Grand Lake Gardens Senior Community, Oakland	Welcome to Medicate	Seniors	5	4.5
7/27/11	Satellite Housing, Inc., Berkeley	LAS/HICAP Overview	Seniors & Senior Service Providers	23	3
8/12/11	Oakland Downtown Senior Center, Oakland	LAS/HICAP Overview	Seniors & Senior Service Providers	42	3.5
8/12/11	Oakland Downtown Senior Center, Oakland	LAS/HICAP Overview	Seniors & Senior Service Providers	25	3
8/17/11	Kaiser, Oakland	LAS/HICAP Overview	Senior Service Providers	20	4.5
8/18/11	Josephine Lum Lodge, Hayward	Consumer Fraud	Seniors	14	5.5
8/18/11	Valdez Plaza, Oakland	Consumer Fraud	Seniors	25	4.5
8/23/11	Dorothy Wong Senior Center, Berkeley	Consumer Fraud	Seniors	50	4.5
8/24/11	Harrison Tower Apartments, Oakland	Keeping Elders Safe	Seniors	18	4.5
8/25/11	Adell Court Apartments, Oakland	Keeping Elders Safe	Seniors	6	6
8/25/11	Lawrence Moore Manor, Berkeley	Consumer Fraud	Seniors	7	4.5
8/31/11	Oak Grove South, Oakland	Keeping Elders Safe	Seniors	15	4.5
8/31/11	Oak Grove Northth, Oakland	Keeping Elders Safe	Seniors	15	2.7
9/1/11	San Lorenzo Community Church	Keeping Elders Safe	Seniors & Senior Service Providers	20	3.2
9/15/11	U.C. Berkeley CARE Services, Berkeley	The ABC's of Long Term Care	Seniors	35	5.7
9/16/11	Area Agency on Aging, Oakland	Creating a Secure Future' Planning for Incapacity	Seniors & Senior Service Providers	70	5
9/22/11	Oak Grove North, Oakland	Keeping Elders Safe	Seniors	9	2.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D'

Provider Contact Phone: 510-832-3040

Provider Contact Email: mmclendon@lashicap.or

9/27/11	Retired Public Employees Association, Berkeley	Welcome to Medicare	Seniors	35	2.2
9/27/11	Social Workers in Senior Housing (SWISH), Oakland	Consumer Fraud	Seniors & Senior Service Providers	35	2.2
9/28/11	Native American Health Center, Oakland	Welcome to Medicare	Seniors	20	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 22

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 93

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="75"/>
65-74:	<input type="text" value="152"/>
75-84:	<input type="text" value="122"/>
85+:	<input type="text" value="60"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="410"/>

CLIENT GENDER

Male:	<input type="text" value="140"/>
Female:	<input type="text" value="270"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="410"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="134"/>
Homebound:	<input type="text" value="23"/>
Lives Alone:	<input type="text" value="104"/>
Institutionalized:	<input type="text" value="13"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="38"/>
Limited English:	<input type="text" value="52"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="65"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="56"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="76"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="16"/>
Caucasian:	<input type="text" value="250"/>
African American:	<input type="text" value="13"/>
Native American/Native Alaskan:	<input type="text" value="10"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="15"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="18"/>
Filipino:	<input type="text" value="15"/>
Japanese:	<input type="text" value="6"/>
Korean:	<input type="text" value="3"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="6"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="12"/>
Race Unknown/Some Other Race:	<input type="text" value="33"/>
Client Declined to Provide Information:	<input type="text" value="11"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="410"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	23		20	1	0
A2. Contracts/Warranties:	5		5	0	0
A3. Other Consumer/Finance:	21		20	2	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	2		2	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	11		13	0	0
C2. Conservatorship:	2		2	0	0
C3. Other Family:	8		11	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	20		17	3	2
D2. Medicare:	9		9	2	2
D3. Other Health/Community Based Care:	7		8	1	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	19		24	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14		12	1	0
E3. Other Housing:	18		20	0	0
INCOME MAINTENANCE					
F1. Social Security:	15		12	3	0
F2. Supplemental Security Income (SSI):	14		13	2	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	4		4	1	1
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

G1. Immigration/Naturalization:	4	4	0	0
G2. Elder Abuse/Neglect/Exploitation:	37	24	8	19
G3. Other Individual Rights:	1	5	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	107	110	4	0
H2. Advance Health Care Directives (AHCD):	23	17	22	0
H3. Financial Powers of Attorney:	25	32	5	0
H4. Other Miscellaneous:	21	18	0	0

TOTAL CASES OPENED IN QUARTER: 410

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
402	56	24

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1881

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/15/11	Santa Clara County Superior Court Self-Help Center	Training to Court Staff on Elder Abuse Restraining Orders	Attorneys and other staff members employed by Santa Clara County Superior Court	14	4
7/18/11	Stanford University Successful Aging Workshop at Eastside	Presentation on SALA: Who We Are and What We Do, with emphasis on Advance Health Care Directives and Good Legal Health	Senior Participants in Successful Aging Workshop	16	6.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/18/11;	Santa Clara Senior Center "Lunch Meet"	Good Legal Health	Senior Participants at Santa Clara Senior Center "Lunch Meet"	11	8.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

	Program				
9/1/11	San Jose Retirees Association at Leninger Center in San Jose	Legal Planning for the Future	San Jose Retirees Association members age 60 and over	45	3.5
9/22/11 (pr	Plaza de Las Flores, a low income senior residence in Sunnyvale	SALA Services, How to Avoid Scams, and Detecting Medicare Fraud	Senior residents of Plaza de Las Flores	30	3
Ongoing 07	SALA's Office	Prepare Training Materials for Training to Court Staff on Elder Abuse Restraining Orders	Attorneys and other staff members employed by Santa Clara County Superior Court	14	16.7
Ongoing 9/	SALA's Office	Prepare bilingual presentation and materials for Advance Health Care Directive Presentation on 10/3/11	Santa Clara County residents age 60 and over	25	4.7

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 36

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	62
65-74:	141
75-84:	92
85+:	30
Client Declined to Provide Information:	125
Total:	450

CLIENT GENDER

Male:	208
Female:	242
Total:	450

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	261
Homebound:	0
Lives Alone:	35
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	210
Rural:	0
Greatest Economic Need (Minority):	0
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	290
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CLIENT RACE

Two or More Races:	0
Caucasian:	411
African American:	19
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	2
Filipino:	6
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	9
Total:	450

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	9	0	8	0
A2. Contracts/Warranties:	5	0	5	0
A3. Other Consumer/Finance:	18	0	17	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	6	0	6	0
C2. Conservatorship:	1	0	1	0
C3. Other Family:	3	0	3	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	127	0	127	0
D2. Medicare:	11	0	11	0
D3. Other Health/Community Based Care:	8	0	8	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	30	0	28	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	0	5	0
E3. Other Housing:	10	0	10	0
INCOME MAINTENANCE				
F1. Social Security:	36	0	34	0
F2. Supplemental Security Income (SSI):	13	0	12	0
F3. Pensions/Retiree Benefits:	2	0	2	0
F4. Other Income Maintenance:	3	0	3	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	13	0	13	0
G3. Other Individual Rights:	24	0	23	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	50	0	42	0
H2. Advance Health Care Directives (AHCD):	29	0	26	0
H3. Financial Powers of Attorney:	22	0	17	0
H4. Other Miscellaneous:	98	0	97	0

TOTAL CASES OPENED IN QUARTER: 524

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	499	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 783

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/16/2011	Pacific	Preparedness Faire	Faculty, staff, students	50	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
6/20/2011	Webinar	Dying with your boots on: Health Care Decision Making & the Importance of Advance Planning	Seniors and professionals working with seniors	50	1
9/27/2011	Webinar	Medi Cal	Seniors and Professionals working with seniors	50	1
9/29/2011	Webinar	Twenty Lies Told by Nursing Homes	Seniors and Professionals working with seniors	50	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 11 **AAA Name: San Joaquin County-Department of Aging and Community Services**
AAA Contact Name: **Barbara Parrish** AAA Contact Phone: **209-468-1422** AAA Contact Email: **bparrish@sjgov.org**
Provider Name: Council for the Spanish Speaking **County(ies): San Joaquin**
Provider Contact Name: **Guadalupe Tong** Provider Contact Phone: **209-644-2625** Provider Contact Email: **gton@elcndilio.org**

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:
TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccstockton.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	3	3	0	0
A3. Other Consumer/Finance:	9	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	5	1	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="9"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="7"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
<input type="text" value="9/15/11"/>	<input type="text" value="Sonora Opera Hall"/>	<input type="text" value="United Way Kick Off Luncheon"/>	<input type="text" value="None Stated"/>	<input type="text" value="80"/>	<input type="text" value="2.5"/>

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400 ext. 819**

AAA Contact Email: **pattyt@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz, San Benito**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	57
65-74:	50
75-84:	35
85+:	22
Client Declined to Provide Information:	0
Total:	164

CLIENT GENDER

Male:	65
Female:	99
Total:	164

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	107
Homebound:	9
Lives Alone:	85
Institutionalized:	11
Suspected Victim of Elder Abuse/Exploitation:	9
Limited English:	34
Rural:	44
Greatest Economic Need (Minority):	34
Greatest Economic Need (Non-Minority):	62
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	44
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CLIENT RACE

Two or More Races:	2
Caucasian:	158
African American:	2
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	164

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400 ext. 819**

AAA Contact Email: **pattyt@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz, San Benito**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	16	13	2	0
A2. Contracts/Warranties:	8	3	2	0
A3. Other Consumer/Finance:	3	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	4	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	23	2	3	6
D2. Medicare:	5	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	32	4	14	6
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	2	1	0
E3. Other Housing:	10	3	2	0
INCOME MAINTENANCE				
F1. Social Security:	8	3	3	3
F2. Supplemental Security Income (SSI):	7	0	0	1
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400 ext. 819**

AAA Contact Email: **pattyt@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz, San Benito**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	1	1	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	16	1	2	2
H2. Advance Health Care Directives (AHCD):	4	0	0	1
H3. Financial Powers of Attorney:	13	2	2	2
H4. Other Miscellaneous:	2	1	2	0

TOTAL CASES OPENED IN QUARTER: 164

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
39	34	21

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1742

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
08/12/2011	Domincan Oaks RCFE	Presentation regarding new senior legal issues for professionals	professionals working with seniors	40	2
09/27/2011	Terry at Trinity Presbyterian Church Seniors	Presentation regarding Senior Legal Issues	senior group	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno and Madera

Provider Contact Name: Gregory Elovich

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno and Madera

Provider Contact Name: Gregory Elovich

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	3	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	0	0	0
D2. Medicare:	2	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	49	21	12	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	11	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	3	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	1	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno and Madera

Provider Contact Name: Gregory Elovich

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="4"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="23"/>	<input type="text" value="13"/>	<input type="text" value="0"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
<input type="text" value="8/11/11"/>	<input type="text" value="Ch 21 Fresno"/>	<input type="text" value="Promote Senior Legal Clinic"/>	<input type="text" value="All seniors"/>	<input type="text" value="9000"/>	<input type="text" value="1.5"/>
<input type="text" value="8/23/11"/>	<input type="text" value="Ch 21 Fresno"/>	<input type="text" value="Promote Senior Legal Clinic"/>	<input type="text" value="All seniors"/>	<input type="text" value="9000"/>	<input type="text" value="1.5"/>

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
<input type="text" value="8/19/2011"/>	<input type="text" value="T.C. Wills Ctr"/>	<input type="text" value="Wills, advance directives, etc"/>	<input type="text" value="All seniors"/>	<input type="text" value="10"/>	<input type="text" value="4"/>
<input type="text" value="8/26/2011"/>	<input type="text" value="T.C. Wills Ctr"/>	<input type="text" value="Wills, advance directives, etc"/>	<input type="text" value="All seniors"/>	<input type="text" value="10"/>	<input type="text" value="4"/>

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Susanne Mendoza**

AAA Contact Phone: **559-624-8062**

AAA Contact Email: **sjmendoz@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Kings**

Provider Contact Name: **Michael Brooks**

Provider Contact Phone: **559-733-8770**

Provider Contact Email: **mbrooks@centralcallegal.**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="3"/>
65-74:	<input type="text" value="7"/>
75-84:	<input type="text" value="6"/>
85+:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="21"/>

CLIENT GENDER

Male:	<input type="text" value="7"/>
Female:	<input type="text" value="14"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="21"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="4"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="2"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="5"/>
Rural:	<input type="text" value="7"/>
Greatest Economic Need (Minority):	<input type="text" value="2"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="9"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="15"/>
African American:	<input type="text" value="2"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="4"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="21"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Susanne Mendoza**

AAA Contact Phone: **559-624-8062**

AAA Contact Email: **sjmendoz@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Kings**

Provider Contact Name: **Michael Brooks**

Provider Contact Phone: **559-733-8770**

Provider Contact Email: **mbrooks@centralcallegal.**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	1	0	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	2	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:		0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	3	2	1	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	2	2	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Susanne Mendoza**

AAA Contact Phone: **559-624-8062**

AAA Contact Email: **sjmendoz@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Kings**

Provider Contact Name: **Michael Brooks**

Provider Contact Phone: **559-733-8770**

Provider Contact Email: **mbrooks@centralcallegal.**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	0	4	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	1	0	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 21

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
10	6	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 43

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Susanne Mendoza**

AAA Contact Phone: (559) 624-806

AAA Contact Email: sjmendoz@tularehhsa.org

Provider Name: **Sarah Shena, Tulare Co. Senior Legal Services**

County(ies): **Tulare**

Provider Contact Name: **Sarah Shena**

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Susanne Mendoza**

AAA Contact Phone: (559) 624-806

AAA Contact Email: sjmendoz@tularehhsa.org

Provider Name: **Sarah Shena, Tulare Co. Senior Legal Services**

County(ies): **Tulare**

Provider Contact Name: **Sarah Shena**

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>				CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>			
					Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE								
A1. Bankruptcy/Debt Collection:	6				7	1	0	
A2. Contracts/Warranties:	7				5	3	0	
A3. Other Consumer/Finance:	3				0	2	0	
EMPLOYMENT								
B1. Discrimination:	0				0	0	0	
B2. Other Employment:	0				1	0	0	
FAMILY								
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0				0	0	0	
C2. Conservatorship:	0				0	0	0	
C3. Other Family:	0				2	0	0	
HEALTH/COMMUNITY BASED CARE								
D1. Medi-Cal/Medicaid:	7				3	5	0	
D2. Medicare:	0				0	0	0	
D3. Other Health/Community Based Care:	0				0	0	0	
HOUSING								
E1. Landlord-Tenant (Subsidized or Private Housing):	2				4	1	0	
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2				3	2	1	
E3. Other Housing:	0				0	1	0	
INCOME MAINTENANCE								
F1. Social Security:	1				0	0	0	
F2. Supplemental Security Income (SSI):	1				1	1	0	
F3. Pensions/Retiree Benefits:	0				0	0	0	
F4. Other Income Maintenance:	2				2	1	0	
INDIVIDUAL RIGHTS								

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Susanne Mendoza**

AAA Contact Phone: (559) 624-806

AAA Contact Email: sjmendoz@tularehhsa.org

Provider Name: **Sarah Shena, Tulare Co. Senior Legal Services**

County(ies): **Tulare**

Provider Contact Name: **Sarah Shena**

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	21	31	36	0
H2. Advance Health Care Directives (AHCD):	1	0	3	0
H3. Financial Powers of Attorney:	6	3	5	0
H4. Other Miscellaneous:	2	1	1	0

TOTAL CASES OPENED IN QUARTER: 63

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
65	62	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 338

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/17/11	Visalia	PFLAG* Meeting	Targeted Seniors, their families & referral sources	20	4.1
7/28/11	Visalia	Multi-Disciplinary Team (MDT) Mtg	Referral Sources	10	1
7/28/11	Visalia	Planning Mtg, Homeless Event	Referral Sources	11	1.5
7/11/11	Visalia	Steering Cmtee Mtg, Community Mediation Cntr	Referral Sources	4	1
8/25/11	Visalia	Multi-Disciplinary Team (MDT) Mtg	Referral Sources	14	1.5
8/29/11	Visalia	Self-Help Collaboration Mtg	Referral Sources	6	0.8
9/2/11	Visalia	United Way Annual Bkfst	Referral Sources	20	1.3
9/18/11	Visalia	PFLAG* Meeting	Targeted Seniors, their families & referral sources	25	4.1
9/22/11	Visalia	Multi-Disciplinary Team (MDT) Mtg	Referral Sources	12	1.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Susanne Mendoza**

AAA Contact Phone: (559) 624-806

AAA Contact Email: sjmendoz@tularehhsa.org

Provider Name: **Sarah Shena, Tulare Co. Senior Legal Services**

County(ies): **Tulare**

Provider Contact Name: **Sarah Shena**

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

9/26/11	Visalia	Steering Cmtee Mtg, Community Mediation Cntr	Referral Sources	4	2.2
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 16

AAA Name: *Inyo/Mono Area Agency on Aging*

AAA Contact Name: *Marilyn Mann*

AAA Contact Phone: *(760) 872-1727*

AAA Contact Email: *mmann@inyocounty.us*

Provider Name: *California Indian Legal Services*

County(ies): *Inyo & Mono*

Provider Contact Name: *Devon Lee Lomayesva*

Provider Contact Phone: *(760) 746-8941 x119*

Provider Contact Email: *dlomayesva@calindian.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: (760) 746-8941 x119

Provider Contact Email: dlomayesva@calindian.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
					Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE								
A1. Bankruptcy/Debt Collection:	1				3	1	1	
A2. Contracts/Warranties:	0				1	0	0	
A3. Other Consumer/Finance:	2				1	0	0	
EMPLOYMENT								
B1. Discrimination:	0				0	0	0	
B2. Other Employment:	0				0	0	0	
FAMILY								
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1				1	0	0	
C2. Conservatorship:	0				0	0	0	
C3. Other Family:	0				0	0	0	
HEALTH/COMMUNITY BASED CARE								
D1. Medi-Cal/Medicaid:	5				3	0	0	
D2. Medicare:	0				0	0	0	
D3. Other Health/Community Based Care:	0				0	0	0	
HOUSING								
E1. Landlord-Tenant (Subsidized or Private Housing):	2				1	0	0	
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0				0	0	0	
E3. Other Housing:	1				0	1	0	
INCOME MAINTENANCE								
F1. Social Security:	2				2	0	0	
F2. Supplemental Security Income (SSI):	2				1	0	1	
F3. Pensions/Retiree Benefits:	0				0	0	0	
F4. Other Income Maintenance:	0				0	0	0	
INDIVIDUAL RIGHTS								

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: (760) 746-8941 x119

Provider Contact Email: dlomayesva@calindian.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	4	2	1	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	4	0	6	0
H4. Other Miscellaneous:	2	0	0	0

TOTAL CASES OPENED IN QUARTER: 28

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
15	11	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 209

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo*

Provider Contact Name:

Provider Contact Phone:

Provider Contact Email:

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="91"/>
65-74:	<input type="text" value="138"/>
75-84:	<input type="text" value="56"/>
85+:	<input type="text" value="19"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="304"/>

CLIENT GENDER

Male:	<input type="text" value="158"/>
Female:	<input type="text" value="146"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="304"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="106"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="136"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="23"/>
Rural:	<input type="text" value="28"/>
Greatest Economic Need (Minority):	<input type="text" value="22"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="46"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="77"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="56"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="4"/>
Caucasian:	<input type="text" value="242"/>
African American:	<input type="text" value="10"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="3"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="3"/>
Race Unknown/Some Other Race:	<input type="text" value="9"/>
Client Declined to Provide Information:	<input type="text" value="22"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="304"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo*

Provider Contact Name:

Provider Contact Phone:

Provider Contact Email:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	8	4	4	0
A2. Contracts/Warranties:	10	1	8	0
A3. Other Consumer/Finance:	90	24	62	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	1	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	2	1	0
C2. Conservatorship:	7	2	4	0
C3. Other Family:	16	3	9	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	4	4	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	2	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	94	12	69	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	2	1	0
E3. Other Housing:	3	3	0	0

INCOME MAINTENANCE

F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0

INDIVIDUAL RIGHTS

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.net

Provider Name: Central Coast Commission For Senior Citizens

County(ies): Santa Barbara and San Luis Obispo

Provider Contact Name:

Provider Contact Phone:

Provider Contact Email:

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	9	4	3	0
G3. Other Individual Rights:	9	5	4	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	9	0	9	0
H3. Financial Powers of Attorney:	1	1	0	0
H4. Other Miscellaneous:	32	18	12	0

TOTAL CASES OPENED IN QUARTER: 304

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
90	187	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 424

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/12/2011	Pismo Beach	Advance Health Care Directives and POI.ST	seniors	150	2
8/11/2011	San Luis Obispo	Elder Fraud Prevention Fair	seniors	75	4
9/19/2011	SI.O Senior Center	Advance Planning Docs	seniors	25	1.5
9/12/2011	SI.O-St. Stephen's Episcopal church'	Advance Planning Docs to prevent abuse, etc	seniors	40	3.5
9/12/2011	SI.O-I.TCO	Durable Power of Attorney for Assets	Long-Term Care Ombudsman Tmg	20	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Michael Williams and MARTIN MAR*

AAA Contact Phone: *805-477-730*

AAA Contact Email: *Martin.Marquez@ventura.org*

Provider Name: *Grey Law*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805 658-2266*

Provider Contact Email: *Msw98488@aol.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	98
75-84:	96
85+:	29
Client Declined to Provide Information:	0
Total:	261

CLIENT GENDER

Male:	81
Female:	180
Total:	261

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	30
Homebound:	0
Lives Alone:	111
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	73
Rural:	3
Greatest Economic Need (Minority):	82
Greatest Economic Need (Non-Minority):	75
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	72
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CLIENT RACE

Two or More Races:	22
Caucasian:	114
African American:	11
Native American/Native Alaskan:	9
Asian/Pacific Islander	
Asian Indian:	20
Cambodian:	0
Chinese:	2
Filipino:	3
Japanese:	0
Korean:	2
Laotian:	0
Vietnamese:	5
Guamanian:	0
Hawaiian:	0
Samoan:	1
Other Asian/Pacific Islander:	72
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	261

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Michael Williams and MARTIN MAR

AAA Contact Phone: 805-477-730

AAA Contact Email: Martin.Marquez@ventura.org

Provider Name: Grey Law

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	11	11	0	0
A3. Other Consumer/Finance:	77	22	27	28
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	11	11	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	12	12	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	2	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	21	20	1	0
F2. Supplemental Security Income (SSI):	23	21	2	0
F3. Pensions/Retiree Benefits:	15	15	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Michael Williams and MARTIN MAR

AAA Contact Phone: 805-477-730

AAA Contact Email: Martin.Marquez@ventura.org

Provider Name: Grey Law

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	4	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	11	11	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	74	74	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 261

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
203	30	28

TOTAL ESTIMATED CASE WORK HOURS SPENT: 455

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7-12	Wilson Center	Grey Law and powers of Attorney	Council on Aging	15	2.5
9-14	South Oxnard Center	Grey Law/Powers Atto	Seniors	22	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: **Cheren Payne**

AAA Contact Phone: **(213) 738-2629**

AAA Contact Email: **cpayne@css.lacounty.gov**

Provider Name: **Bet Tzedek Legal Services**

County(ies): **Los Angeles**

Provider Contact Name: **Velinda Mackey**

Provider Contact Phone: **(323) 549-5836**

Provider Contact Email: **vmackey@bettzedek.org**

Total Unduplicated Client Count for Quarter: 197

Total Cases Closed in Quarter: 163

Total Units of Service for Quarter (Unit=1 Hour): 2096

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	33
65-74:	73
75-84:	59
85+:	19
Client Declined to Provide Information:	13
Total:	197

CLIENT GENDER

Male:	73
Female:	124
Total:	197

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	74
Homebound:	4
Lives Alone:	60
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	14
Limited English:	25
Rural:	0
Greatest Economic Need (Minority):	86
Greatest Economic Need (Non-Minority):	93
Greatest Economic Need (Minority Status Unknown):	86

CLIENT ETHNICITY

Hispanic/Latino:	47
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CLIENT RACE

Two or More Races:	1
Caucasian:	129
African American:	35
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	27
Client Declined to Provide Information:	0
Total:	197

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Cheren Payne

AAA Contact Phone: (213) 738-2629

AAA Contact Email: cpayne@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	40		22	8	0
A2. Contracts/Warranties:	3		2	1	0
A3. Other Consumer/Finance:	6		3	2	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2		2	0	0
C2. Conservatorship:	5		0	3	0
C3. Other Family:	3		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	1		1	2	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	3		0	1	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	12		5	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	22		12	9	3
E3. Other Housing:	5		7	0	0
INCOME MAINTENANCE					
F1. Social Security:	9		2	2	0
F2. Supplemental Security Income (SSI):	11		5	3	1
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	2		1	0	1
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Cheren Payne

AAA Contact Phone: (213) 738-2629

AAA Contact Email: cpayne@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	13	4	1	8

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	37	17	11	0
H2. Advance Health Care Directives (AHCD):	17	2	7	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	11	2	6	4

TOTAL CASES OPENED IN QUARTER: 203

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
88	58	17

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2096

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/5/2011	North Hollywood	Know Your Rights Presentation	workers	13	2
7/12/2011	Los Angeles	Debtor's Rights clinic	Seniors	50	2
7/12/2011	Los Angeles	ID Theft Presentation	Seniors	20	2
8/2/2011	North Hollywood	Know Your Rights presentation	workers	20	2
8/2/2011	Los Angeles	Power of Attorney for Health Care Presentation	Seniors	20	2
8/11/2011	Downey	BTLS Overview Presentation	seniors	20	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: **Cheren Payne**

AAA Contact Phone: **(213) 738-2629**

AAA Contact Email: **cpayne@css.lacounty.gov**

Provider Name: **Bet Tzedek Legal Services**

County(ies): **Los Angeles**

Provider Contact Name: **Velinda Mackey**

Provider Contact Phone: **(323) 549-5836**

Provider Contact Email: **vmackey@bettzedek.org**

8/31/2011				100	2
9/6/2011	Los Angeles	ID Theft Presentation	Seniors	49	2
9/8/2011	Compton	BTLS Overview Presentation	seniors	20	2
9/13/2011	Los Angeles	Power of Attorney for Health Care	seniors	55	2
9/27/2011	Los Angeles	Debtor's Rights Clinic	seniors	50	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

Total Unduplicated Client Count for Quarter: 347

Total Cases Closed in Quarter: 362

Total Units of Service for Quarter (Unit=1 Hour): 2001

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	66
65-74:	149
75-84:	99
85+:	32
Client Declined to Provide Information:	1
Total:	347

CLIENT GENDER

Male:	121
Female:	226
Total:	347

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	130
Homebound:	2
Lives Alone:	192
Institutionalized:	5
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	17
Rural:	22
Greatest Economic Need (Minority):	56
Greatest Economic Need (Non-Minority):	48
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	79
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CLIENT RACE

Two or More Races:	23
Caucasian:	268
African American:	34
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	0
Filipino:	8
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	1
Total:	347

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	56		41	7	1
A2. Contracts/Warranties:	18		16	4	0
A3. Other Consumer/Finance:	12		8	3	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	2		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	9		10	3	1
C2. Conservatorship:	4		5	0	0
C3. Other Family:	9		6	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	8		6	2	1
D2. Medicare:	0		0	1	0
D3. Other Health/Community Based Care:	5		5	1	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	43		32	10	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19		9	8	0
E3. Other Housing:	12		13	1	0
INCOME MAINTENANCE					
F1. Social Security:	8		5	0	0
F2. Supplemental Security Income (SSI):	6		5	1	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	13		7	2	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	13	11	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	91	28	59	0
H2. Advance Health Care Directives (AHCD):	25	1	20	0
H3. Financial Powers of Attorney:	21	0	16	0
H4. Other Miscellaneous:	5	5	0	0

TOTAL CASES OPENED IN QUARTER: 379

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
214	140	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1633

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/29/2011	Sunrise Senior Living, Fontana CA	Estate Planning	Seniors	15	8.6
9/9/2011	Grace Bible Church, Helendale CA (Barrales)	Senior Health Fair	Seniors	146	6.3
9/9/2011	Grace Bible Church, Helendale CA (Carlucci)	Senior Health Fair	Seniors	146	4.6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 20

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/13/2011	House of Ruth	40-hr Training of DV Advocates	DV Advocates	35	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 20 AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew AAA Contact Phone: 909 891 3901 AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc. County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle Provider Contact Phone: (951) 368-2536 Provider Contact Email: rblair@icls.org

(Woodcroft)

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: (951) 867-3858

AAA Contact Email: EdnaGarcia@co.riverside.ca.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: (951) 867-3858

AAA Contact Email: EdnaGarcia@co.riverside.ca.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	17	17	0	1
A2. Contracts/Warranties:	7	6	1	0
A3. Other Consumer/Finance:	1	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	2	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	3	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	4	3	0	4
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	12	5	4	4
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	6	1	0
E3. Other Housing:	6	3	2	2
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	5	4	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	4	2	2
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: (951) 867-3858

AAA Contact Email: EdnaGarcia@co.riverside.ca.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	24	11	19	0
H2. Advance Health Care Directives (AHCD):	13	1	11	0
H3. Financial Powers of Attorney:	4	1	1	0
H4. Other Miscellaneous:	0	2	0	0

TOTAL CASES OPENED IN QUARTER: 113

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
71	45	13

TOTAL ESTIMATED CASE WORK HOURS SPENT: 351

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 567-7532

AAA Contact Email: jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: 714) 571-5244

Provider Contact Email: bwise@legal-aid.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="228"/>
65-74:	<input type="text" value="286"/>
75-84:	<input type="text" value="146"/>
85+:	<input type="text" value="36"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="696"/>

CLIENT GENDER

Male:	<input type="text" value="256"/>
Female:	<input type="text" value="440"/>
Total:	<input type="text" value="696"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="241"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="475"/>
Institutionalized:	<input type="text" value="12"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="7"/>
Limited English:	<input type="text" value="82"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="162"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="137"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="120"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="10"/>
Caucasian:	<input type="text" value="546"/>
African American:	<input type="text" value="26"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="4"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="7"/>
Filipino:	<input type="text" value="12"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="6"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="25"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="7"/>
Race Unknown/Some Other Race:	<input type="text" value="48"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="696"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 567-7532

AAA Contact Email: jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: 714) 571-5244

Provider Contact Email: bwise@legal-aid.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)				
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)				
CONSUMER/FINANCE									
A1. Bankruptcy/Debt Collection:	193	156	36	0					
A2. Contracts/Warranties:	25	24	1	0					
A3. Other Consumer/Finance:	13	12	1	0					
EMPLOYMENT									
B1. Discrimination:	2	2	0	0					
B2. Other Employment:	64	29	32	3					
FAMILY									
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	57	50	6	1					
C2. Conservatorship:	14	13	1	0					
C3. Other Family:	14	14	0	0					
HEALTH/COMMUNITY BASED CARE									
D1. Medi-Cal/Medicaid:	23	18	2	0					
D2. Medicare:	9	6	3	0					
D3. Other Health/Community Based Care:	30	24	3	1					
HOUSING									
E1. Landlord-Tenant (Subsidized or Private Housing):	138	124	9	3					
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	32	30	2	0					
E3. Other Housing:	8	7	1	0					
INCOME MAINTENANCE									
F1. Social Security:	30	25	1	1					
F2. Supplemental Security Income (SSI):	35	31	3	0					
F3. Pensions/Retiree Benefits:	0	0	0	0					
F4. Other Income Maintenance:	15	11	3	0					
INDIVIDUAL RIGHTS									

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 567-7532

AAA Contact Email: jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: 714) 571-5244

Provider Contact Email: bwise@legal-aid.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	0	0
G3. Other Individual Rights:	26	24	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	54	53	1	0
H2. Advance Health Care Directives (AHCD):	17	17	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	24	23	1	0

TOTAL CASES OPENED IN QUARTER: 825

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
695	107	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2329

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/20/11	Garden Grove	Sr & Caregiver Expo	Seniors & Providers	100	4
8/27/11	Buena Pk	Senior Saturday	Seniors	100	5
9/10/11	H. Beach	Senior Saturday	Seniors	25	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 13

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/15/11	Orange	Legal Rights	Low-Income Srs	49	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="236"/>
65-74:	<input type="text" value="421"/>
75-84:	<input type="text" value="339"/>
85+:	<input type="text" value="139"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="1135"/>

CLIENT GENDER

Male:	<input type="text" value="382"/>
Female:	<input type="text" value="753"/>
Total:	<input type="text" value="1135"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="71"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="654"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="32"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="112"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="280"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="109"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="898"/>
African American:	<input type="text" value="73"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="25"/>
Japanese:	<input type="text" value="5"/>
Korean:	<input type="text" value="3"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="1"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="125"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="1135"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	49		39	10	0
A2. Contracts/Warranties:	120		98	22	0
A3. Other Consumer/Finance:	61		49	12	0
EMPLOYMENT					
B1. Discrimination:	3		2	1	0
B2. Other Employment:	7		6	1	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	35		32	3	0
C2. Conservatorship:	3		2	1	0
C3. Other Family:	9		6	3	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	20		18	2	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	8		6	2	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	127		108	19	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	28		26	2	0
E3. Other Housing:	63		51	12	0
INCOME MAINTENANCE					
F1. Social Security:	26		23	3	0
F2. Supplemental Security Income (SSI):	18		14	4	0
F3. Pensions/Retiree Benefits:	9		6	3	0
F4. Other Income Maintenance:	15		13	2	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	5	2	0
G3. Other Individual Rights:	191	165	26	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	236	186	50	0
H2. Advance Health Care Directives (AHCD):	10	3	7	0
H3. Financial Powers of Attorney:	45	21	24	0
H4. Other Miscellaneous:	43	39	4	0

TOTAL CASES OPENED IN QUARTER: 1135

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
920	215	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2012

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/23/2011	San Diego Center for the Blind	Elder Law & Advocacy's Services, Advanced Healthcare Directives, Powers of Attorney, Wills, Trusts, Conservatorships	Seniors 60+	10	2.5
8/25/2011	San Diego Center for the Blind	Elder Law & Advocacy's Services, Advanced Healthcare Directives, Powers of Attorney, Wills, Trusts, Conservatorships	Seniors 60+	13	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/7/2011	Luther Towers	Elder Law & Advocacy's Services Brochures, Elder Abuse and Information	Seniors 60+	11	1.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454 (

AAA Contact Email: RebeccaSanchez@co.imperia

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454 (

AAA Contact Email: RebeccaSanchez@co.imperia

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	8	7	1	0
A3. Other Consumer/Finance:	6	4	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	2	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	6	4	2	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	3	3	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	12	10	2	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	1	0	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: **Rebecca Sanchez**

AAA Contact Phone: **760-339-6454** (

AAA Contact Email: **RebeccaSanchez@co.imperia**

Provider Name: **Elder Law & Advocacy**

County(ies): **Imperial**

Provider Contact Name: **Pablo Corona**

Provider Contact Phone: **760-439-2535 ext. 205**

Provider Contact Email: **pcorona@seniorlaw-sd.or**

G1. Immigration/Naturalization:	2	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	3	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	18	2	16	0
H2. Advance Health Care Directives (AHCD):	3	0	3	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	8	6	2	0

TOTAL CASES OPENED IN QUARTER: 78

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
49	29	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 206

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/21/2011	Lions Club	Elder Law & Advocacy's Senior Legal Services (Wills, Estate Planning, POA's, AHCD's)	Seniors 60+	73	3
9/15/2011	El Centro Community Center	Elder Law & Advocacy's Senior Legal Services (Wills, Estate Planning, POA's, AHCD's)	Seniors 60+	21	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Q Guillermo

AAA Contact Phone: 213-252-4086

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Q Guillermo

AAA Contact Phone: 213-252-4086

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	18	12	2	0
A2. Contracts/Warranties:	1	2	1	0
A3. Other Consumer/Finance:	4	2	2	1
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	3	0	4	1
C3. Other Family:	2	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	1	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	17	11	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	18	15	8	7
E3. Other Housing:	1	0	1	1
INCOME MAINTENANCE				
F1. Social Security:	6	4	0	0
F2. Supplemental Security Income (SSI):	12	4	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Q Guillermo

AAA Contact Phone: 213-252-4086

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	3	1
G3. Other Individual Rights:	38	21	3	67

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	23	21	3	0
H2. Advance Health Care Directives (AHCD):	11	2	10	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	11	6	1	0

TOTAL CASES OPENED IN QUARTER: 176

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
104	39	79

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2479

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/5/2011	North Hollywood	Know Your Rights Presentation	workers	13	2
7/12/2011	Los Angeles	Debtor's Rights clinic	Seniors	50	2
7/12/2011	Los Angeles	ID Theft Presentation	Seniors	20	2
8/2/2011	North Hollywood	Know Your Rights presentation	workers	20	2
8/2/2011	Los Angeles	Power of Attorney for Health Care Presentation	Seniors	20	2
8/11/2011	Downey	BTLS Overview Presentation	seniors	20	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 25

AAA Name: *City of Los Angeles-Department of Aging*

AAA Contact Name: **Francisco Q Guillermo**

AAA Contact Phone: **213-252-4086**

AAA Contact Email: **Francisco.guillermo@lacity.or**

Provider Name: **Bet Tzedek Legal Services**

County(ies): **Los Angeles City**

Provider Contact Name: **Velinda Mackey**

Provider Contact Phone: **(323) 549-5836**

Provider Contact Email: **vmackey@bettzedek.org**

8/31/2011				100	2
9/6/2011	Los Angeles	ID Theft Presentation	Seniors	49	2
9/8/2011	Compton	BTLS Overview Presentation	seniors	20	2
9/13/2011	Los Angeles	Power of Attorney for Health Care	seniors	55	2
9/27/2011	Los Angeles	Debtor's Rights Clinic	seniors	50	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	21	20	2	0
A2. Contracts/Warranties:	18	11	3	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	1	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	2	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	20	21	1	0
D2. Medicare:	7	5	0	0
D3. Other Health/Community Based Care:	1	0	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	28	29	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	15	7	2	0
E3. Other Housing:	1	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	3	0	0
F2. Supplemental Security Income (SSI):	5	6	1	0
F3. Pensions/Retiree Benefits:	0	2	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject,o

G1. Immigration/Naturalization:	0	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	9	0	0
G3. Other Individual Rights:	3	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	8	0	0
H2. Advance Health Care Directives (AHCD):	5	8	1	0
H3. Financial Powers of Attorney:	8	2	5	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 156

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
139	17	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 280

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/14/11	Ukiah	MDT	Elders/Disabled	6	1.5
7/15/11	Lower Lake	IHSS	Elders/Disabled	1500	3
8/3/11	Ukiah	IHSS	Elders/Disabled	1500	3
8/24/11	Lower Lake	IHSS	Elders/Disabled	1500	3
9/20/11	Lakeport	MDT	Elders/Disabled	6	2
9/28/11	Lower Lake	IHSS	Elders/Disabled	1500	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 16

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/15/11	Hidden Valley Lake	SIR's – Senior Legal Issues	Elders/Disabled	50	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject,o

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707-565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="86"/>
65-74:	<input type="text" value="112"/>
75-84:	<input type="text" value="101"/>
85+:	<input type="text" value="49"/>
Client Declined to Provide Information:	<input type="text" value="81"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="429"/>

CLIENT GENDER

Male:	<input type="text" value="113"/>
Female:	<input type="text" value="316"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="429"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="63"/>
Homebound:	<input type="text" value="18"/>
Lives Alone:	<input type="text" value="83"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="12"/>
Limited English:	<input type="text" value="16"/>
Rural:	<input type="text" value="127"/>
Greatest Economic Need (Minority):	<input type="text" value="6"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="118"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="7"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="102"/>
Caucasian:	<input type="text" value="314"/>
African American:	<input type="text" value="1"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="2"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="4"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="429"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707-565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	23		23	1	0
A2. Contracts/Warranties:	16		15	0	0
A3. Other Consumer/Finance:	18		15	0	0
EMPLOYMENT					
B1. Discrimination:	1		1	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5		4	0	0
C2. Conservatorship:	9		9	0	0
C3. Other Family:	6		6	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	36		32	0	0
D2. Medicare:	6		6	0	0
D3. Other Health/Community Based Care:	5		5	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	36		33	0	16
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11		11	0	4
E3. Other Housing:	18		16	0	0
INCOME MAINTENANCE					
F1. Social Security:	38		1	0	0
F2. Supplemental Security Income (SSI):	12		2	0	0
F3. Pensions/Retiree Benefits:	4		4	0	0
F4. Other Income Maintenance:	3		3	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707-565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	14	13	0	0
G3. Other Individual Rights:	18	19	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	110	73	12	0
H2. Advance Health Care Directives (AHCD):	57	27	8	0
H3. Financial Powers of Attorney:	62	27	10	0
H4. Other Miscellaneous:	34	47	0	0

TOTAL CASES OPENED IN QUARTER: 542

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
392	31	20

TOTAL ESTIMATED CASE WORK HOURS SPENT: 722

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
not provide	Rohnert Park Senior Center	Legal Clinic (attorney-lb)	Seniors	0	0
7/11;8/9; 9	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	10	12
7/8;8/8;	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	11	14
8/18;9/15	Sebastopol Senior Center	Legal clinic (paralegal-mk)	Seniors	10	8
8/8; 9/12	Petaluma Senior Center	Legal clinic (paralegal-mk)	Seniors	7	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 10

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 40

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707-565-5984

AAA Contact Email: salesi@schsd.org

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/8/11	Council on Aging 30 Kawana Springs Rd., Santa Rosa	Conservatorships in California	Adults 50+	13	4
9/22/11	Merrell Gardens, Snyder Lane, Rohnert Park, CA	Presentation to Residents on Estate Planning and Consumer Fraud Protection	Senior Residents and Family	5	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="34"/>
65-74:	<input type="text" value="31"/>
75-84:	<input type="text" value="7"/>
85+:	<input type="text" value="1"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="73"/>

CLIENT GENDER

Male:	<input type="text" value="31"/>
Female:	<input type="text" value="42"/>
Total:	<input type="text" value="73"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="23"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="26"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="3"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="17"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="8"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="5"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="23"/>
African American:	<input type="text" value="28"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="4"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="2"/>
Samoan:	<input type="text" value=""/>
Other Asian/Pacific Islander:	<input type="text" value="5"/>
Race Unknown/Some Other Race:	<input type="text" value="7"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
Total:	<input type="text" value="73"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	13	17	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	3	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	2	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	5	5	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	4	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	33	38	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	8	5	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="80"/>	<input type="text" value="1"/>	<input type="text" value="0"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
<input type="text" value="7/6/2011"/>	<input type="text" value="Vallejo Senior Center"/>	<input type="text" value="Outreach at Florence Douglas Senior Center"/>	<input type="text" value="Seniors"/>	<input type="text" value="7"/>	<input type="text" value="2"/>
<input type="text" value="8/3/2011"/>	<input type="text" value="Vallejo Senior Center"/>	<input type="text" value="Outreach at Florence Douglas Senior Center"/>	<input type="text" value="Seniors"/>	<input type="text" value="5"/>	<input type="text" value="2"/>
<input type="text" value="9/7/2011"/>	<input type="text" value="Vallejo Senior Center"/>	<input type="text" value="Outreach at Florence Douglas Senior Center"/>	<input type="text" value="Seniors"/>	<input type="text" value="4"/>	<input type="text" value="2"/>

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
<input type="text" value="7/19/2011"/>	<input type="text" value="Solano County"/>	<input type="text" value="Presentation on Section 8, subsidized housing, and"/>	<input type="text" value="SHARE Senior service providers"/>	<input type="text" value="15"/>	<input type="text" value="3"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: *Legal Services of Northern California*

County(ies): **Solano**

Provider Contact Name: **Robert Stalker / Angela Greer**

Provider Contact Phone: **707-643-0054**

Provider Contact Email: **Vallejo-office@lsnc.net**

		fair housing for senior services providers			
9/2/2011	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	10	4
9/21/2011	Multi	Senior Task Force Meeting	LSNC Senior Advocates	20	7
Weedy	VaJlejo LSNC Office	About 12 Clinics for tenants on how to respond to an Unlawful Detainer Eviction	Solano County seniors facing eviction	12	12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: **LEGALAIDOFNAPA VALLEY**

County(ies): **Napa**

Provider Contact Name: **KRISTI LESNEWICH**

Provider Contact Phone: **707-259-0579**

Provider Contact Email: **klesnewich@legalaidnapa**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	13
65-74:	17
75-84:	20
85+:	10
Client Declined to Provide Information:	0
Total:	60

CLIENT GENDER

Male:	22
Female:	38
Total:	60

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	30
Homebound:	6
Lives Alone:	28
Institutionalized:	14
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	4
Rural:	0
Greatest Economic Need (Minority):	2
Greatest Economic Need (Non-Minority):	12
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	2
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CLIENT RACE

Two or More Races:	0
Caucasian:	54
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	3
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	60

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: LEGALAIIDOFNAPA VALLEY

County(ies): Napa

Provider Contact Name: KRISTI LESNEWICH

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	16	7	0	0
A2. Contracts/Warranties:	3	0	0	0
A3. Other Consumer/Finance:	0	0	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	0	0	0
C3. Other Family:	0	0	0	1
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	2	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	4	4	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	1	0
E3. Other Housing:	4	4	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: LEGALAIIDOFNAPA VALLEY

County(ies): Napa

Provider Contact Name: KRISTI LESNEWICH

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	1	2
G3. Other Individual Rights:	2	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	14	2	7	0
H2. Advance Health Care Directives (AHCD):	2	0	2	0
H3. Financial Powers of Attorney:	2	0	3	0
H4. Other Miscellaneous:	8	1	1	0

TOTAL CASES OPENED IN QUARTER: 60

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
21	18	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 320

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/15/11	Napa	In Home Support Services	Seniors/Providers IHSS	8	4
7/25/11	Napa	Commission on Aging	Senior Service Providers/Seniors	20	6.5
8/11/11	Napa	Latino Elder Coalition	Senior Latino Service Providers	11	4
8/08/11	District Attorney's Office	DA Elder Abuse Preventions Council	Senior Service Providers	15	1.5
8/19/11	Napa	In Home Support Services	Seniors/Providers IHSS	7	4
8/22/11	Yountville	Commission on Aging	Senior Service Providers/Seniors	19	3
9/06/11	District Attorney's Office	DA Financial Abuse Specialist Team	Senior Service Providers	17	1
9/07/11	Hospice	Legal Aid Outreach and Small Estate Planning	Napa County's Comprehensive Services for Older Adults	50	3.5
9/08/11	Springs Retirement	Small Estate Planning	Seniors	6	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: LEGALAIIDOFNAPA VALLEY

County(ies): Napa

Provider Contact Name: KRISTI LESNEWICH

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

9/14/11	First Start	Healthy Aging Population Initiative	Senior Service Providers	15	3
9/16/11	Napa	In Home Support Services	Seniors/Providers IHSS	7	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 11

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 36

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/07/11	American Canyon Senior Center	Healthcare Directives	Seniors	14	2.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean/Yasmin Hichborn*

AAA Contact Phone: *(530) 642-4833*

AAA Contact Email: *yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *diana.steele@edcgov.us*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="76"/>
65-74:	<input type="text" value="231"/>
75-84:	<input type="text" value="136"/>
85+:	<input type="text" value="67"/>
Client Declined to Provide Information:	<input type="text" value="6"/>
Total:	<input type="text" value="516"/>

CLIENT GENDER

Male:	<input type="text" value="197"/>
Female:	<input type="text" value="319"/>
Total:	<input type="text" value="516"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="60"/>
Homebound:	<input type="text" value="12"/>
Lives Alone:	<input type="text" value="209"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="29"/>
Limited English:	<input type="text" value="5"/>
Rural:	<input type="text" value="516"/>
Greatest Economic Need (Minority):	<input type="text" value="0"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="277"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="0"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="490"/>
African American:	<input type="text" value="0"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="4"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="16"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="516"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean/Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado

Provider Contact Name: Diana B. Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: diana.steele@edcgov.us

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	55		49	6	0
A2. Contracts/Warranties:	6		3	3	0
A3. Other Consumer/Finance:	31		26	4	0
EMPLOYMENT					
B1. Discrimination:	2		2	0	0
B2. Other Employment:	2		2	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	5		5	0	0
C2. Conservatorship:	2		2	0	0
C3. Other Family:	20		16	1	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	31		27	1	0
D2. Medicare:	6		5	0	0
D3. Other Health/Community Based Care:	6		6	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	32		19	11	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	81		61	20	1
E3. Other Housing:	55		51	3	0
INCOME MAINTENANCE					
F1. Social Security:	10		10	0	0
F2. Supplemental Security Income (SSI):	3		2	0	0
F3. Pensions/Retiree Benefits:	6		6	0	0
F4. Other Income Maintenance:	14		9	7	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean/Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado

Provider Contact Name: Diana B. Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: diana.steele@edcgov.us

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	30	15	12	2
G3. Other Individual Rights:	3	2	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	212	113	137	0
H2. Advance Health Care Directives (AHCD):	136	62	106	0
H3. Financial Powers of Attorney:	139	66	109	0
H4. Other Miscellaneous:	13	12	1	0

TOTAL CASES OPENED IN QUARTER: 900

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
571	422	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1078

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/19/2011	Placerville Senior Center	Scams and Identity Theft	Seniors	4	4
8/10/2011	EDH Senior Center	Estate Planning	Seniors	29	4
8/16/2011	Placerville Senior Center	Reverse Mortgages	Seniors	14	4
8/22/2011	Eskaton	Senior Legal Services	Seniors	25	4
9/20/2011	Placerville Senior Center	Long Term Care Insurance	Seniors	7	4
9/20/2011	Comm. Resource Center	Senior Legal Services	Seniors	8	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean/Yasmin Hichborn*

AAA Contact Phone: *(530) 642-4833*

AAA Contact Email: *yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *diana.steele@edcgov.us*

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Law Office of Joyce M. Gandelman

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: 209-577-3814

Provider Contact Email: seniorsjoyce@gmail.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="44"/>
65-74:	<input type="text" value="77"/>
75-84:	<input type="text" value="41"/>
85+:	<input type="text" value="13"/>
Client Declined to Provide Information:	<input type="text" value="15"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="190"/>

CLIENT GENDER

Male:	<input type="text" value="69"/>
Female:	<input type="text" value="121"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="190"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="23"/>
Homebound:	<input type="text" value="4"/>
Lives Alone:	<input type="text" value="80"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="11"/>
Limited English:	<input type="text" value="4"/>
Rural:	<input type="text" value="2"/>
Greatest Economic Need (Minority):	<input type="text" value="5"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="9"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="12"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="45"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="150"/>
African American:	<input type="text" value="21"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="1"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="15"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="190"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Law Office of Joyce M. Gandelman

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: 209-577-3814

Provider Contact Email: seniorsjoyce@gmail.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	12	3	3	1
A2. Contracts/Warranties:	3	0	1	0
A3. Other Consumer/Finance:	15	7	3	1
EMPLOYMENT				
B1. Discrimination:	1	0	0	0
B2. Other Employment:	3	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3	1	1	0
C2. Conservatorship:	3	0	1	1
C3. Other Family:	1	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	0	2	1
D2. Medicare:	1	0	0	1
D3. Other Health/Community Based Care:	1	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	39	11	9	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	1	1	0
E3. Other Housing:	21	6	6	2
INCOME MAINTENANCE				
F1. Social Security:	11	3	5	1
F2. Supplemental Security Income (SSI):	6	1	1	0
F3. Pensions/Retiree Benefits:	3	1	0	1
F4. Other Income Maintenance:	2	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Law Office of Joyce M. Gandelman

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: 209-577-3814

Provider Contact Email: seniorsjoyce@gmail.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	24	4	5	12
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	7	1	6	5
H2. Advance Health Care Directives (AHCD):	6	0	1	3
H3. Financial Powers of Attorney:	4	0	1	0
H4. Other Miscellaneous:	9	2	3	0

TOTAL CASES OPENED IN QUARTER: 190

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
43	49	30

TOTAL ESTIMATED CASE WORK HOURS SPENT: 624

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/10/11	Modesto	Social	Seniors	100	1
7/28/11	Modesto	SEAPA	Svc providers	15	1
8/19/11	Modesto	Sr Hispanic Faire	Sr. Hispanics	50	5
8/26/11	Turlock	Turlock Info Day	Turlock Seniors	125	5
8/20/11	Salida	Salida Town & Country	Seniors	110	2
9/15/11	Patterson	Sr, Center Legal Clinic	Patterson Seniors	2	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 17

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/26/11	Then none stated	none stated		0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Law Office of Joyce M. Gandelman

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: 209-577-3814

Provider Contact Email: seniorsjoyce@gmail.com

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	6		2	4	0
A2. Contracts/Warranties:	2		0	2	0
A3. Other Consumer/Finance:	6		3	5	0
EMPLOYMENT					
B1. Discrimination:	1		0	0	0
B2. Other Employment:	0		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2		3	0	0
C2. Conservatorship:	1		0	0	0
C3. Other Family:	2		1	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	1		1	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	1		1	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	6		3	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	13		11	4	0
E3. Other Housing:	2		1	0	0
INCOME MAINTENANCE					
F1. Social Security:	0		0	0	0
F2. Supplemental Security Income (SSI):	0		0	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	1		2	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	4	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	28	7	22	0
H2. Advance Health Care Directives (AHCD):	7	2	3	0
H3. Financial Powers of Attorney:	6	1	4	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 93

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
45	46	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 537

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/9/11	Winton, CA	Presentation to Winton Free Legal Clinic	Rural senior citizens	25	2
7/25/11	S. Dos Palos, CA	Distribution of outreach flyers and information on legal services for seniors	Rural senior citizens	50	1
7/28/11	Merced, CA	Public Announcement on legal services for seniors and legal aid in Merced, on KUBB 96.3 and HOT 104.7 radio stations	Senior citizens, low income citizens	1001	1
8/31/11	South Dos Palos, CA	Town Hall Meeting at the George Washington Carver Center	Rural, low income and senior citizens	25	8
9/17/11	Merced, CA	Presentation to Hmong Free Legal Clinic	Hmong Senior Citizens	25	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 14

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 31 AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima AAA Contact Phone: 209-385-3000 Ext.5699 AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services County(ies): Merced

Provider Contact Name: Safiya Morgan Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: **(831) 796-3584**

AAA Contact Email: **hurleye@co.monterey.ca.us**

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: **(831) 796-3584**

Provider Contact Email: **hurleye@co.monterey.ca.**

Total Unduplicated Client Count for Quarter: 597

Total Cases Closed in Quarter: 732

Total Units of Service for Quarter (Unit=1 Hour): 2268

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	132
65-74:	203
75-84:	157
85+:	105
Client Declined to Provide Information:	0
Total:	597

CLIENT GENDER

Male:	207
Female:	390
Total:	597

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	31
Homebound:	0
Lives Alone:	101
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	240
Rural:	245
Greatest Economic Need (Minority):	46
Greatest Economic Need (Non-Minority):	100
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	189
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CLIENT RACE

Two or More Races:	6
Caucasian:	343
African American:	38
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	1
Filipino:	4
Japanese:	2
Korean:	3
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	1
Samoan:	4
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	187
Client Declined to Provide Information:	0
Total:	597

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 796-3584

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 796-3584

Provider Contact Email: hurleye@co.monterey.ca

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	20	14	6	0
A2. Contracts/Warranties:	38	27	11	0
A3. Other Consumer/Finance:	90	40	48	2
EMPLOYMENT				
B1. Discrimination:	4	2	2	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	55	27	25	3
C2. Conservatorship:	0	0	0	0
C3. Other Family:	13	11	2	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	43	23	17	3
D2. Medicare:	20	11	7	2
D3. Other Health/Community Based Care:	43	19	17	7
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	73	53	17	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	57	38	16	3
E3. Other Housing:	9	5	4	0
INCOME MAINTENANCE				
F1. Social Security:	33	4	27	2
F2. Supplemental Security Income (SSI):	21	13	8	0
F3. Pensions/Retiree Benefits:	18	12	6	0
F4. Other Income Maintenance:	11	7	4	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 796-3584

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 796-3584

Provider Contact Email: hurleye@co.monterey.ca.us

G1. Immigration/Naturalization:	9	5	4	0
G2. Elder Abuse/Neglect/Exploitation:	10	5	5	0
G3. Other Individual Rights:	39	33	6	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	87	40	47	0
H2. Advance Health Care Directives (AHCD):	21	11	10	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	17	15	2	0

TOTAL CASES OPENED IN QUARTER: 732

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
416	291	25

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2268

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
14 July 2011	Salinas United Way	General LSS services presentation	Other non-profits serving seniors	33	1
21 July 2011	AoA Offices – Monterey	General LSS Services	AoA Tax preparers	18	1.5
18 August	Salinas DSES	Presentation on LSS / potential collaboration	Local non-profits serving seniors	18	1.5
18 August	Marina Library	CF collaboration mtg	All Monterey County non-profits	40	2
25 August	Monterey Co. DA	General LSS Services	Fair Go-ers	150	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 14

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
6 July 2011	AAA	LSS Services	AAA Senior Peers	25	1.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: **(831) 796-3584**

AAA Contact Email: **hurleye@co.monterey.ca.us**

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: **(831) 796-3584**

Provider Contact Email: **hurleye@co.monterey.ca.**

24 August	DSES – Salinas	Domestic Violence	County service providers	10	1
28 Sept. 20	DSES – Salinas	Domestic Violence	County service providers	15	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661) 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="28"/>
65-74:	<input type="text" value="39"/>
75-84:	<input type="text" value="28"/>
85+:	<input type="text" value="7"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="102"/>

CLIENT GENDER

Male:	<input type="text" value="33"/>
Female:	<input type="text" value="69"/>
Total:	<input type="text" value="102"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="0"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="65"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="9"/>
Limited English:	<input type="text" value="18"/>
Rural:	<input type="text" value="24"/>
Greatest Economic Need (Minority):	<input type="text" value="40"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="22"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="34"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="82"/>
African American:	<input type="text" value="11"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="102"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661) 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	16	13	2	1
A2. Contracts/Warranties:	4	3	2	0
A3. Other Consumer/Finance:	1	1	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	5	2	0	1
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	7	7	0	0
D2. Medicare:	2	2	1	0
D3. Other Health/Community Based Care:	2	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	14	12	6	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	7	3	0
E3. Other Housing:	3	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	14	12	1	0
F2. Supplemental Security Income (SSI):	5	4	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	2	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661) 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	3	3	0
G3. Other Individual Rights:	2	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	5	2	4	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 102

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
77	28	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 388

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/18/11	Columbus Estates Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	8	2.5
07/21/11	St John Manor Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	25	3
08/04/11	St John Manor Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	25	2.5
08/15/11	Resource Center Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	6	7.5
09/20/11	Resource Center Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	7	7.5

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09/23/11	Kern County Fair Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project on Seniors Day	Kern County Senior Population	500	5.5
08/11/11	Mojave, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at East Kern Collaborative Meeting	Kern County Senior Population	12	4
09/01/11	Arvin/Lamont, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at the Collaborative Meeting	Kern County Senior Population	60	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 8

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 37

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0