



# Community-Based Adult Services (CBAS) Individual Plan of Care (IPC) Revision Workgroup Charter

**Workgroup Name** Community-Based Adult Services (CBAS) Individual Plan of Care (IPC) Revision Workgroup.

**Purpose** Review the current CBAS IPC to identify revisions that:

1. Support person-centered planning.
2. Bring the IPC up- to-date with current program requirements.
3. Facilitate information exchange between CBAS providers and managed care plans for treatment authorization and service coordination.
4. Increase capacity for documenting, tracking and measuring beneficiary clinical data, quality indicators, and outcomes.
5. Improve the form’s design, functionality, and ease of use.

Provide training to CBAS providers and managed care plans to implement CBAS IPC revisions and to promote person-centered planning.

**Members**

Member	Organization
Irene Kovalik	Among Friends ADHC
Mark Kovalik	Among Friends ADHC
Cristine Flandez	Anthem Blue Cross
Deb Toews	Anthem Blue Cross
Sheila Hembury	Bay View Hunters Point ADHC
Lydia Missaelides	California Association for Adult Day Services (CAADS)
Cathy Osborn	CalOptima
Mary Lyn Barber	Casa Colina ADHC
Bob Erio	Community Integration Services, Inc.
Kris Christie	DayOut ADHC
Elizabeth Machado	DayOut ADHC
Vardkes Esrailian	Forever Young ADHC, Chatsworth
Irina Kolomey	Golden Castle ADHC
Kay Hudelson	Golden Umbrella ADHC
Selina Escobar	Health Net
Linda Jeffrey	Health Net
James Kawakami	LA Care
Randi Cosgrove	LA Care





Member	Organization
Judy Cua-Razonable	LA Care
Min Cole	Mikkon Adult Day Health Care Center
Diane Puckett	Peg Taylor Center for Adult Day Health Care
Amanda Carothers	The Bedford Center for Adult Day Health Care
Amanda Sillars	Total ADHC Solutions
Dawn Meyers-Purkey	Yolo ADHC
DHCS/CDA Staff	DHCS and CDA

**Background** At the time of the transition of Adult Day Health Care (ADHC) to CBAS as a Medi-Cal benefit on April 1, 2012, DHCS and CDA made minimal revisions to the ADHC IPC for use as the CBAS IPC. Those changes included revisions to the title of the form, eligibility criteria, and definitions of functional status as they apply to Activities of Daily Living (ADL) and Instrumental Activities of Daily Living (IADL). These changes were made without stakeholder input and did not include any additions or deletions to the clinical data included on the form or the care plan itself.

During the CBAS Stakeholder Process to amend the CBAS provisions of the 1115 Bridge to Reform Waiver that began in December 2013, CBAS providers and managed care plans expressed their desire to form a workgroup to redesign the CBAS IPC. Further, the Centers for Medicare & Medicaid Services (CMS) inserted directives into the Waiver’s CBAS provisions requiring the State to evaluate CBAS for compliance with CMS’ person-centered planning requirements. The assessment of compliance with person-centered planning requirements necessitates the consideration of revising the CBAS IPC.

**Anticipated Meeting Schedule** Meetings and/or conference calls will begin July 2015. The kick-off meeting will be combined with a meeting of the CBAS Quality Workgroup.

**Duration:** The Workgroup will meet over an estimated 12-month period.

