



**CALIFORNIA
DEPARTMENT OF AGING**

Long-Term Care and Aging Services Division

**Statistical Fact Sheets
and
Program Narratives**

Data Covering
Fiscal Year 2008-09 through Fiscal Year 2011-12

March 2012

Introduction to the California Department of Aging Statistical Fact Sheets and Program Narratives March 2012

STATISTICAL FACT SHEETS

The California Department of Aging (CDA) *Statistical Fact Sheets* provide service performance data, demographic statistics, State operations budget allocations and local services expenditures, and local assistance expenditures for programs and services administered by CDA. Many of these programs are funded with both Federal and State funds under the Older Americans Act (OAA) and Older Californians Act (OCA). The amended State Budget for Fiscal Year (FY) 2009-10 eliminated the equivalent of nine months of OCA State General Fund (GF), and all future GF¹, for specified Community-Based Services Programs (CBSP). The eliminated State-funded programs were Alzheimer's Day Care Resource Center, Brown Bag, Linkages, Respite Purchase of Services, and Senior Companion. However, the statutory authority for these programs continues.

CDA contracts with a statewide network of 33 Area Agencies on Aging (AAA) to plan, develop, coordinate, and administer services to assist older adults, adults with disabilities, and their caregivers. The AAAs may provide services directly or by contract. Each AAA is responsible for service delivery in one of 33 designated Planning and Service Areas (PSA). PSAs are geographic service regions consisting of one or more counties (and Los Angeles City) within the State. Attached is a list of PSAs by county (see Attachment A).

The Statistical Fact Sheets also include information for two Medi-Cal funded programs: the Multipurpose Senior Services Program (MSSP) and the Adult Day Health Care (ADHC) Program. By interagency agreement with the Department of Health Care Services, CDA administers MSSP and certifies ADHC centers for participation in the Medi-Cal Program.

For AAA-administered programs, the Statistical Fact Sheets contain data extracted from individual reports AAAs submit for the prior fiscal year. The Administration on Aging (AoA) requires State Units on Aging (SUAs) to compile and submit Federal program data via the National Aging Program Information System (NAPIS) by January 31 of each year. Links to previous years' NAPIS reports are on the CDA website's Program Statistics/Demographics/Publications page at www.aging.ca.gov.

CDA publishes State-level Statistical Fact Sheets and PSA-level Statistical Fact Sheets. PSA-Level Fact Sheets are not available prior to FY 2010-11. PSA-level Fact Sheets are not available for the Adult Day Health Care Program (now Community-Based Adult Services Program) and the Multipurpose Senior Services Program (MSSP) because the administration of these Medi-Cal programs does not conform to the PSA structure.

¹ Two CBSPs, the Foster Grandparent Program (FGP) and Health Insurance Counseling and Advocacy Program (HICAP) are not included in this list. General Fund for FGP was eliminated in FY 2002-03. The HICAP is not GF supported and not affected by these GF reductions.

Expenditures

The State-level Statistical Fact Sheets report expenditures for the three prior fiscal years (FY 2008-09, FY 2009-10 and FY 2010-11), and projections for current fiscal year (FY 2011-12). Annual State Operations costs and AAA fiscal closeouts, which include Federal and State General Fund dollars and local assistance, are the basis for the prior year's information.

Local assistance includes funding from the following sources:

- *Program Income* – is revenue from the AAA or subcontractor for contract-supported activities consisting of, but not limited to, voluntary contributions. Program income can be used for direct program expenses, but not to meet match requirements.
- *Local Match* - local cash and/or in-kind contributions (e.g., property, volunteer services, etc.) contributed by the AAA, subcontractor, or other local resources that qualify as match for contract funding purposes.
- *Local Non-Match* - local funding that does not qualify as match and/or is not being budgeted as match (e.g., federal funds, overmatch, etc.).

For OAA-funded programs, fluctuations in the expenditures reported between years may not necessarily reflect an increase or decrease in overall funding allocations. It is permissible to carry federal funds not expended by the end of the State fiscal year forward to the end of the federal fiscal year. Select Federal programs allow the transfer of funds between those programs. AAAs may elect not to use any funds for Administration or certain programs depending on the community needs of older individuals, their families, and caregivers (e.g., Family Caregiver Support Program – Grandparents Caring for Children).

In most cases, the prior year's budget determines the projected budget for the current year. Next year's Statistical Fact Sheets will contain the actual expenditure data for the current year.

It is important to note when comparing future proposed expenditures and future proposed performance that: 1) the total program cost for the projected year reflects the "budget authority" as shown in the final Governor's Budget; 2) the estimated performance and demographic data is based on allocated funding, not the budget authority amounts.

The PSA-level Statistical Fact Sheets report actual expenditures for two prior fiscal years (FY 2009-10 and FY 2010-11) and projected expenditures for the current year (FY 2011-12). Projected expenditures for the current fiscal year are based on budget display allocations of Federal and State General Fund dollars only, and do not include local assistance.

In instances where budgeted allocations do not separate Administration allocations from Program allocations, or identify specific funding allocations for programs, CDA developed a methodology to report estimates. Refer to the PSA-level Statistical Fact Sheet footnotes for more information.

Program Performance

The State- and PSA-level Statistical Fact Sheets provide service performance data and demographic statistics. Individual AAA quarterly and annual reports serve as the base for the Statistical Fact Sheets performance and demographic statistics. Performance data is representative of actual clients served and various services provided in each fiscal year.

This report includes “unduplicated” client counts for registered services and “estimated unduplicated” counts for clients receiving non-registered services. Registered services require an exact unduplicated count of clients. Non-registered services are those services where it is not practical to collect client specific information or where requiring the client to register may serve as a barrier to receiving a service.

Figures under an “estimated” column assume that the number of sites and/or client slots will remain relatively constant from year to year.

The actual number of clients served in the prior year provides the estimate for the anticipated number of clients served in the current year.

Because actual client counts are reported only at the close of each year, the actual number of clients served in the prior year provides the estimate for the anticipated number of clients served in the current year. However, not all programs project estimated counts for future years.

In Fiscal Year 2008-09, CDA implemented the California Aging Reporting System (CARS) that substantially changed data collection and reporting requirements for a number of AAA-administered programs. Because of this change, CDA expects some data fluctuation during the next several years.

Demographics

Demographic elements do not necessarily sum to total client counts due to missing data in each variable or clients declining to provide information. Individual programs' Statistical Fact Sheets include footnotes that explain data variances. Not all Statistical Fact Sheets include demographic data.

PROGRAM NARRATIVES

Program Narratives provide information on the purpose of each program, program eligibility requirements, and program history. Links to program narratives and histories are located under the Statistics/Demographics/Publications page at www.aging.ca.gov. Recent changes to any program are included in the narrative. This information often helps to place the data in context. CDA recommends referring to the Program Narratives when reviewing program data.