

Summary of Changes: Area Plan Guidance 2024-28

Part I Section	Page(s)	Change
All	All	Updated and added Links and References throughout documents.
All	All	Repositioned Family Caregiver Support and Legal Assistance Sections in Table of Contents order and combined the following previous sections: <ul style="list-style-type: none"> Section 4, Planning Process and Establishing Priorities with Section 8, Identification of Priorities. Section 5, Needs Assessment with Section 6, Targeting. Section 6, Public Hearings with Section 13 Priority Services. Section 20 FCSP is now Section 10. Section 18 Legal Assistance is now Section 11.
Part I Section 3 Description of the Area Agency on Aging	7	<ul style="list-style-type: none"> Added language to gather information about coordination and linkage with local county programs and services Added language to gather information about coordination and engagement with local health plans.
Part I Section 5 Needs Assessment and Targeting	9-11	<ul style="list-style-type: none"> Updated definitions. Added Census Bureau Links. Added Additional Resources with links. Added HIV information with updated definition of greatest social need.
Part I Section 7 Area Plan Narrative Goals and Objectives	14-17	Added goals and objective detailed guidance for better clarity.
Part I Section 8 Service Unit Plan	18	<ul style="list-style-type: none"> Removed word “Objectives” to avoid confusion with goals and Objectives in Section 7 Narrative Goals and Objectives. The reference number for the goals and objectives in the Service Unit Plan should match with the identified goals and objectives listed in Section 7.
Part I Section 9 Senior Centers and Focal Points	19	Updated naming convention to match new data reporting standards.
Part I Section 10 Family Caregiver	20	Updated instructions for better clarity that coincides with updated formatting in Part II.
Part I Section 18 Organizational Chart	28	Updated instructions for better clarity that coincides with updated formatting in Part II.
Additional Instructions	30-31	Added language for Older Californians Act Modernization
Reference Page-Web Links	32-33	Added section with web links written out for any links used in the Guidance documents Part I and Part II.

See Guidance Part II Summary of changes on next page.

Summary of Changes: Area Plan Guidance 2024-28

Part II Section	Page(s)	Change
All	All	Updated and added Links and References throughout documents.
All	All	Repositioned Family Caregiver Support and Legal Assistance Sections in Table of Contents order and combined the following previous sections: <ul style="list-style-type: none"> Section 4, Planning Process and Establishing Priorities with Section 8, Identification of Priorities. Section 5, Needs Assessment with Section 6, Targeting. Section 6, Public Hearings with Section 13 Priority Services. Section 20 FCSP is now Section 10. Section 18 Legal Assistance is now Section 11.
Part II Checklist	4-5	Updated to match combined section changes and now includes all sections during Area Plan Update.
Part II Section 7 Goals and Objectives	10	Updated formatting and added more reference language for clarity to coincide with changes in Part I.
Part II Section 8 Service Unit Plan	11-37	<ul style="list-style-type: none"> Rearranged table order for Title IIIB, Title IIIC, and Title IIID Reformatted Elder Abuse tables for ease of reporting and page space. Updated Family Caregiver tables to match revised categories. Reformatted and updated reporting tables to match updated reporting standards for HICAP.
Part II Section 9 Senior Centers and Focal Points	38	Updated naming convention and formatting to match new data reporting standards.
Part II Section 10 Family Caregiver	39-41	<ul style="list-style-type: none"> Reformatted Tables. Revised categories to match updates in Part I and new data dictionary reporting categories.
Part II Section 11 Legal Services	42-43	<ul style="list-style-type: none"> Combined Questions 5 and 6 about Targeting. Rephrased other questions to allow for more detailed responses.
Part II Section 12 Disaster Preparedness	44-45	Updated and Added Questions about Disaster Preparedness.
Part II Section 16 Advisory Council	49-50	<ul style="list-style-type: none"> Added Percentage fill in for percentage of members over age 60. Added optional representation categories and clarified questions of renewal appointment process of members.
Part II Section 18 Organizational Chart	52	<ul style="list-style-type: none"> Updated Sample Org. Chart Picture. Rephrased language for better clarity of how Org. chart should be formatted and align with Area Plan Budget.
Part II Section 19 Assurances	53-59	Added OAA 306(a)(6)(I) Assistive Technology Assurance.