STATE OF CALIFORNIA
DEPARTMENT OF AGING
ADRC SERVICE DATA REPORT FORM
CDA 7029 (REV 06/2024)

California
Department
of **AGING**

ADRC PARTNERSHIP NAME:	

NAME OF EACH ADRC CORE PARTNER (list names below):

NAME OF EACH REPORTING EXTENDED PARTNER. (List names and *which of the four service functions they deliver, if any*). For reference, the four service functions are: Enhanced Information and Referral, Options Counseling, Short-Term Service Coordination, and Transition Services.

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ADRC CORE PARTNER SIGNATURES

I understand that this is an electronic signature. I certify that all provided information is believed to be accurate, reliable, and complete to the best of my knowledge, and have the ability to confirm it.

Full Name/Organization/Title	Signature	Date
Full Name/Organization/Title	**Signature**	**Date**
Full Name/Organization/Title	**Signature**	**Date**

For questions or accessibility assistance with this document, please contact ADRC@aging.ca.gov.

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California Department of AGING

FISCAL YEAR	
REPORTING PERIOD	

SECTION I: CONSUMER DEMOGRAPHICS

Consumer Age	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
0-13 Years								
14-24 Years								
25-59 Years								
60 Years and Older								
65 Years and Older								
Declined to State or Missing								

Consumer Ethnicity	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Not Hispanic/Latino								
Hispanic/Latino								
Declined to State or Missing								

Consumer Race	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
American Indian or Alaska Native								
Asian Indian								
Black or African American								
Cambodian								
Chinese								
Filipino								
Guamanian								
Hawaiian								
Japanese								
Korean								
Laotian								
Other Asian								

Consumer Race	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Other Pacific Islander								
Samoan								
Vietnamese								
White								
Declined to State or Missing								

Consumer Gender Identity	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Female								
Male								
Transgender Female to Male								
Transgender Male to Female								
Genderqueer/Gender Non-Binary								
Not Listed								
Declined to State or Missing								

Consumer Sex at Birth	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Female								
Male								
Declined to State or Missing								

Consumer Sexual Orientation or Sexual Identity	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Straight/Heterosexual								
Bisexual								
Gay/Lesbian/Same-Gender Loving								
Questioning/Unsure								
Not Listed								
Declined to State or Missing								

Characteristics of Consumers	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Homeless								
Veteran								
With a Disability								
Live Alone								
SSI Beneficiary								
Low Income								
Medicaid/Medi-Cal Beneficiary								
Dementia/Alzheimer's Diagnosis								
CalFresh Beneficiary								
Caregiver								
Food Insecure								
Victim of Abuse								
Risk for Institutionalization								
In-Home Supportive Services Recipient								
Other – Please Specify:								
Other – Please Specify:								
Other – Please Specify:								

Consumer Demographic Data Collection Notes *(Optional). Please add notes here if your ADRC wishes to explain any of the data elements collected.*

SECTION II: ADRC SERVICE FUNCTIONS

Enhanced Information and Referral Services	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Total Calls Received								
Total Completed Initial Intakes and Assessments								
Total Warm Transfers								
Total Service Referrals Offered								
Total Follow-Ups Made								

Options Counseling	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Total Individuals Identified as a Candidate for Options Counseling								
Total Warm Transfers and Referrals for Options Counseling								
Total Interviews and Assessments Completed								
Total Plans Developed								
Total Plans Completed								
Total Actions Developed *(Optional)*								
Total Actions Completed *(Optional)*								
Total Follow-Ups Completed								

Short-Term Service Coordination	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Total Individuals Identified as a Candidate for Short-Term Service Coordination								
Total Warm Transfers and Referrals for Short-Term Service Coordination								
Total Plans Developed								
Total Plans Completed								
Total Actions Developed (Optional)								
Total Actions Completed (Optional)								
Total Follow-Ups Completed								

Transition Services	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Total Individuals Identified as a Candidate for Transition Services								
Total Warm Transfers and Referrals for Transition Services								
Total Plans Developed								
Total Plans Completed								
Total Actions Developed (Optional)								
Total Actions Completed (Optional)								
Total Follow-Ups/Home Visits Completed								
Transition Services Completed from Nursing Facility								
Transition Services Completed from Intermediate Care Facilities for Individuals w/ Intellectual Disabilities								

Transition Services	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Transition Services Completed from Hospitals								
Transition Services Completed from Other Institutional Settings								

Service Function Data Collection Notes *(Optional).* ***Please add notes here if your ADRC wishes to explain any of the data elements collected in the four service function areas, and indicate the service function area with each note.*

SECTION III: OUTREACH ACTIVITIES / APPLICATION AND ELIGIBILITY ASSISTANCE

OUTREACH ACTIVITIES

Types of Activities	Number of Outreach Activities	Number of Outreach Contacts
Assistive Technology		
CalFresh		
Emergency Preparedness, Response, and Recovery		
Housing		
Medi-Cal		
Medicare		
MIPPA		
SSI		
Transportation		
Veterans		
Other: LTSS		

APPLICATION AND ELIGIBILITY ASSISTANCE

Types of Activities	Number of contacts assisted with applications and/or eligibility
Assistive Technology	
CalFresh	
Emergency Preparedness, Response, and Recovery	
Housing	
Medi-Cal	
Medicare	
MIPPA	
SSI	
Transportation	
Veterans	
Other: LTSS	

Outreach/Enrollment Activity Data Collection Notes *(Optional). Please add notes here if your ADRC wishes to explain any of the data elements collected. Add "other" categories from outreach activities / application and/or eligibility assistance.*