# Appendix 36 ▪ Service Planning and Utilization Summary (SPUS)

| Service Month MSSP | | Date |
| --- | --- | --- |
| Site Number | | PCM |
| Participant | | CIN# |

**Purchased Services**

| Service Code | Fund Code | Provider Code | Authorized #Units | Unit Type | Unit Rate | Cost | SAF# | Delivered #Units | Type | Cost | CV | V |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Service:** | | | **Service Dates:** | | **Note:** | | | **Provider:** | | | | |
| **Service:** | | | **Service Dates:** | | **Note:** | | | **Provider:** | | | | |
| **Service:** | | | **Service Dates:** | | **Note:** | | | **Provider:** | | | | |

**Total Purchased Services:**

**Referred Services**

| Service Code | Fund Code | Provider Code | Authorized #Units | Unit Type | Unit Rate | Cost | SAF# | Delivered #Units | Type | Cost | CV | V |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Service:** | | | **Service Dates:** | | **Note:** | | | **Provider:** | | | | |
| **Service:** | | | **Service Dates:** | | **Note:** | | | **Provider:** | | | | |
| **Service:** | | | **Service Dates:** | | **Note:** | | | **Provider:** | | | | |

**Total Referred Services:**

| **Summary** | Waived | + | Referred | + | Fixed | = | Grand Total |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **(A) Total Costs** | | | | | | | |
| Authorized Costs: | | | | | | | |
| Delivered Costs: | | | | | | | |
| **(B) Total Costs Used in High Cost Calculation (Title XIX only)** | | | | | | | |
| Authorized Costs: | | | | | | | |
| Delivered Costs: | | | | | | | |

| Date Primary Case Manager Discussed Plan Change with Participant: | MM | DD | YY |
| --- | --- | --- | --- |
| => PCM: | Date | | |
| Code (0% - 95%) | | | |
| => SCM: | Date | | |
| Code (96%-120%) | | | |
| => SD: | Date | | |
| Code (> 120%) | | | |