

Appendix 25 ■ Service Planning and Utilization Summary

| Service Month | | | | | | | | Date | | | | | |
|---|-----------|----------------|-------------------|-----------|-----------|-----------------|-----------|------------------|------|--------------|----|----------|--------------------|
| MSSP Site Number | | | | | | | | PCM | | | | | |
| Client | | | | | | | | CIN# | | | | | |
| Purchased Services | | | | | | | | | | | | | |
| Service Code | Fund Code | Provider Code | Authorized #Units | Unit Type | Unit Rate | Cost | SAF # | Delivered #Units | Type | Cost | CV | V | |
| Service: | | Service Dates: | | Note: | | | Provider: | | | | | | |
| Service: | | Service Dates: | | Note: | | | Provider: | | | | | | |
| Service: | | Service Dates: | | Note: | | | Provider: | | | | | | |
| Total Purchased Services: | | | | | | | | | | | | | |
| Referred Services | | | | | | | | | | | | | |
| Service Code | Fund Code | Provider Code | Authorized #Units | Unit Type | Unit Rate | Cost | SAF # | Delivered #Units | Type | Cost | CV | V | |
| Service: | | Service Dates: | | Note: | | | Provider: | | | | | | |
| Service: | | Service Dates: | | Note: | | | Provider: | | | | | | |
| Service: | | Service Dates: | | Note: | | | Provider: | | | | | | |
| Total Referred Services: | | | | | | | | | | | | | |
| Summary | | Waived | | + | | Referred | | + | | Fixed | | = | Grand Total |
| (A) Total Costs | | | | | | | | | | | | | |
| Authorized Costs: | | | | | | | | | | | | | |
| Delivered Costs: | | | | | | | | | | | | | |
| (B) Total Costs Used in High Cost Calculation (Title XIX only) | | | | | | | | | | | | | |
| Authorized Costs: | | | | | | | | | | | | | |
| Delivered Costs: | | | | | | | | | | | | | |
| Date Primary Case Manager Discussed Plan Change with Client: | | | | | | | | MM | | DD | | YY | |
| => PCM: | | | | | | | | Date | | | | | |
| Code (0% - 95%) | | | | | | | | | | | | | |
| => SCM: | | | | | | | | Date | | | | | |
| Code (96%-120%) | | | | | | | | | | | | | |
| => SD: | | | | | | | | Date | | | | | |
| Code (> 120%) | | | | | | | | | | | | | |