California Department of AGING

Proposed Intrastate Funding Formula (IFF)

Understanding what's changing and why the IFF is being updated

May 27, 2026

Housekeeping

- This webinar is being recorded.
- A recording of this webinar and the presentation will be made publicly available
- Live ASL interpreting and automated captioning are available
- All participants will be muted during the presentation.
- If you have a question, please submit it in the Q&A box. We will address questions following the presentation.
- You may also send questions or comments to ca2030@aging.ca.gov.

California Department of AGING

Susan DeMarois

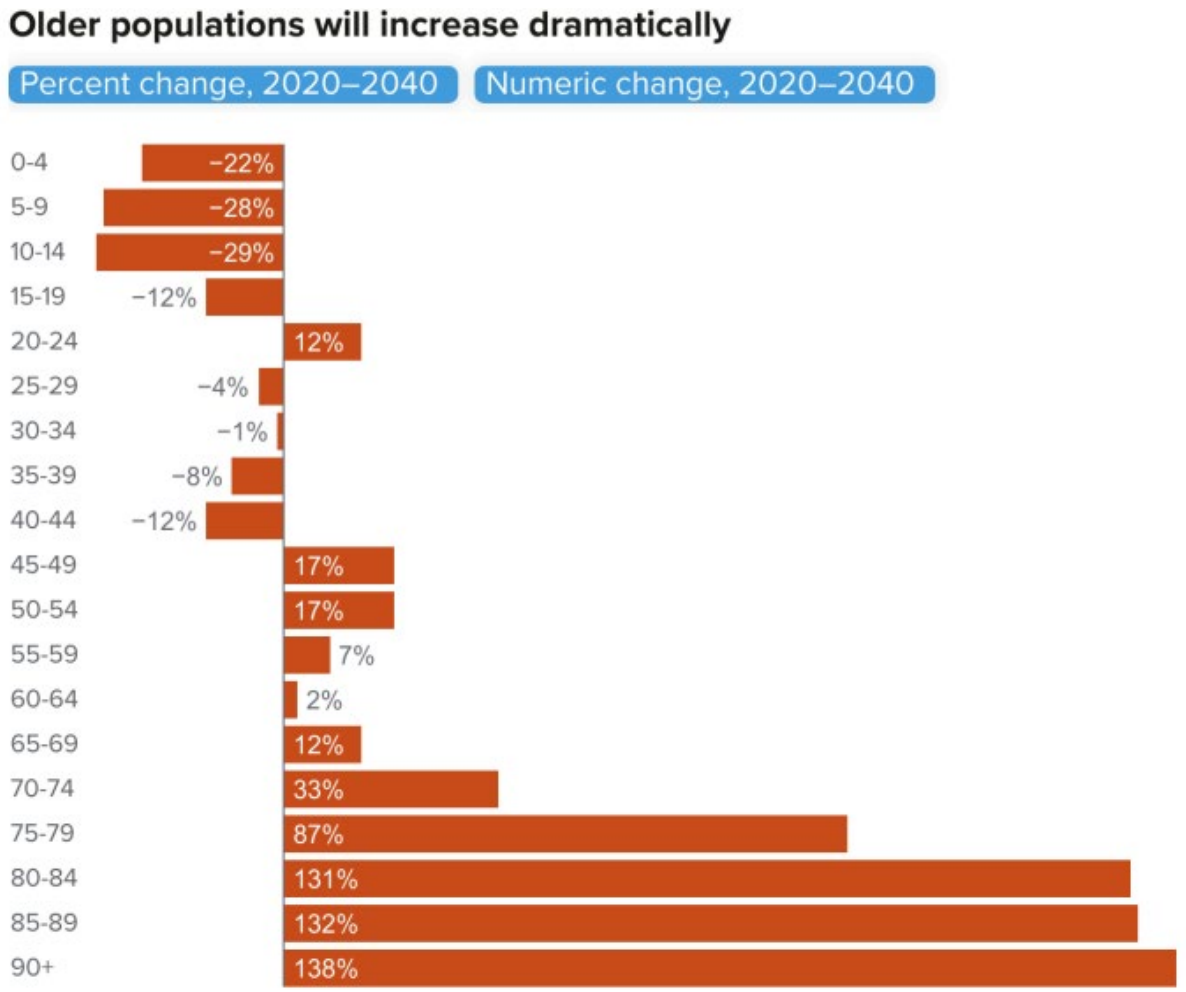
Director

Welcome

Today’s Overview

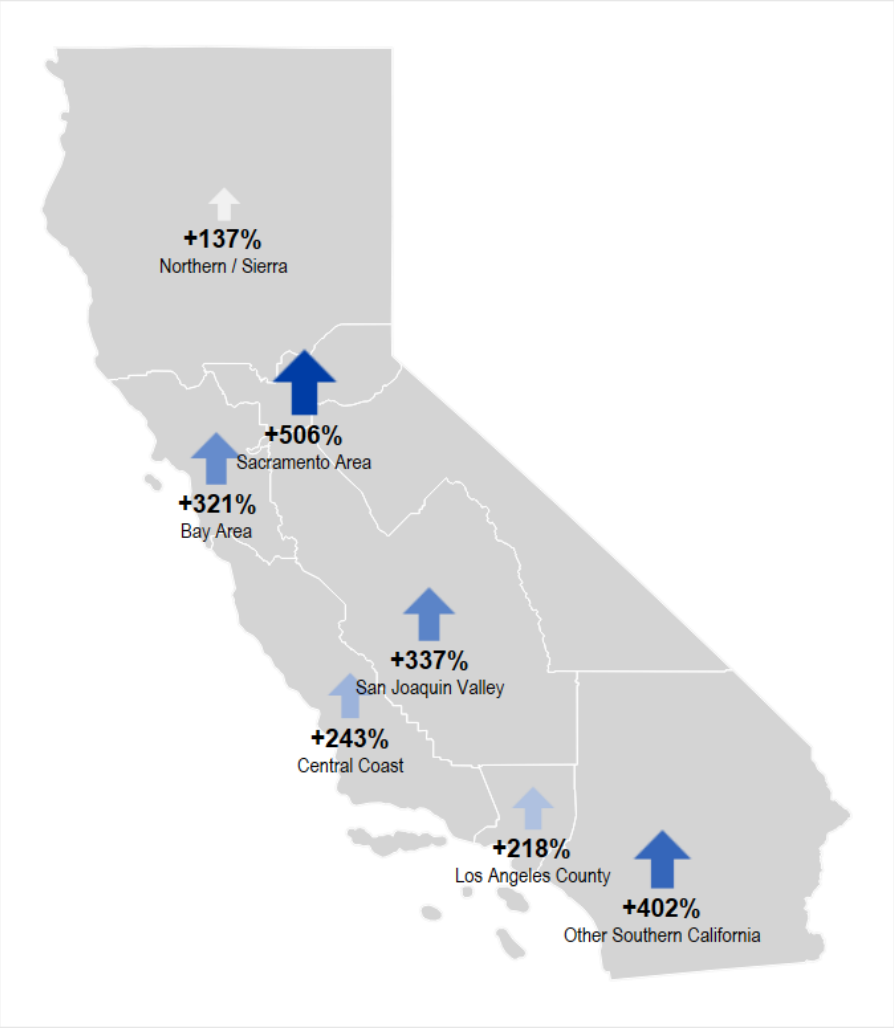
- Where we've been
- Where we are today
- Where we're going

California's Demographics Have Changed



Source: California Department of Finance, Population Projections, Vintage September 2024

California's Demographics Have Changed

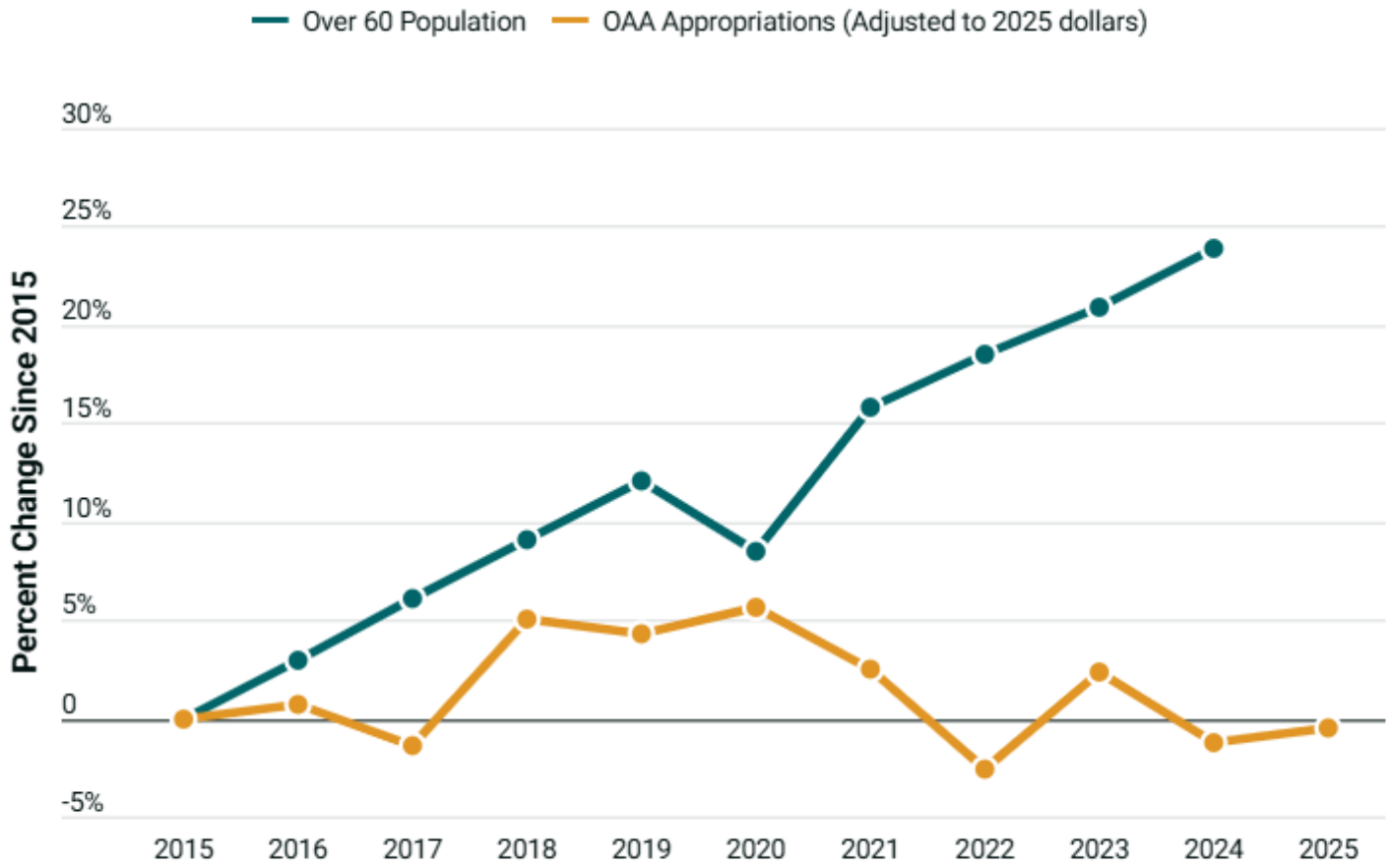


Region	60+ Population 1980	60+ Population 2020	60+ Population 2060	Percent Change 1980 - 2060
Sacramento Area Counties	154,283	506,537	934,780	506%
Other Southern California Counties	772,038	2,201,297	3,877,069	402%
San Joaquin Valley	296,986	703,136	1,299,168	337%
Bay Area Counties	752,611	1,672,439	3,166,640	321%
Central Coast Counties	212,191	507,706	726,773	243%
Los Angeles County	1,054,622	2,039,008	3,349,840	218%
Northern / Sierra Counties	171,203	383,528	404,916	137%

The Investment Gap

Annual appropriations are not keeping pace with population growth and inflation

Percent Change in Over 60 Population vs. Inflation-Adjusted Federal OAA Appropriations, FY 2015 to 2025



Over-60 population has increased

24%

Inflation-adjusted annual appropriations decreased

0.5%

SOURCE: Mon Ami

Changing Demographics; Changing Policies

- Governor Gavin Newsom Established California's Master Plan for Aging via Executive Order N-14-19
- The Legislature passed and the Governor signed SB 228 (Jackson), codifying the Master Plan for Aging
- California released its Master Plan for Aging (MPA) and subsequent MPA initiatives addressing the aging network
- CDA led CA2030 stakeholder initiative
- The federal Administration for Community Living (ACL) adopted the Older Americans Act (OAA) final rule
- The Legislature passed and the Governor signed SB 1249 (Roth), modernizing the aging network
- California's 2025-29 State Plan on Aging approved by ACL (09/25)

CA2030 Shaped by Stakeholder Partners

California Department of AGING

California Association of Area Agencies on Aging

California Commission on Aging

California State Association of Counties

CWDA
Advancing Human Services for the Welfare of *All* Californians

CFILC
California Foundation for Independent Living Centers

CA2030

Timeline

2022
CA 2030 Committee Launches
2023
CA 2030 Research (Interviews, Focus Groups, Survey)
Spring 2024
CA 2030 Overview and Key Takeaways Webinar with AAAs
Fall 2024
Passage of SB1249
AAA Webinar and Workshops
Feedback Survey and Results Webinar
Summer 2025
CA 2030 Design Webinars & Feedback Surveys
2025-2029
Planning, Policy Changes, Public Comments, Communications
July 2029
Full Implementation of All Changes (Next State Plan Cycle)

CA 2030: Foundation for SB 1249

CA 2030 helped prepare California's Aging Network for the future by bringing partners together around six areas of focus:

- funding
- geography and demographics,
- governance
- branding and communications
- programs and services
- performance measures

That work helped inform current implementation priorities, including core AAA services, PSA and AAA designations, and updates to the IFF.

CA 2030 materials are available on the CDA website.

SB 1249 (Roth) Signed into law in 2024

CCOA, with technical assistance from CDA and the aging network, sponsored SB 1249 (Roth), an update to the Mello-Granlund Older Californians Act.

SB 1249 (Roth) focuses on:

1. Defining Core AAA Programs and Services
2. Clarifying PSA and AAA designations and de-designations
3. Updating the IFF

Commitment to Stakeholder Engagement

From CA 2030 discovery to SB 1249 implementation

ENGAGEMENT
2022-2023

10	Steering Committee meetings
33	AAA individual interviews
80	State, local & national expert interviews
5	Public webinars
17,700	Older adult survey responses

Senate Bill 1249 (Roth) passed the Legislature and was signed into law by the Governor

IMPLEMENTATION
2025-2029

Workshop	CDA and C4A half-day planning session
9	Webinars for AAAs and partners
4	Topical surveys with all 33 AAAs
Tool	Funding calculator released
Ongoing	Quarterly SB 1249 implementation meetings

California Department of AGING

Nicole Shimosaka

Chief Deputy Director

What is the Intrastate Funding Formula?

1. **Distributes Funding**
   Federal OAA Title III funds

2. **Supports Local Services**
   Senior nutrition, information and assistance, caregiver supports, and more

3. **Targets Greatest Need**
   Formula must be periodically reviewed under federal law

Why Update the IFF Now?

- **Modernization:** 30+ years since the last update
- **Demographic Shifts:** Population and needs have changed
- **Targeting Need:** Resources should reach greatest need
- **Simplicity:** One simplified formula structure
- **Planning:** Clarity before the next Area Plan cycle
- **Compliance:** Required review, update, and approval

What the New IFF Is Designed to Do

The proposed update is intended to:

- Reflect current needs and conditions
- Support equitable distribution of limited funds
- Align allocations with updated policy and program priorities
- Target limited dollars to people and areas of greatest need

Factors were developed in consultation with all AAAs and C4A

Five IFF Factors and Weights

Current Federal IFF Factors & Weight	Current State IFF Factors & Weight
60+ Non-Minority (16.7%)	60+ Population (20%) 75 Population (15%)
60+ Low Income (33.3%)	65+ SSI/SSP Population (35%)
60+ Minority (33.3%)	60+ Minority (10%) 60+ Non-English Speaking (3%)
-	65 + SSI/SSP Population
60+ Geographic Isolation (16.7%)	Square Miles (10%)
-	60+ Lives Alone (7%)

New IFF Factors & Weights
60 + Population (20%)
60+ Low Income (200% FPL) (20%)
60+ Racial/Ethnic Minority (20%)
60+ with a Disability (20%)
60+ Geographic Isolation (20%)

How Counties Differ Across Selected IFF Factors

	of 60+ Population	of 60+ Low-Income	of 60+ Disabled	of 60+ Minority	of 60+ Geographic Isolation
Highest Concentrations	Trinity	Imperial	Imperial	Imperial	Alpine
	Plumas	Trinity	Merced	Kings	Modoc
	Mariposa	Kern	Shasta	San Francisco	Plumas
	Nevada	Merced	Tehama	Merced	Mariposa
	Calaveras	Tulare	Kings	Los Angeles	Trinity
Lowest Concentrations	San Bernardino	Napa	Nevada	Tuolumne	Contra Costa
	Tulare	Contra Costa	San Mateo	Amador	Los Angeles
	Kern	San Mateo	Alpine	Plumas	Alameda
	Merced	San Benito	Marin	Sierra	Orange
	Kings	Marin	Mono	Nevada	San Francisco

*Examples shown are illustrative and do not represent final funding outcomes.

Special Rural Considerations

- The Older Californians Act (OCA) requires CDA to include a rural factor in the funding formula. (WIC Division 8.5, Chapter 2, Article 1, Section 9112)

- The Older Americans Act (OAA) Final Rule calls for Rural Minimum Expenditures. (ACL Final Rule)

Proposed IFF Summary by PSA

California Department of Aging
Proposed Intrastate Funding Formula (IFF)
Summary by PSA

PSA	PSA	CURRENT AND PROPOSED ALLOCATIONS- TOTAL PROGRAM/ADMINISTRATION							
		Current Allocations	Proposed Allocations- updated Factor	Difference	% Change	3 year Average Unspent Funds	% of TOTAL Proposed Allocation	% of 60+ Population	Hold Harmless Amounts [1]
Area 1 Agency on Aging	1	$1,555,326	$2,049,236	$493,910	31.8%	$0	1.0%	0.48%	$0
Planning and Service Area 2 Area Agency on Aging	2	$3,536,024	$4,682,571	$1,146,547	32.4%	$194,262	2.2%	0.93%	$0
The CSU, Chico Research Foundation	3	$3,390,544	$4,398,897	$1,008,353	29.7%	$330,354	2.0%	1.00%	$0
Area 4 Agency on Aging	4	$13,592,524	$14,410,119	$817,595	6.0%	$304,105	6.7%	6.38%	$0
County of Marin	5	$1,819,452	$1,730,803	($88,649)	-4.9%	$52,781	0.8%	1.03%	$0
City & County of San Francisco	6	$5,807,325	$5,295,078	($512,247)	-8.8%	$0	2.5%	2.51%	$627,387
Contra Costa County	7	$5,846,256	$5,092,298	($753,958)	-12.9%	$979,930	2.4%	3.28%	$0
County of San Mateo	8	$4,324,403	$3,730,826	($593,577)	-13.7%	$156,861	1.7%	2.32%	$0
County of Alameda, Area Agency on Aging	9	$9,161,217	$7,572,688	($1,588,529)	-17.3%	$919,373	3.5%	4.65%	$0
SOURCEWISE	10	$9,675,431	$8,291,989	($1,383,442)	-14.3%	$386,680	3.8%	4.95%	$40,511
County of San Joaquin	11	$3,832,412	$4,315,202	$482,790	12.6%	$425,469	2.0%	1.71%	$0
Area 12 Agency on Aging	12	$2,624,407	$3,833,984	$1,209,577	46.1%	$113,959	1.8%	0.68%	$0
Seniors Council of Santa Cruz and San Benito Counties	13	$2,222,985	$2,488,743	$265,758	12.0%	$29,785	1.2%	0.97%	$0
Fresno-Madera Area Agency on Aging	14	$6,171,136	$7,656,155	$1,485,019	24.1%	$748,523	3.6%	2.45%	$0
Kings/Tulare Area Agency on Aging	15	$3,363,023	$3,990,040	$627,017	18.6%	$235,023	1.9%	1.24%	$0
County of Inyo	16	$1,430,450	$1,199,953	($230,497)	-16.1%	$28,882	0.6%	0.12%	$484,658
Central Coast Commission for Senior Citizens	17	$4,190,783	$4,542,175	$351,392	8.4%	$587,654	2.1%	2.03%	$0
Ventura County Area Agency on Aging	18	$4,193,874	$4,057,419	($136,455)	-3.3%	$13,605	1.9%	2.29%	$0
County of Los Angeles Workforce Development, Aging and Community Services	19	$33,726,788	$29,836,764	($3,890,024)	-11.5%	$3,894,547	13.8%	15.63%	$0
County of San Bernardino Aging & Adult Svcs	20	$10,227,353	$10,786,336	$558,983	5.5%	$723,067	5.0%	4.57%	$0
Riverside County Office on Aging	21	$11,686,916	$12,213,678	$526,762	4.5%	$2,543,871	5.7%	5.70%	$0
County of Orange Office on Aging	22	$15,389,419	$12,779,513	($2,609,906)	-17.0%	$320,802	5.9%	8.43%	$0
County of San Diego	23	$15,149,989	$14,972,306	($177,683)	-1.2%	$1,757,483	6.9%	8.22%	$0
Imperial County Area Agency on Aging	24	$1,534,530	$1,617,024	$82,494	5.4%	$60,433	0.7%	0.41%	$0
City of Los Angeles Department of Aging	25	$19,992,879	$17,575,957	($2,416,922)	-12.1%	$3,395,910	8.2%	8.94%	$0
PSA 26 Area Agency on Aging	26	$1,796,238	$2,672,053	$875,815	48.8%	$42,266	1.2%	0.54%	$0
County of Sonoma	27	$2,991,230	$3,924,507	$933,277	31.2%	$204,778	1.8%	1.58%	$0
Area Agency on Aging - Serving Napa and Solano	28	$3,578,354	$3,749,370	$171,016	4.8%	$82,151	1.7%	1.69%	$0
County of El Dorado	29	$1,651,557	$2,723,715	$1,072,158	64.9%	$71,963	1.3%	0.71%	$0
Stanislaus County Department of Aging and Veterans Services	30	$2,725,517	$3,137,994	$412,477	15.1%	$295,547	1.5%	1.21%	$0
Merced County Area Agency on Aging	31	$1,592,055	$1,948,713	$356,658	22.4%	$119,729	0.9%	0.54%	$0
County of Monterey	32	$2,432,003	$2,949,255	$517,252	21.3%	$35,350	1.4%	1.03%	$0
County of Kern, Aging and Adult Services Department	33	$4,392,936	$5,379,974	$987,038	22.5%	$309,785	2.5%	1.79%	$0
TOTAL		**$215,605,336**	**$215,605,336**	**($0)**		**$19,364,928**	**100.0%**	**100.0%**	**$1,152,556**

[1] *Hold Harmless-Compares the Proposed Allocations to the 2021/22 Allocations for All Programs, All Funds. This column reflects the amount needed to bring a PSA up to their 2021/22 Hold Harmless.*

Publicly available on CDA's website

Proposed IFF Summary by County

California Department of Aging
Proposed Intrastate Funding Formula (IFF)

		Current and Proposed Allocations by County								CURRENT AND PROPOSED ALLOCATIONS-TOTAL PROGRAM/ADMINISTRATION					
		ALL Programs (doesn't include Admin) ALL Funds-Federal and State				Administration- ALL Funds-Federal and State									
Counties	PSA	Current Allocations	Proposed Allocations-updated Factor	Difference	% Change	Current Allocations	Proposed Allocations-updated Factor	Difference	% Change	Current Allocations	Proposed Allocations-updated Factor	Difference	% Change	% of TOTAL Proposed Allocation	% of 60+ Population
Del Norte	1	$259,006	$326,489	$67,483	26%	$70,047	$142,123	$72,076	103%	$329,053	$468,612	$139,559	42%	0.22%	0.08%
Humboldt	1	$1,081,426	$1,383,087	$301,661	28%	$144,847	$197,537	$52,691	36%	$1,226,273	$1,580,624	$354,352	29%	0.73%	0.40%
Lassen	2	$427,162	$406,059	($21,103)	-5%	$32,804	$71,296	$38,492	117%	$459,966	$477,355	$17,389	4%	0.22%	0.08%
Modoc	2	$306,583	$241,233	($65,350)	-21%	$26,230	$62,652	$36,421	139%	$332,813	$303,885	($28,929)	-9%	0.14%	0.04%
Shasta	2	$1,398,014	$2,182,524	$784,510	56%	$130,897	$164,464	$33,567	26%	$1,528,911	$2,346,988	$818,077	54%	1.09%	0.57%
Siskiyou	2	$771,529	$944,123	$172,594	22%	$53,436	$99,515	$46,079	86%	$824,965	$1,043,638	$218,673	27%	0.48%	0.17%
Trinity	2	$356,616	$437,747	$81,131	23%	$32,752	$72,958	$40,206	123%	$389,368	$510,705	$121,337	31%	0.24%	0.07%
Butte	3	$1,396,265	$1,797,300	$401,035	29%	$120,305	$144,261	$23,956	20%	$1,516,570	$1,941,561	$424,991	28%	0.90%	0.57%
Colusa	3	$235,384	$225,510	($9,874)	-4%	$30,710	$61,827	$31,117	101%	$266,094	$287,337	$21,243	8%	0.13%	0.06%
Glenn	3	$295,165	$312,973	$17,808	6%	$35,046	$66,414	$31,368	90%	$330,211	$379,387	$49,176	15%	0.18%	0.08%
Plumas	3	$433,919	$593,352	$159,433	37%	$37,994	$81,119	$43,125	114%	$471,913	$674,471	$202,558	43%	0.31%	0.09%
Tehama	3	$744,754	$1,013,013	$268,259	36%	$61,002	$103,128	$42,126	69%	$805,756	$1,116,141	$310,385	39%	0.52%	0.20%
Nevada	4	$873,256	$1,647,518	$774,262	89%	$75,611	$122,120	$46,509	62%	$948,867	$1,769,638	$820,771	87%	0.82%	0.45%
Placer	4	$2,132,380	$2,710,608	$578,228	27%	$197,701	$177,874	($19,827)	-10%	$2,330,081	$2,888,482	$558,401	24%	1.34%	1.25%
Sacramento	4	$7,560,448	$6,675,143	($885,305)	-12%	$559,884	$385,798	($174,086)	-31%	$8,120,332	$7,060,941	($1,059,391)	-13%	3.27%	3.76%
Sierra	4	$81,571	$94,502	$12,931	16%	$16,438	$40,671	$24,233	147%	$98,009	$135,173	$37,164	38%	0.06%	0.02%
Sutter	4	$562,297	$669,274	$106,977	19%	$48,387	$70,815	$22,428	46%	$610,684	$740,089	$129,405	21%	0.34%	0.25%
Yolo	4	$941,457	$970,185	$28,728	3%	$79,779	$86,596	$6,817	9%	$1,021,236	$1,056,781	$35,545	3%	0.49%	0.49%
Yuba	4	$424,638	$687,257	$262,619	62%	$38,677	$71,758	$33,081	86%	$463,315	$759,015	$295,700	64%	0.35%	0.17%
Marin	5	$1,530,087	$1,407,011	($123,076)	-8%	$289,365	$323,792	$34,427	12%	$1,819,452	$1,730,803	($88,649)	-5%	0.80%	1.03%
San Francisco	6	$5,316,294	$4,826,239	($490,055)	-9%	$491,031	$468,839	($22,192)	-5%	$5,807,325	$5,295,078	($512,247)	-9%	2.46%	2.51%
Contra Costa	7	$5,250,862	$4,600,995	($649,867)	-12%	$595,394	$491,303	($104,091)	-17%	$5,846,256	$5,092,298	($753,958)	-13%	2.36%	3.28%
San Mateo	8	$3,859,678	$3,307,368	($552,310)	-14%	$464,725	$423,458	($41,267)	-9%	$4,324,403	$3,730,826	($593,577)	-14%	1.73%	2.32%
Alameda	9	$8,380,688	$6,957,781	($1,422,907)	-17%	$780,529	$614,907	($165,622)	-21%	$9,161,217	$7,572,688	($1,588,529)	-17%	3.51%	4.65%
Santa Clara	10	$8,853,074	$7,645,620	($1,207,454)	-14%	$822,357	$646,369	($175,988)	-21%	$9,675,431	$8,291,989	($1,383,442)	-14%	3.85%	4.95%
San Joaquin	11	$3,449,880	$3,862,623	$412,743	12%	$382,532	$452,579	$70,047	18%	$3,832,412	$4,315,202	$482,790	13%	2.00%	1.71%
Alpine	12	$87,856	$31,792	($56,064)	-64%	$21,150	$51,667	$30,517	144%	$109,006	$83,459	($25,547)	-23%	0.04%	0.00%
Amador	12	$503,627	$864,103	$360,476	72%	$55,855	$95,319	$39,464	71%	$559,482	$959,422	$399,940	71%	0.44%	0.17%
Calaveras	12	$651,705	$1,154,529	$502,824	77%	$62,228	$110,550	$48,322	78%	$713,933	$1,265,079	$551,146	77%	0.59%	0.20%
Mariposa	12	$373,476	$500,213	$126,737	34%	$36,614	$76,234	$39,620	108%	$410,090	$576,447	$166,357	41%	0.27%	0.08%
Tuolumne	12	$765,281	$854,749	$89,468	12%	$66,614	$94,828	$28,214	42%	$831,895	$949,577	$117,682	14%	0.44%	0.22%
San Benito	13	$429,125	$453,587	$24,462	6%	$80,646	$148,789	$68,142	84%	$509,771	$602,376	$92,604	18%	0.28%	0.16%
Santa Cruz	13	$1,512,788	$1,673,594	$160,806	11%	$200,426	$212,773	$12,347	6%	$1,713,214	$1,886,367	$173,153	10%	0.87%	0.81%
Fresno	14	$4,759,733	$5,389,215	$629,482	13%	$373,889	$407,642	$33,753	9%	$5,133,622	$5,796,857	$663,235	13%	2.69%	2.08%
Madera	14	$929,513	$1,647,874	$718,361	77%	$108,001	$211,424	$103,423	96%	$1,037,514	$1,859,298	$821,784	79%	0.86%	0.36%
Kings	15	$681,966	$724,731	$42,765	6%	$97,341	$163,009	$65,668	67%	$779,307	$887,740	$108,433	14%	0.41%	0.30%
Tulare	15	$2,363,310	$2,828,934	$465,624	20%	$220,406	$273,366	$52,960	24%	$2,583,716	$3,102,300	$518,584	20%	1.44%	0.93%
Inyo	16	$917,904	$598,125	($319,779)	-35%	$91,346	$139,338	$47,992	53%	$1,009,250	$737,463	($271,787)	-27%	0.34%	0.07%
Mono	16	$346,116	$328,779	($17,337)	-5%	$75,084	$133,711	$58,627	78%	$421,200	$462,490	$41,290	10%	0.21%	0.05%
San Luis Obispo	17	$1,662,353	$2,117,627	$455,274	27%	$194,888	$236,061	$41,173	21%	$1,857,241	$2,353,688	$496,447	27%	1.09%	0.90%
Santa Barbara	17	$2,102,973	$1,960,659	($142,314)	-7%	$230,569	$227,828	($2,741)	-1%	$2,333,542	$2,188,487	($145,055)	-6%	1.02%	1.13%
Ventura	18	$3,733,560	$3,617,686	($115,874)	-3%	$460,314	$439,733	($20,581)	-4%	$4,193,874	$4,057,419	($136,455)	-3%	1.88%	2.29%
Los Angeles Co.	19	$31,454,910	$28,112,386	($3,342,524)	-11%	$2,271,878	$1,724,378	($547,500)	-24%	$33,726,788	$29,836,764	($3,890,024)	-12%	13.84%	15.63%
San Bernardino	20	$9,457,194	$10,011,286	$554,092	6%	$770,159	$775,050	$4,891	1%	$10,227,353	$10,786,336	$558,983	5%	5.00%	4.57%
Riverside	21	$10,763,478	$11,367,500	$604,022	6%	$923,438	$846,178	($77,260)	-8%	$11,686,916	$12,213,678	$526,762	5%	5.66%	5.70%
Orange	22	$14,094,693	$11,905,138	($2,189,555)	-16%	$1,294,726	$874,375	($420,351)	-32%	$15,389,419	$12,779,513	($2,609,906)	-17%	5.93%	8.43%
San Diego	23	$13,883,987	$13,988,659	$104,672	1%	$1,266,002	$983,647	($282,355)	-22%	$15,149,989	$14,972,306	($177,683)	-1%	6.94%	8.22%
Imperial	24	$1,329,006	$1,298,902	($30,104)	-2%	$205,524	$318,122	$112,598	55%	$1,534,530	$1,617,024	$82,494	5%	0.75%	0.41%
Los Angeles City	25	$18,628,995	$16,462,564	($2,166,431)	-12%	$1,363,884	$1,113,393	($250,491)	-18%	$19,992,879	$17,575,957	($2,416,922)	-12%	8.15%	8.94%
Lake	26	$621,108	$904,427	$283,319	46%	$102,320	$172,433	$70,114	69%	$723,428	$1,076,860	$353,433	49%	0.50%	0.24%
Mendocino	26	$952,461	$1,396,929	$444,468	47%	$120,349	$198,263	$77,914	65%	$1,072,810	$1,595,192	$522,382	49%	0.74%	0.30%
Sonoma	27	$2,626,965	$3,491,398	$864,433	33%	$364,265	$433,109	$68,844	19%	$2,991,230	$3,924,507	$933,277	31%	1.82%	1.58%
Napa	28	$841,914	$1,083,746	$241,832	29%	$124,465	$181,838	$57,373	46%	$966,379	$1,265,584	$299,205	31%	0.59%	0.45%
Solano	28	$2,357,741	$2,241,242	($116,499)	-5%	$254,234	$242,544	($11,690)	-5%	$2,611,975	$2,483,786	($128,189)	-5%	1.15%	1.23%
El Dorado	29	$1,404,976	$2,350,444	$945,468	67%	$246,581	$373,271	$126,690	51%	$1,651,557	$2,723,715	$1,072,158	65%	1.26%	0.71%
Stanislaus	30	$2,411,256	$2,744,078	$332,822	14%	$314,261	$393,916	$79,655	25%	$2,725,517	$3,137,994	$412,477	15%	1.46%	1.21%
Merced	31	$1,368,486	$1,614,062	$245,576	18%	$223,569	$334,651	$111,082	50%	$1,592,055	$1,948,713	$356,658	22%	0.90%	0.54%
Monterey	32	$2,142,500	$2,564,745	$422,245	20%	$289,503	$384,510	$95,007	33%	$2,432,003	$2,949,255	$517,252	21%	1.37%	1.03%
Kern	33	$4,000,183	$4,874,335	$874,152	22%	$392,753	$505,639	$112,886	29%	$4,392,936	$5,379,974	$987,038	22%	2.50%	1.79%
TOTAL		$197,083,572	$197,083,572	$0		$18,521,764	$18,521,764	$0		$215,605,336	$215,605,336	($0)		100.00%	100.00%

Revised: 5/4/26

[Publicly available on CDA's website]

Proposed Base Funding Plan

- Each AAA would receive **$250,000 in total annual base administrative funding** when the new IFF is implemented
- Federal administrative base funding would increase to **$150,000**
- State administrative base funding would remain at **$100,000**
- Base funding could change if the number of PSAs increased or decreased and/or available funding changes

Federal base $150K + State base $100K = Total base $250K

Which Funding Sources Would Use the New IFF?

California Department of AGING

Does Apply:

- Older American Act (OAA) Admininistrative Funding
- (after federal base funding of **$150k**)
- OAA Title III (excluding Long-Term Care Ombudsman)
- OAA Title VII Elder Abuse Prevention
- State General Fund (after state base funding of **$100k**)
- State General Fund Surplus Overmatch
- New/Future Initiatives where applicable

Which Funding Sources Would NOT use the New IFF?

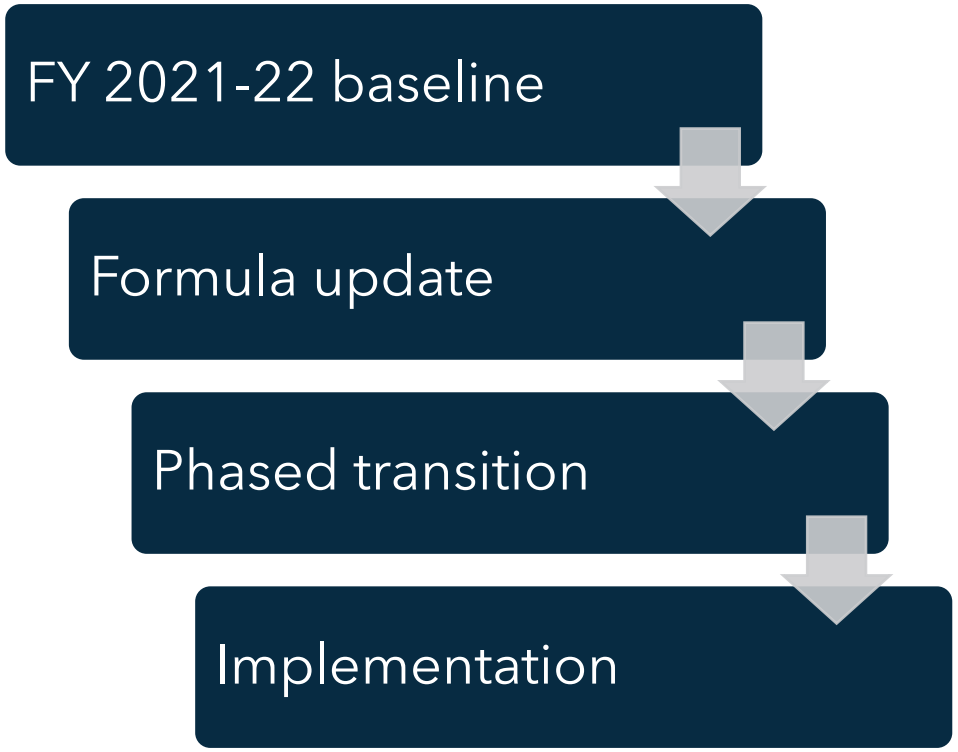
California Department of AGING

Does Not Apply:

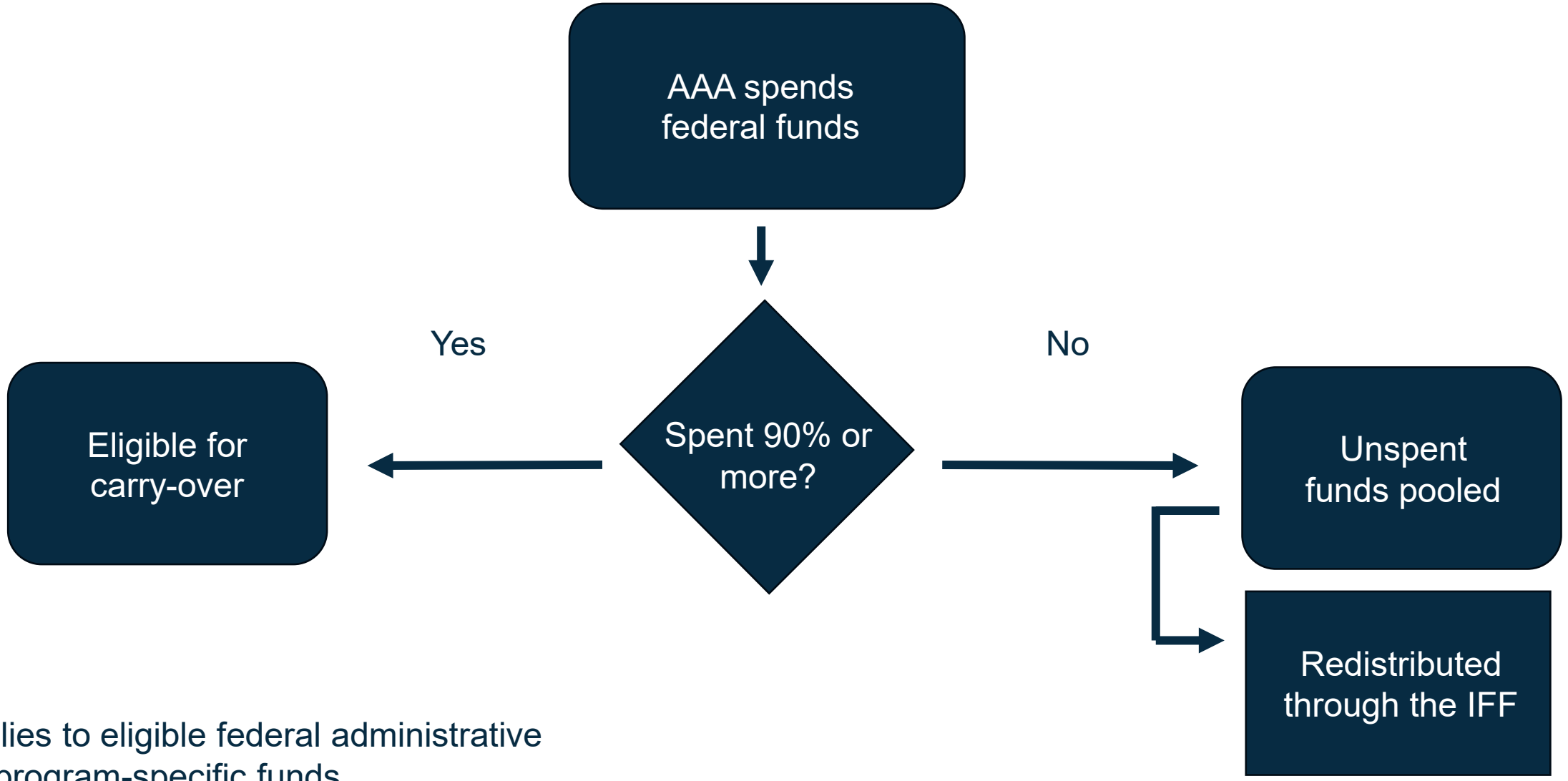
- OAA Title V (Senior Community Service Employment Program)
- OAA Title VII (Long-Term Care Ombudsman)
- Health Insurance Counseling and Advocacy Program (HICAP)
- Aging and Disability Resource Connection (ADRC)
- Medicare Improvements for Patients and Providers Act (MIPPA)
- Caregiver Resource Centers (CRC)

Guardrails, Safeguards and Mitigations

- **FY 2021-22 hold harmless**: used as the baseline to provide a consistent funding floor under the new structure
- **Two-year phase-in:** proposed changes would be phased in over two years starting in 2029 to ease transition to funding increases/decreases
- **Planning time before implementation**: several years are built into the timeline before the new IFF would take effect in 2029
- **Additional supports:** includes base administrative funding for each AAA and a proposed federal carry-over policy



Proposed Federal Carry-Over Policy



*Applies to eligible federal administrative and program-specific funds

Comparison of Proposed Allocation and 3-Year Average Unspent Funds

California Department of Aging
Proposed Intrastate Funding Formula (IFF)
Summary by PSA

PSA	PSA	Proposed Allocations- updated Factor	3 Year Average Unspent Funds
Area 1 Agency on Aging	1	$2,049,236	$0
Planning and Service Area 2 Area Agency on Aging	2	$4,682,571	$194,262
The CSU, Chico Research Foundation	3	$4,398,897	$330,354
Area 4 Agency on Aging	4	$14,410,119	$304,105
County of Marin	5	$1,730,803	$52,781
City & County of San Francisco	6	$5,295,078	$0
Contra Costa County	7	$5,092,298	$979,930
County of San Mateo	8	$3,730,826	$156,861
County of Alameda, Area Agency on Aging	9	$7,572,688	$919,373
SOURCEWISE	10	$8,291,989	$386,680
County of San Joaquin	11	$4,315,202	$425,469
Area 12 Agency on Aging	12	$3,833,984	$113,959
Seniors Council of Santa Cruz and San Benito Counties	13	$2,488,743	$29,785
Fresno-Madera Area Agency on Aging	14	$7,656,155	$748,523
Kings/Tulare Area Agency on Aging	15	$3,990,040	$235,023
County of Inyo	16	$1,199,953	$28,882
Central Coast Commission for Senior Citizens	17	$4,542,175	$587,654
Ventura County Area Agency on Aging	18	$4,057,419	$13,605
County of Los Angeles Workforce Development, Aging and Community Services	19	$29,836,764	$3,894,547
County of San Bernardino Aging & Adult Svcs	20	$10,786,336	$723,067
Riverside County Office on Aging	21	$12,213,678	$2,543,871
County of Orange Office on Aging	22	$12,779,513	$320,802
County of San Diego	23	$14,972,306	$1,757,483
Imperial County Area Agency on Aging	24	$1,617,024	$60,433
City of Los Angeles Department of Aging	25	$17,575,957	$3,395,910
PSA 26 Area Agency on Aging	26	$2,672,053	$42,266
County of Sonoma	27	$3,924,507	$204,778
Area Agency on Aging - Serving Napa and Solano	28	$3,749,370	$82,151
County of El Dorado	29	$2,723,715	$71,963
Stanislaus County Department of Aging and Veterans Services	30	$3,137,994	$295,547
Merced County Area Agency on Aging	31	$1,948,713	$119,729
County of Monterey	32	$2,949,255	$35,350
County of Kern, Aging and Adult Services Department	33	$5,379,974	$309,785
TOTAL		**$215,605,336**	**$19,364,928**

[1] *Hold Harmless-Compares the Proposed Allocations to the 2021/22 Allocations for All Programs, All Funds. This column reflects the amount needed to bring a PSA up to their 2021/22 Hold Harmless.*

Revised: 5/4/26

IFF Update and the Budget Process

CDA is moving the IFF update through the state budget process to meet state and federal requirements.

1. Budget Process	2. Public Rulemaking	3. Implementation
Proposed trailer bill language is part of CDA's implementation path.	After TBL is adopted, CDA will begin a public regulation process with additional comment and hearing opportunities.	The budget process is part of a multi-year timeline leading to implementation on July 1, 2029.

What This Update is Not

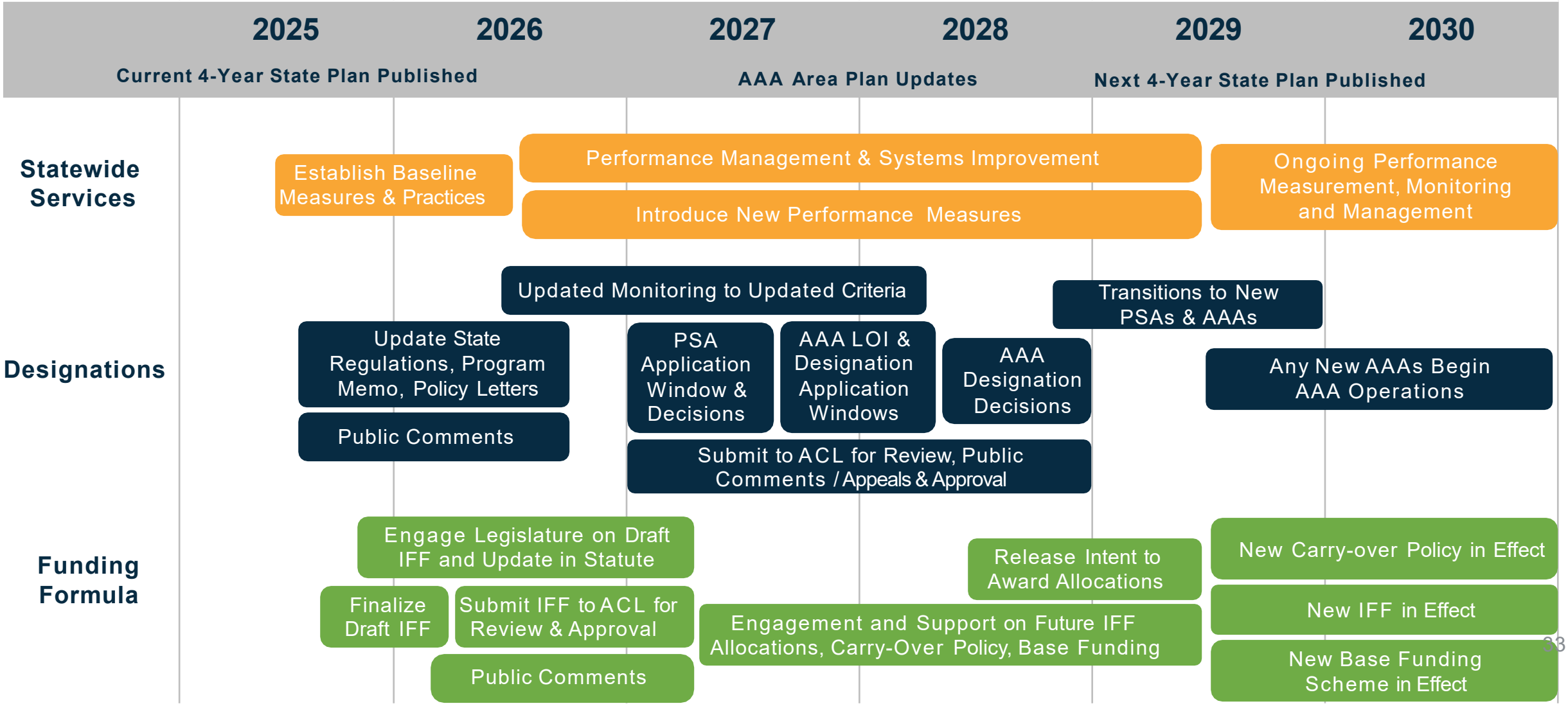
The proposed update to the IFF is:

- **Not** directed at any one county, PSA, or region
- **Not** based on a single metric
- **Not** a statewide funding cut
- **Not** being fully implemented until **2031**
- **Not** a withdrawal of support for aging services
- **Not** a change to local control over service planning
- **Not** intended to cover the full unmet need in any one community

What Will Not Change

- CDA remains committed to supporting older adults, people with disabilities and family caregivers
- CDA continues its commitment to strengthening the aging network by building local capacity
- PSAs, AAAs, and local sub-contractors provide direct services to the community and re-assess and prioritize local needs every four years as part of their Area Plan
- Local leaders – city and county officials, as well as AAA Council Members and Advisors, give voice to the needs of their communities

Implementation Timeline and Next Steps



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Public Engagement and Transparency

CDA values public input as part of this process

- Recent public comment period generated 250 responses
- Time for Q&A on today's webinar
- Feedback always welcome – email CA2030@aging.ca.gov
  - Written comments may also be mailed to the
    - California Department of Aging,
      2880 Gateway Oaks Dr., Suite 200, Sacramento, CA 95833
- Following statutory change in IFF, CDA will initiate a public regulation process with additional public comment and public hearing opportunities

All activities are publicly posted on CDA website.

Key Takeaways

- California needs to update its IFF after 30 years to comply with state and federal law.
- The proposed IFF update is intended to better align funding with population trends, social and economic needs, and statewide conditions.
- The update reflects extensive engagement with the aging network over several years.
- Any changes to the funding formula will not start until July 1, 2029 followed by a two-year phase-in.
- As proposed, 21 of 33 AAAs will see an increase in funding for programs and services.

Resources

Learn more and access public materials:

- **SB 1249 Implementation Webpage**: https://www.aging.ca.gov/SB_1249_Implementation
- IFF Frequently Asked Questions

- **State Statutes & Regulations**
  - PSA/AAA Designations (CCR) (OCA)
  - State Funding Formula (OCA) (Area Plan Allocation Methodology)
  - Programs & Services (CCR) (OCA)

- **Federal Statutes & Regulations:**
  - Older Americans Act (OAA)
  - OAA Reauthorization Act of 2025
  - ACL Final Rule

California Department of AGING

Questions

California Department of AGING

Thank you

Questions: CA2030@aging.ca.gov

More information: aging.ca.gov