

Appendix 17 Client Enrollment / Termination Information Form

Site Number		MSSP Number		Social Security Number			
Medicare/RRB Number			Aid Code		County Code		
CIN Number				Date of Issue			
Enrollment Date			Date of Birth		Age at Enrollment		
Client Last Name			First Name		MI	Gender	
Client Address							
Client Mailing Address							
Client Phone Number						Lives Alone?	
Marital Status:		Married	Widowed	Separated	Single	Divorce	Domestic Partner
Race:	White	Black	American Indian/Alaska Native	Asian/Pacific Islander	Hispanic	Other	
Major Language				No Formal Schooling			
Formal Schooling: _____ (Number of Years)							
Level of Care:							
SNF Avoidance		SNF Deinstitutionalization		ICF Avoidance		ICF Deinstitutionalization	
EDS Remarks							
PCM Information:		Name				PCM #	
Emergency Contact Information				Physician Information			
Name				Name			
Address				Address			
Work Phone Number				Phone Number			
Home Phone Number				Relationship of Emergency Contact			
Referral Source Information						Phone Number	
Referral Type:							
1	Home Health	2	Managed Care	3	Self	4	DPSS (County)
5	Family	6	Service Provider	7	Friend	8	Other Care
9	Unknown	10	Acute Care	11	Physician	12	Spouse
13	Health Department	14	Senior Center	15	Adult Day Care	16	SNF
17	Board and Care	18	Medi-Cal	19	Nutrition Center	20	Clergy
21	ICF	22	Social Security	23	Welfare Dept	24	Other
Site Field 1							
Site Field 2							
Site Field 3							
Client Termination Information							
Termination Date							
Reason for Termination							
Narrative on Termination							
Date of Death				Place of Death			
Edit Date:							
				Revision/ CE/TIF Revision/Edit Date			